# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Crystal International Group Limited |
|----------------|-------------------------------------|
| Date Submitted | 04/12/2018                          |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>2232</u> Descrip                                       | otion :                              | Ordinary                                | shares   |
|--|--------------------------------------|---|--|
|  | No. of ordinary shares               | Par value<br><i>(HK\$)</i>              | Authorised share<br>capital<br><i>(HK\$)</i>           |
| Balance at close of preceding month  | 3,500,000,000                        | 0.01                                    | 35,000,000.00  |
| Increase/(decrease)  | Nil                                  |   | Nil  |
| Balance at close of the month  | 3,500,000,000                        | 0.01                                    | 35,000,000.00  |
|  |                                      |   |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :                              | N/A                                     | <u>.                                    </u>           |
| (2) Stock code : <u>N/A</u> Descrip  | otion :<br>No. of ordinary<br>shares | N/A<br>Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency)        |
| (2) Stock code : <u>N/A</u> Descrip<br>Balance at close of preceding month | No. of ordinary<br>shares            | Par value<br>(State                     | Authorised share capital                               |
|  | No. of ordinary<br>shares            | Par value<br>(State<br>currency)        | Authorised share<br>capital<br><i>(State currency)</i> |

## 2. Preference Shares

| Stock code :           | N/A      | _Descripti | on :                           | N/A                              | <u> </u>   |
|------------------------|----------|------------|--------------------------------|----------------------------------|--|
|                        |          |            | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of p  | recedin  | g month    | N/A                            | N/A                              | N/A  |
| Increase/(decrease)    |          | _          | N/A                            |                                  | N/A  |
| Balance at close of th | ne montl | h _        | N/A                            | N/A                              | N/A  |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption :                              | N/A                              | A  |
|-------------------------------------|--------------------------------------|----------------------------------|--|
|                                     | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month | n <u> </u>                           | N/A                              | N/A  |
| Increase/(decrease)                 | N/A                                  | -                                | N/A  |
| Balance at close of the month       | N/A                                  | N/A                              | N/A  |

Total authorised share capital at the end of the month (*HK*\$): 35,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordir  | nary shares | No of preference | No. of other      |
|--|---------------|-------------|------------------|-------------------|
|  | (1)           | (2)         | shares           | classes of shares |
| Balance at close of preceding month      | 2,852,822,000 | N/A         | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | Nil           | N/A         | N/A              | N/A               |
| Balance at close of the month            | 2,852,822,000 | N/A         | N/A              | N/A               |

#### Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed ٦. ) / / shares (Note 1) 2. ( / / ) shares (Note 1) 3. ( / / ) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise

N/A

#### III. Details of Movements in Issued Share Capital

of options (State currency)

