

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea | aring Limited | | | |
|-------------------------------------|--------------------------|----------------------------------|---|--|
| Name of Issuer Heri | tage International Holdi | ngs Limited | | |
| Date Submitted 03/0 | 7/2009 | | | |
| I. Movements in Authorised Share C | 'apital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>412</u> Des | scription: | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 1,000,000,000 | 0.10 | 100,000,000.00 | |
| Increase/(decrease) | | | | |
| Balance at close of the month | 1,000,000,000 | 0.10 | 100,000,000.00 | |
| (2) Stock code : <u>N/A</u> Des | scription: N/A | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | <u>N/A</u> | |

30/06/2009

100,000,000.00

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descri | ption: N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descri | ption: | | N/A |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (HK\$):

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|--|-------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 306,766,791 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 520 | N/A | N/A | N/A |
| Balance at close of the month | 306,767,311 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A (/ / shares (*Note 1*)

2.N/A

2.N/A

Shares

(Note 1)

3.N/A

(1 / 1)

shares

(Note 1)

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. 2009 Registered Warrants HK\$ 213,200,149.80 3,120 213,197,029.80 520 35,532,838 (30/06/2009) Stock code (if listed) 652 Class of shares **Ordinary Shares** issuable (Note 1) Subscription price HK\$6.00 per warrant* EGM approval date (if applicable) (dd/mm/yyyy) (/ /)2.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

| Class and description | Currency of amount | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description 1. N/A | outstanding | monui | Шошп | HIOHH | | |
| I. IVA | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C /O " | | | |
| | | | 10tal C. (Urdii Prefera | nary shares)ence shares) | | _ |
| | | | (1 101010) | Other class) | | _ |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| - | | |
| (/ /) | | |
| shares (Note 1) | | - |
| 2 N/A | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| (Other class) | | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)AGM approval date: (dd/mm/yyyy) (//) N/A N/A Class of shares issuable _ (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|---|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | • | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | - | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (00 11111))))) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |

For Main Board and GEM listed issuers

| | | 1011 | viain Doai | d and OLIVI list | a issucis |
|-----|--|---|--|--|------------|
| | Type of Issue | | | No. of new shares of issue issued during the month pursuant thereto | |
| | | Class of shares issuable - (Note 1) | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | / /) |) | |
| | | EGM approval date: (dd/mm/yyyy) | / /) | | N7/A |
| | | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares issuable - (Note 1) | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | / /) | 1 | |
| | | EGM approval date: (dd/mm/yyyy) | / /) | <u>N/A</u> | N/A |
| | | | linary sha erence sha (Other cla | res) | |
| | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | month (i.e. Total of A to E): | | (1) | |
| | | | | (2) N | J/A |
| Т | otal increase / (decrease) in preference shares during the | he month (i.e. Total of A to E) | : | N | I/A |
| Т | otal increase / (decrease) in other classes of shares dur | ring the month (i.e. Total of A | to E): | N | I/A |
| (7 | These figures should be the same as the relevant figure | es under II above ("Movement | s in Issue | d Share Capital' | ').) |

| Remarks (if any): |
|---|
| *As the result of Capital Reorganisation, the subscription price have been adjusted from HK\$0.60 per Share to HK\$6.00 |
| per Consolidated Share with effect from the close of business on 27 November 2008. |
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| Submitted by: VINCENT CHOW |
| Submitted by: |
| Title:EXECUTIVE DIRECTOR |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.