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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

(Warrant Code: 1248)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Heritage International Holdings Limited (the “**Company**”) dated 5 October 2012 (the “**Announcement**”) in respect of, among other things, the proposed Acquisition. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement unless the context otherwise requires.

As set out in the Announcement, the circular in respect of the Acquisition (the “**Circular**”) was expected to be despatched by the Company to the Shareholders on or before 2 November 2012. As additional time is required by the Company to finalise the information in the Circular, including but not limited to, the accountants’ report of Global Castle Group and the pro forma financial information of the Group as enlarged by the Acquisition, it is expected that the date of despatch of the Circular will be on or before 30 November 2012.

By order of the Board
Heritage International Holdings Limited
Dr. Kwong Kai Sing, Benny
Chairman

Hong Kong, 2 November 2012

As at the date of this announcement, the Company has five executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan, Mr. Chow Chi Wah, Vincent and Dr. Wu Jian and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* *For identification purposes only*