

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2009	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Heritage International Holdings Limite	ed
Date Submitted	04/01/2010	_

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>412</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	-		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

## 2. Preference Shares

Stock code : <u>N/A</u> D	escription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (HK\$) : **500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	668,118,745	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	668,118,745	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / )						
shares						
(Note 1)	;					
(11010-1)						
2.N/A						
2.11/1						
( / / )						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)				<u> </u>		
(1000 1)		Тс	tal A (Ordin	ary charge)		
		п	(Drafara	ence shares)		
			· ·	· · · ·		
m . 10 1				Other class)		
Total funds raised dur		from exercise o	f			
options (State currenc	;y)					
1						

Warrants to Issue Shares of the Issuer which are to be Listed       No. of new shares of sisuer soft issuer soft issuer soft issuer soft issuer sisued issued issued issuer of the issuer issued issuer of the issuer				For Main Board and GEM listed issuers			
(30/06/2009)           Stock code (if listed)           Class of shares           issuble (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           2.N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close	value at Exercised e of during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the	
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (id/mm/yyyy)         2.N/A	<u>1. N/A</u>						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 2.N/A  2.N/A  (f / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         2.N/A							
2.N/A           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           ( / / )           4.N/A	EGM approval date (if applicable)						
Stock code (if listed)		(//)					
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.N/A	Stock code (if listed) Class of shares						
( / / )       Stock code (if listed)         Class of shares	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed)	<u>3.N/A</u>						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4.N/A	Stock code (if listed) Class of shares	· ·					
(if applicable) (dd/mm/yyyy)       ( / / )         4.N/A							
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.       (Ordinary shares)         N/A	(if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed)	4.N/A						
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
(Preference shares) N/A	EGM approval date (if applicable)	( / / )					
						-	

			_		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertibles)		Currency o amount outstanding	f Amo of I	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Notes convertible into share (Details please refer to Company's announcements circular dated 16 July 2009, September 2009 & 25 Augus 2009 respectively.	and 8	ΠIZΦ	NU	NU1	NEL	N:I	150 540 270
Stock code (if listed)		HK\$	Nil	 Nil	Nil	Nil	152,542,372
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Ordin HK\$		N/A ))				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		( / /	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		( / /	)				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / /	)				
				(Prefer	nary shares) ence shares) (Other class)		- - -

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:     No. of new shares of issuer issued during the month pursuant thereto     No. of new shares of issuer which may be issued pursuant thereto as at close of the month       1.     N/A	than under Share Option Schemes)		
( / / )         shares (Note 1)         2. N/A         ( / / )         shares (Note 1)         3. N/A         ( / / )         shares (Note 1)         3. N/A         ( / / )         shares (Note 1)         Shares (Note 1)         ( / / )         shares (Note 1)	if applicable, and class of shares issuable:	issuer issued during the month pursuant	issuer which may be issued pursuant thereto
2. N/A         ( / / )         ( / / )         shares (Note 1)         3. N/A         ( / / )         shares (Note 1)         Total D. (Ordinary shares)         (Preference shares)	1. N/A		
2. N/A         ( / / )         ( / / )         shares (Note 1)         3. N/A         ( / / )         shares (Note 1)         Total D. (Ordinary shares)         (Preference shares)			
2. N/A         ( / / )         ( / / )         shares (Note 1)         3. N/A         ( / / )         shares (Note 1)         Total D. (Ordinary shares)         (Preference shares)			
2. N/A         ( / / )         ( / / )         shares (Note 1)         3. N/A         ( / / )         shares (Note 1)         Total D. (Ordinary shares)         (Preference shares)	( ]	( )	
2. N/A         ( / / )         ( / / )         shares (Note 1)         3. N/A         ( / / )         shares (Note 1)         Total D. (Ordinary shares)         (Preference shares)	shares (N	$\frac{1}{1}$	
( / / )         3. N/A         ( / / )         ( / / )         shares (Note 1)		sie 1)	·
( / / )         3. N/A         ( / / )         ( / / )         shares (Note 1)	2 1/4		
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	2. <u>N/A</u>		
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares)			
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares)			
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares)		)	
( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	shares (N	ote 1)	
( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares)			
Total D. (Ordinary shares) (Preference shares)	3. N/A		
Total D. (Ordinary shares) (Preference shares)			
Total D. (Ordinary shares) (Preference shares)			
Total D. (Ordinary shares) (Preference shares)	( ] ]	)	
Total D. (Ordinary shares) (Preference shares)	shares (N	$\frac{1}{1}$	
(Preference shares)			·
(Preference shares)	Total D (Ordinary a)	area)	
(Other class)			
	Other	class)	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issue issued during the month pursuant thereto	
19pc 01 1554c		Class of shares issuable			
		(Note 1)			
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /		NT/A
				<u>N/A</u>	<u>N/A</u>
		Class of shares issuable ( <i>Note 1</i> )		_	
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /		
				<u>N/A</u>	<u>N/A</u>
		Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares	<u>′</u>	
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /		<b>N</b> 7/1
				<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)		-	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	,	
				N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N1/4	NT/ A
					<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(,			N/A	N/A

	For Main Board and GEM listed issuers					
	Type of Issue				No. of new shares of issue issued during the month pursuant thereto	
			Class of shares issuable ( <i>Note 1</i> )	;	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
					<u>IN/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )	;	_	
10.	Other (Please specify)	At price : State		( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) <u>N/A</u>	N/A
				Ordinary sl reference sl (Other	hares)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by:VINCENT CHOW
Title:       EXECUTIVE DIRECTOR         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*