

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Herita	ge International Holdi	ngs Limited				
Date Submitted 01/02/	01/02/2011					
I. Movements in Authorised Share Cap	pital					
1. Ordinary Shares						
(1) Stock code: 412 Descri	ription : Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00			
Increase/(decrease)	<u> </u>					
Balance at close of the month	5,000,000,000	0.10	500,000,000.00			
(2) Stock code : N/A Descri	ription : N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	<u>N/A</u>		N/A			
Balance at close of the month	N/A	N/A	<u>N/A</u>			

31/01/2011

500,000,000.00

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption:		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$):

No. of new shares of

issuer issued during

the month pursuant

N/A

N/A

No. of new shares of

issuer which may be

issued pursuant thereto

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,899,646,790	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,899,646,790	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share

option scheme

including EGM

(Note 1)

options (State currency)

Total funds raised during the month from exercise of

Share Options (under Share Option Schemes of the Issuer)

approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL 1.Refreshment NIL NIL NIL NIL NIL of Share Option Scheme at SGM Up to a maximum extent of 189,964,679 shares (28/12/2010) Ordinary shares (*Note 1*) 2.N/A shares (*Note 1*) 3.N/A shares

Total A. (Ordinary shares)

(Preference shares)

(Other class)

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal		of d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	=						
(//)	·				-		
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.N/A	=						
	-						-
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.N/A	-						
	• • • • • • • • • • • • • • • • • • • •						<u> </u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
4.N/A							
	-						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	•	nary shares)	N/A	_
					ence shares) Other class)	N/A N/A	=
				(Onici ciass)	1 N/ /A	_

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	month	monu		
Stock code (if listed) Class of shares issuable (Note 1)	HK\$	Nil N/A	Nil	Nil	Nil	Nil
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(//)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefer	inary shares) N/A ence shares) N/A (Other class) N/A	A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (// /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A **Ordinary** Class of shares issuable <u>Shares</u> (*Note 1*) At price : State currency Issue and allotment 3. Placing (II)date: (dd/mm/yyyy) EGM approval date: (II)(dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(11))	
			EGM approval date: (dd/mm/yyyy)	(11)) <u>N/A</u>	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(11))	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(11))	
			EGM approval date: (dd/mm/yyyy)	(11))	
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(11)		
					N/A	N/A

For Main Board and GEM listed issuers

		1	or main b	oaru	and OLIVI listed	1334613
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
Ì					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other	hares	s) N/A	- - -
Т	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to l	E):	(1)) <u>N/A</u>	A
				(2)) <u>N/A</u>	A
Т	otal increase / (decrease) in preference shares during the	he month (i.e. Total of A to	o E):		N/A	A
T	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total o	of A to E):		N/A	Α

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Roard	and	CEM	lietad	issuers
POF	viain	BOSTO	ana	CTEUVI	ngiea	recitere

Remarks (if any):
Submitted by: VINCENT CHOW
Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.