

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	I
Date Submitted	(

Heritage International Holdings Limited 02/04/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>412</u> Descrip	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.10	100,000,000.00
Increase/(decrease)			
Balance at close of the month	1,000,000,000	0.10	100,000,000.00
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

(State currency)

2. Preference Shares

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

Stock code : Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption :		
	No. of other	Par value (State	Authorised share capital

classes of shares

currency)

Total authorised share capital at the end of the month (HK\$) : 100,000,000.00

II. Movements in Issued Share Capital

No. of ordi	nary shares	No of preference	No. of other classes		
(1)	(2) shares		of shares		
255,766,791	N/A	N/A	N/A		
	N/A	N/A	N/A		
255,766,791	N/A	N/A	N/A		
	(1) 255,766,791 	255,766,791 N/A	(1) (2) N/A 255,766,791 N/A N/A N/A N/A		

III. Details of Movements in Issued Share Capital

option schemeissuer issued duringissuer which mayincluding EGMthe month pursuantissued pursuant the	Share Options (under	Share Option	Schemes of the	Issuer)			
(dd/nm/yyyy) and	including EGM						No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed I			Movement duri	ing the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1.			1110 . 011111	ing			
1.		Granted	Exercised	Cancelled	Lansed		
$ \frac{\boxed{(1 1)}}{\text{shares}} = \frac{1}{(Note 1)} $ $ \frac{2.}{(Note 1)} = \frac{1}{(1 1)} $ $ \frac{3.}{(Note 1)} = \frac{1}{(Note 1)} $ $ \frac{1}{(Note 1)} = \frac{1}{(Note 1)} $ $\frac{1}{(Note 1)} = \frac{1}{(Note 1)} $ $\frac{1}{(Not$		Grunde	LACICIDEG	Cuncentea	Lupsed		
shares (Note 1) 2.							
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(Note 1) 2.							
2.							
$ \frac{\boxed{(1 1)}}{(Note 1)} $ $ \frac{3.}{(Note 1)} $ $ \frac{3.}{(Note 1)} $ $ \frac{(1 1)}{(Note 1)} $ $ \frac{(Note 1)}{(Note 1)} $ $ \frac{(Note 1)}{(Other class)} $ $ \frac{(Other class)}{(Other class)} $ $ \frac{(Other class)}{(Other class)} $	(Noie 1)						
$ \frac{\boxed{(1 1)}}{(Note 1)} $ $ \frac{3.}{(Note 1)} $ $ \frac{3.}{(Note 1)} $ $ \frac{(1 1)}{(Note 1)} $ $ \frac{(Note 1)}{(Note 1)} $ $ \frac{(Note 1)}{(Other class)} $ $ \frac{(Other class)}{(Other class)} $ $ \frac{(Other class)}{(Other class)} $	2						
shares	<u></u>						
shares							
shares							
shares							
(Note 1) 3.							
3.							. <u></u>
	(Note 1)						
	2						
shares	<u>J.</u>						
shares							
shares							
shares							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	()						
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Preference shares) (Other class) Total funds raised during the month from exercise of	(Note 1)		т	atal (Ondin	- and all and a		
(Other class) Total funds raised during the month from exercise of			10	Juli A. (Oruli	lary shares)		
Total funds raised during the month from exercise of				(Prefere	since snares)		
					Sther class)		
options (State currency)			n from exercise o	of			
	options (State currenc	:y)					

Description of warrants (Date of expiry - dd/mm/yyyy)		of Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2009 Registered Warrants	-					
	– HK\$	213,200,149.80		213,200,149.80		35,533,358
(30 /06 /2009)	ΠΚֆ	215,200,149.80		215,200,149.80		33,333,338
Stock code (if listed)		652				
Class of shares						
issuable (Note 1)		Ordinary Shares				
Subscription price	НК	X\$6.00 per warrant*				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	()				
2.	(7	/)				
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.	-					
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(]	/)				
4.	(7	,)				
	_					
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
		Total	B. (Ordi	nary shares)		
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	

	For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(//)		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note* 1) (//) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (//) At price : State currency -Issue and allotment 2. Open offer date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note* 1) At price : State currency (//) Issue and allotment 3. Placing date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (Note 1) (//) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy)

pe of Issue	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
crip dividend	At price : State currency —	(<i>Note 1</i>) Issue and allotment				
crip dividend	At price : State currency —	(<i>Note 1</i>) Issue and allotment				
crip dividend	At price : State currency					
			(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
epurchase of nares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
edemption of nares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
onsideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	edemption of pares	edemption of tares	(dd/mm/yyyy) epurchase of lares epurchase of lares lares Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	elemption of arres elemption of arres elemption of arres elemption of arres elemption of arres elemption ate: (/ / / (d/mm/yyyy) EGM approval date: (/ / /	consideration issue At price : State currency Class of shares issuable consideration issue At price : Class of shares issuable currency Class of shares issuable class of shares issuable class of shares issuable class of shares issuable Class of shares issuable class of shares issuable Class of shares issuable	class of shares

			For Main Board and GE	M listed issuers	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(<i>Note 1</i>)	-	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable(<i>Note 1</i>)	-	
10.	Other (Please specify)	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary sha	arac)	
			(Preference sha	ares)	• -
			(Other c	1458)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

*As the result of Capital Reorganisation, the subscription price have been adjusted from HK\$0.60 per Share to HK\$6.00

per Consolidated Share with effect from the close of business on 27 November 2008.

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*