

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited                                      |                           |                               |   |  |  |  |  |
|---|---------------------------|-------------------------------|---|--|--|--|--|
| Name of Issuer Heritage International Holdings Limited  Oate Submitted 01/03/2011 |                           |                               |   |  |  |  |  |
| I. Movements in Authorised Share Ca   | apital                    |                               |   |  |  |  |  |
| 1. Ordinary Shares  |                           |                               |   |  |  |  |  |
| (1) Stock code : <u>412</u> Desc  | eription : Ordinary Sl    | nares                         |   |  |  |  |  |
|   | No. of ordinary shares    | Par value<br>(HK\$)           | Authorised share capital (HK\$)           |  |  |  |  |
| Balance at close of preceding month   | 5,000,000,000             | 0.10                          | 500,000,000.00                            |  |  |  |  |
| Increase/(decrease)   |                           | -                             |   |  |  |  |  |
| Balance at close of the month   | 50,000,000,000 (Note 1)   | 0.01(Note 1)                  | 500,000,000.00                            |  |  |  |  |
| (2) Stock code : N/A Desc   | eription: N/A             |                               |   |  |  |  |  |
|   | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month   | N/A                       | N/A                           | N/A                                       |  |  |  |  |
| Increase/(decrease)   | N/A                       | -                             | N/A                                       |  |  |  |  |
| Balance at close of the month   | N/A                       | N/A                           | N/A                                       |  |  |  |  |

28/02/2011

Note 1: Share consolidation and Capital Reduction (consolidation of every 10 issued shares of HK\$0.10 each into 1 consolidated share of HK\$1 each and reduce the paid-up capital of each consolidated share of HK\$1 each to HK\$0.01 each by cancelling paid-up capital to the extent of HK\$0.99 on each consolidated share) with effect from 17 February 2011. Following the Capital Reduction, every authorized but unissued Share will be subdivided into 10 Adjusted Shares of HK\$0.01 each.

500,000,000.00

| 2. Preference Shares                |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descri      | iption: N/A                    |                                  |   |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                            |                                  | N/A   |
| Balance at close of the month       | N/A                            | N/A                              | N/A   |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code : <u>N/A</u> Descri      | iption:                        |                                  | N/A   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                            |                                  | N/A   |
| Balance at close of the month       | N/A                            | N/A                              | N/A   |

Total authorised share capital at the end of the month (HK\$):

# II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |
|--|------------------------|-----|------------------|----------------------|--|
|  | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month      | 1,899,646,790          | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | (1,709,682,111)        | N/A | N/A              | N/A                  |  |
| Balance at close of the month            | 189,964,679            | N/A | N/A              | N/A                  |  |

#### III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL 1.Refreshment NIL NIL NIL NIL NIL of Share Option Scheme at SGM Up to a maximum extent of 189,964,679 shares ( 28/12/2010 ) Ordinary shares (*Note 1*) 2.N/A shares (*Note 1*) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class)

N/A

| Description of warrants (Date of expiry - dd/mm/yyyy)    | Currency of nominal                        |   | of d     | exercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|----------|---------------------------------|---|--|--|
| 1. N/A   | -  |   |          |                                 |   |  |  |
|  | =  |   |          |                                 |   |  |  |
| ( // )   | ·  |   |          |                                 | -   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) |  |   |          |                                 |   |  |  |
| Subscription price                                       |  |   |          |                                 |   |  |  |
| EGM approval date (if applicable)                        |  |   |          |                                 |   |  |  |
| (dd/mm/yyyy)   | ( / /                                      | ) |          |                                 |   |  |  |
| 2.N/A  | =  |   |          |                                 |   |  |  |
|  | -  |   |          |                                 |   |  | -  |
| ( / / ) Stock code (if listed)                           |  |   |          |                                 |   |  |  |
| Class of shares issuable (Note 1)                        |  |   |          |                                 |   |  |  |
| Subscription price                                       |  |   |          |                                 |   |  |  |
| EGM approval date (if applicable)                        |  |   |          |                                 |   |  |  |
| (dd/mm/yyyy)   | ( / /                                      | ) |          |                                 |   |  |  |
| 3.N/A  | -  |   |          |                                 |   |  |  |
|  | •<br>• • • • • • • • • • • • • • • • • • • |   |          |                                 |   |  | <u> </u>   |
| ( / / ) Stock code (if listed)                           |  |   |          |                                 |   |  |  |
| Class of shares  |  |   |          |                                 |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price            |  |   |          |                                 |   |  |  |
| EGM approval date  |  |   |          |                                 |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                          | (  | ) |          |                                 |   |  |  |
| 4.N/A  |  |   |          |                                 |   |  |  |
|  | -  |   |          |                                 |   |  |  |
| ( / / )  |  |   |          |                                 |   |  |  |
| Stock code (if listed) Class of shares                   |  |   |          |                                 |   |  |  |
| issuable (Note 1)  |  |   |          |                                 |   |  |  |
| Subscription price EGM approval date                     |  |   |          |                                 |   |  |  |
| (if applicable)  |  |   |          |                                 |   |  |  |
| (dd/mm/yyyy)   | ( / /                                      | ) |          |                                 |   |  |  |
|  |  |   | Total B. | •                               | nary shares)                              | N/A  | _  |
|  |  |   |          |                                 | ence shares)<br>Other class)              | N/A<br>N/A   | =  |
|  |  |   |          | (                               | Onici ciass)                              | 1 <b>N/</b> /A   | _  |

