

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Γo: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Heritage	Intern	ational Holdir	ngs Limited	
Date Submitted	01/04/20	10			
I. Movements in Authorised Sha	are Capita	al			
1. Ordinary Shares					
(1) Stock code : 412	_Descrip	tion :	Ordinary	Shares	
		No.	of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth	5,00	00,000,000	0.10	500,000,000.00
Increase/(decrease)			<u>-</u>		
Balance at close of the month		5,00	00,000,000	0.10	500,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A		
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	N/A		N/A	N/A
Increase/(decrease)		N/A			N/A
Balance at close of the month		N/A		N/A	N/A

31/03/2010

500,000,000.00

2. Preference Shares				
Stock code : <u>N/A</u> Descri	iption: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : <u>N/A</u> Descri	iption:		N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	669,418,745	N/A	N/A	N/A
			<u> </u>	
Increase/ (decrease) during the month	137,883,749	N/A	N/A	N/A
during the month	137,003,747	17/11	17/11	1771
Balance at close of the	007 000 101			
month	827,302,494	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL 1.Refreshment NIL NIL NIL NIL NIL of Share Option Scheme at AGM Up to a maximum extent of 68,941,874 shares (1/4/2010) Ordinary shares (*Note 1*) 2.N/A shares (*Note 1*) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomina nominal clo	ıl value at E se of dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(30 /06 /2009) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.N/A						
-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.		nary shares)	N/A	-
				nce shares) Other class)	N/A N/A	=
			((Juici Ciass)	IN/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$90 million convertib	le					
Notes convertible into shares (Details please refer to Company's announcements circular dated 16 July 2009, September 2009 & 25 Augus 2009 respectively.	and 8 st					
	HK\$	Nil	Nil	Nil	Nil	152,542,372
Stock code (if listed) Class of shares		N/A				
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.59					
EGM approval date	-					
(if applicable)	(20,100,120,00)					
(dd/mm/yyyy))	(28/09/2009))				
2. N/A						
Stock code (if listed)				- 		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		<u>/</u>				
_						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/iiiii/yyyy)		<i>)</i>	Total C. (Ordi	inary shares) N/A	A	
				rence shares) N/A		_
			((Other class) N/A	A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>	
	-	
(/ /) shares (Note 1)	-	
2. N/A	<u> </u> -	
	_	
(11)		
shares (Note 1)		
3. N/A		
	1	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (Note 1) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A **Ordinary** Class of shares issuable <u>Shares</u> (*Note 1*) At price : State currency Issue and allotment 3. Placing (31/3/2010) date: (dd/mm/yyyy) EGM approval date: (15/3/2010)(dd/mm/yyyy) 137,883,749 N/A Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(11))	
			EGM approval date: (dd/mm/yyyy)	(11)) <u>N/A</u>	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(11))	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(11))	
			EGM approval date: (dd/mm/yyyy)	(11))	
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					N/A	N/A

For Main Board and GEM listed issuers

Type of Is	ssue						issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
Capital reorganis	sation		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
			Class of shares issuable (Note 1)					
10. Other (Please s	pecify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				eferei	nce sh	nares	8) 137,883,749 8) N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	137,883,749	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

For	Main	Roard	and	CEM	lietad	issuers
POF	viain	BOSTO	ana	CTEUVI	ngiea	recitere

Remarks (if any):
Submitted by: VINCENT CHOW
Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.