| Warrants to Issue Shares of th  | e Issuer which                  | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                      | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   | -                               |  |                                  |   |   |   |
|   | -                               |  |                                  |   |   |   |
| ( / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  |                                  |   |   |   |
| <u>2.</u>   | <u>-</u>                        |  |                                  |   |   |   |
|   | - \                             |  |                                  |   |   |   |
| ( / / )   | - — —                           |  |                                  |   |   |   |
| Stock code (if listed)  |                                 |  |                                  |   |   |   |
| Class of shares   | Ň                               | $\backslash$                                       |                                  |   |   |   |
| issuable (Note 1) Subscription price  |                                 | $\rightarrow$                                      |                                  |   |   |   |
| EGM approval date   |                                 | $\overline{}$                                      |                                  |   |   |   |
| (if applicable)   | ( ) )                           |  |                                  |   |   |   |
| (dd/mm/yyyy)<br>3.  | ( / /                           |  |                                  |   |   |   |
| <u>.</u>  | -                               |  | $\backslash$                     |   |   |   |
|   |                                 |  | $\mathbf{h}$                     |   |   |   |
| ( / / )   |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares   |                                 |  | $\backslash$                     | <b>`</b>                                  |   |   |
| issupple (Note 1)   |                                 |  |                                  | $\backslash$                              |   |   |
| Subscription price  |                                 |  |                                  | $\mathbf{i}$                              |   |   |
| EGM approval date<br>(if applicable)  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  |                                  | $\langle \rangle$                         |   |   |
| 4.  | -                               |  |                                  |   | <b>\</b>  |   |
|   | -                               |  |                                  |   | $\backslash$  |   |
| ( / / )   | ·                               | ·  |                                  |   | $\rightarrow$   |   |
| Stock code (if listed)  |                                 |  |                                  |   |   |   |
| Class of shares   |                                 |  |                                  |   |   |   |
| Cube evintion price   |                                 |  |                                  |   |   | $\mathbf{n}$  |
| Subscription price  |                                 |  |                                  |   |   | $\backslash$  |
| (if applicable)   |                                 |  |                                  |   |   | $\backslash$  |
| (dd/mm/yyyy)  | ( / /                           | )  |                                  |   |   | $\setminus$   |
|   |                                 | Total B  | . (Ordina                        | ary shares)                               | N/A   |   |
|   |                                 |  | (Preferen                        | ce shares)                                | N/A   |   |
|   |                                 |  | (O                               | other class)                              | N/A   | -   |

| Convertibles (i.e. Convertible i   | nto Shares of th                     | e Issuer which                              | are to be Liste                  | ed)                                |   |   |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description  | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>×.</u>  | -                                    |   |                                  |                                    |   |   |
| <u> </u>   | -                                    |   |                                  |                                    |   |   |
|  | -                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                      |   |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)   |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy))  |                                      |   |                                  |                                    |   |   |
| <u>∠.</u>  | · \                                  |   |                                  |                                    |   |   |
|  |                                      |   |                                  |                                    |   |   |
|  |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares  |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)  |                                      | $\sum$                                      |                                  |                                    |   |   |
| Subscription price   |                                      |   |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)   |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy)   | ( / / )                              |   |                                  |                                    |   |   |
| <u>3.</u>  | -                                    |   |                                  |                                    |   |   |
|  | -                                    |   | $\mathbf{i}$                     |                                    |   |   |
|  | -                                    |   |                                  |                                    |   |   |
|  |                                      |   | $\overline{}$                    |                                    |   |   |
| Class of shares issuable (Note 1)  |                                      |   |                                  | $\backslash$                       |   |   |
| Subscription price   |                                      |   |                                  | $\mathbf{i}$                       |   |   |
| EGM approval date  |                                      |   |                                  |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |   |                                  | $\sim$                             |   |   |
| 4.   | ( / / )                              |   |                                  |                                    | $\backslash$  |   |
|  | -                                    |   |                                  |                                    | $\backslash$  |   |
|  | -                                    |   |                                  |                                    |   |   |
|  | <u> </u>                             |   |                                  |                                    | $\longrightarrow$   |   |
| Stock code (if listed)<br>Class of shares  |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)  |                                      |   |                                  |                                    |   | $\backslash$  |
| Subscription price   |                                      |   |                                  |                                    |   | $\backslash$  |
| EGM approval date<br>(if applicable)   |                                      |   |                                  |                                    |   | $\backslash$  |
| (dd/mm/yyyy)   | ( / / )                              |   |                                  |                                    |   | $\sim$  |
|  |                                      | Т   | otal C. (Ordina                  | ary shares)<br>ce shares)          |   | -   |
|  |                                      |   |                                  | ther class)                        |   | -   |
|  |                                      |   | (0                               |                                    |   | -   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|---|---|---|
| 1   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| 2.  |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   | <u></u>   |
| 3.  |   |   |
|   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
| Total D (Ordinary shares)   | N1/A  |   |
| Total D. (Ordinary shares)<br>(Preference shares)   | N/A<br>N/A  |   |
| (Other class)   | N/A   |   |
|   |   |   |

