

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Heritage International Holdings Limited
Date Submitted	03/11/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>412</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

## 2. Preference Shares

Stock code : <u>N/A</u> Des	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	<u>N/A</u>	N/A	<u>N/A</u>	
Increase/(decrease)	N/A		<u>N/A</u>	
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>	

Total authorised share capital at the end of the month (HK\$) : **500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	306,768,745	N/A	N/A	N/A		
Increase/ (decrease) during the month	61,350,000	N/A	N/A	N/A		
Balance at close of the month	368,118,745	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / )						
shares						
$\frac{1}{(Note 1)}$						
(11010-17)						
2.N/A						
2.1N/A						
( / / )						
shares						
(Note 1)						
3.N/A						
( )						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)		
				ence shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc						

			For Main Board	Board and GEM listed issue			
Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Suer which are to be Listed Currency of Nominal v nominal close value preceding	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 2.N/A	( / / )						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
<u>3.N/A</u>							
( / / ) Stock code (if listed) Class of shares					- <u>-</u>		
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
4.N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· ·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
			inary shares)		-		
			rence shares) (Other class)	N/A N/A	-		
			、		-		

						For Main Board	and GEM listed	d issuers
Convertibles (i.e. Convertibles) Class and description 1. HK\$90 million convertible	(		Amo of I	which are to unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Notes convertible into share (Details please refer to Company's announcements circular dated 16 July 2009, September 2009 & 25 Augus 2009 respectively.	and 8 st							
		HK\$	Nil		Nil	Nil	Nil	118,421,052
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Ordina HK\$0.7		)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(	/ /	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(	/ /	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	/ /	)		Total C. (Ordi (Prefero	nary shares)		
(dd/nini/yyyy)	(		)		(Prefer	nary shares) ence shares) Other class)		- -

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
· · · · · · · · · · · · · · · · · · ·		
2. <u>N/A</u>		
	_	
	_	
$\frac{(//)}{(1+1)}$	_	
shares (Note 1)		
3. N/A		
shares (Note 1)		
	4	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Other class)		
	I	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)	<i></i>		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					1011	
			Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price : State currency HK\$0.44	Issue and allotment date : (dd/mm/yyyy)	(13/10/2009)	)	
			AGM approval date: (dd/mm/yyyy)	(31/08/2009)	<u>61,350,000</u>	NIL
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	<u>N/A</u>
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NIZA
					<u>N/A</u>	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		((((,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A

	Type of Issue					and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl ( <i>Note 1</i> )	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuabl ( <i>Note 1</i> )	le			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (1	(Ordinary s Preference s (Other	hares		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	61,350,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by:VINCENT CHOW
Title:       EXECUTIVE DIRECTOR         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*