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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 10 SEPTEMBER 2009

At the SGM held on 10 September 2009, an ordinary resolution for the adjournment of the SGM was duly passed. The adjourned SGM will be reconvened at the same time and place on 28 September 2009.

Reference is made to the circular (the “Circular”) issued by Heritage International Holdings Limited on 25 August 2009. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

As announced by the Company on 8 September 2009, in order to give the Shareholders sufficient time to consider the terms of the supplemental agreements entered into in respect of the Neptune CB Subscription Agreement and the Heritage CB Subscription Agreement, the chairman of the SGM proposed at the SGM that such meeting be adjourned to 28 September 2009. The resolution for the adjournment of the SGM was duly passed by the Shareholders by way of poll. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company, acted as the scrutineer at the SGM. The results of the voting are as follows:

| Ordinary resolution | Number of shares (approximate% of votes cast) | |
|--|--|----------------|
| | For | Against |
| To adjourn the SGM to 28 September 2009. | 811,910 (100)% | 0 (0)% |

As at the date of the SGM, the total number of issued Shares was 306,768,745, which was the total number of Shares entitling the holders to attend and vote for or against the resolution at the SGM. There were no restrictions on any Shareholders to cast votes on the said resolution at the SGM.

By order of the Board
Kwong Kai Sing, Benny
Chairman

Hong Kong, 10 September 2009

As at the date of this announcement, the Company has five executive Directors, being Mr. Kwong Kai Sing, Benny, Mr. Wong Chun Hung, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* *For identification purposes only*