|    | ner Movements |            | πε σαμιαι         |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the<br>month |
|----|---------------|------------|-------------------|--|-------|---|--|---|
|    |               |            |                   | Class of shares                            |       |   |  |   |
|    |               |            |                   | issuable (Note 1)                          |       |   |  |   |
| 1. | Rights issue  | At price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |            |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |            |                   | Class of shares                            |       |   |  |   |
|    |               |            |                   | issuable (Note 1)                          |       |   |  |   |
| 2. | Open offer    | At price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / |   |  |   |
|    |               |            |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N1/A   | N1/A  |
|    |               |            |                   |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |               |            |                   | Class of shares issuable (Note 1)          |       |   |  |   |
| 3. | Placing       | At price : | State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |            |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |            |                   |  |       |   | <u> </u>   | <u>N/A</u>  |
|    |               |            |                   | Class of shares issuable (Note 1)          |       |   |  |   |
| 4. | Bonus issue   |            |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |            |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |            |                   |  |       |   |  |   |

|    | Type of Issue        |            |                       |  |   |   |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the<br>month |
|----|----------------------|------------|-----------------------|--|---|---|---|---|--|---|
|    |                      |            |                       |  |   |   |   |   |  |   |
|    |                      |            |                       | Class of shares issuable (Note 1)          | _ |   |   |   |  |   |
| 5. | Scrip dividend       | At price : | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / | / | ) |  |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) |  |   |
|    |                      |            |                       |  |   |   |   |   | N/A  | <u>N/A</u>  |
|    |                      |            |                       | Class of shares repurchased (Note 1)       |   |   |   |   |  |   |
| 6. | Repurchase of shares |            |                       | Cancellation date :<br>(dd/mm/yyyy)        | ( | / | / | ) |  |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) | N/A  | N/A   |
|    |                      |            |                       |  |   |   |   |   |  |   |
|    |                      |            |                       | Class of shares redeemed (Note 1)          |   |   |   |   |  |   |
| 7. | Redemption of shares |            |                       | Redemption date :<br>(dd/mm/yyyy)          | ( | / | / | ) |  |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) |  |   |
|    |                      |            |                       |  |   |   |   |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                      |            |                       | Class of shares issuable (Note 1)          |   |   |   |   |  |   |
| 8. | Consideration issue  | At price : | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( | / | / | ) |  |   |
|    |                      |            | ·                     | EGM approval date:<br>(dd/mm/yyyy)         | ( | / | / | ) |  |   |
|    |                      |            |                       | (aa/mm/yyyy)<br>-                          |   |   |   |   | N/A  | N/A   |
|    |                      |            |                       |  |   |   |   |   |  |   |

|     | Type of Issue                             |  |       |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the<br>month |
|-----|---|--|-------|--|--|---|
| 9.  |   | Class of shares issuable (Note 1)          | ( / / | <br>/ )                                |  |   |
| 9.  | Capital reorganisation                    | lssue and allotment<br>date : (dd/mm/yyyy) | ( , , | )                                      |  |   |
|     |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ')                                     |  |   |
|     |   |  |       |  | <u> </u>   | N/A   |
|     |   | Class of shares issuable (Note 1)          |       |  |  |   |
| 10. | Other<br>(Please specify) At price : HK\$ | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ')                                     |  |   |
|     |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ')                                     | N/A  | N/A   |
|     |   | Total E<br>(Prefe                          | rence | Ordinar<br>shares<br>shares<br>r class | 5) N/A<br>5) N/A   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | N/A          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to         |              |
| E):   | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any):                                      |                   |
|--|-------------------|
|  |                   |
|  |                   |
|  |                   |
|  |                   |
|  |                   |
|  |                   |
|  |                   |
|  |                   |
|  |                   |
| Submitted by:  | LI WAI KWAN       |
| Title:   | Company Secretary |
| (Director, Secretary or other duly authorised officer) |                   |
|  |                   |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.