| Class and description   |             | Amount at close of preceding month |         | Amount at close of the month                                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|------------------------------------|---------|---|--|--|
| 1. N/A  | outstanding | monui                              | month   | month   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  | HK\$        | Nil<br>N/A                         | Nil     | Nil   | Nil  | Nil  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  | (//)        |                                    |         |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | ( / / )     |                                    |         |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date                                     |             |                                    |         | -   |  |  |
| (if applicable) (dd/mm/yyyy)  4. N/A  | ( / / )     |                                    |         |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)        | ( / / )     |                                    |         |   |  |  |
|   |             |                                    | (Prefer | inary shares) $\frac{N/A}{N}$ (Other class) $\frac{N/A}{N}$ | A  | -<br>-<br>-  |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  ( / / ) shares (Note 1)   |  |   |
| 2. N/A  ( / / ) shares (Note 1)   |  |   |
| 3. N/A (// /) shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  |  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) N/A N/A **Ordinary** Class of shares issuable <u>Shares</u> (*Note 1*) At price : State currency Issue and allotment 3. Placing (II)date: (dd/mm/yyyy) EGM approval date: (II)(dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) N/A N/A

### For Main Board and GEM listed issuers

|    | Type of Issue        |                             |   |         | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|---|---------|---|---|
|    |                      |                             |   |         |   |   |
|    |                      |                             | Class of shares issuable (Note 1)       |         |   |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date: (dd/mm/yyyy)  | (11)    | )   |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | (11)    | )<br><u>N/A</u>   | N/A   |
|    |                      |                             |   |         |   |   |
|    |                      |                             | Class of shares repurchased (Note 1)    |         |   |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)        | (11)    | )   |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / /   | )   |   |
|    |                      |                             |   |         | N/A   | N/A   |
|    |                      |                             | Class of shares redeemed (Note 1)       |         |   |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)          | (11)    | )   |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | (11)    | )   |   |
|    |                      |                             | (dd/iiiii/yyyy)                         |         | N/A   | N/A   |
|    |                      |                             |   |         |   |   |
|    |                      |                             | Class of shares issuable (Note 1)       |         |   |   |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | )   |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)         | (11)    |   |   |
|    |                      |                             |   |         | N/A   | N/A   |
|    |                      |                             |   |         |   |   |

#### For Main Board and GEM listed issuers

|     |  | 1                                       | or main b                           | oaru  | and OLIVI listed  | 1334613   |
|-----|--|---|-------------------------------------|-------|---|---|
|     | Type of Issue  |   |                                     |       | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |  | Class of shares issuable (Note 1)       | e                                   |       |   |   |
| 9.  | Capital reorganisation                                     | Issue and allotment date : (dd/mm/yyyy) | ( / /                               | )     |   |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                               | )     |   |   |
| Ì   |  |   |                                     |       | N/A   | N/A   |
|     |  | Class of shares issuable (Note 1)       | <del></del>                         |       |   |   |
| 10. | Other (Please specify) At price : State currency           | Issue and allotment date : (dd/mm/yyyy) | ( / /                               | )     |   |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                               | )     | N/A   | N/A   |
|     |  |   | Ordinary s<br>reference s<br>(Other | hares | s) N/A  | -<br>-<br>-   |
|     |  |   |                                     |       |   |   |
| Т   | otal increase / (decrease) in ordinary shares during the   | month (i.e. Total of A to l             | E):                                 | (1)   | ) <u>N/A</u>  | A   |
|     |  |   |                                     | (2)   | ) <u>N/A</u>  | A   |
| Т   | otal increase / (decrease) in preference shares during the | he month (i.e. Total of A to            | o E):                               |       | N/A   | A   |
| T   | otal increase / (decrease) in other classes of shares dur  | ring the month (i.e. Total o            | of A to E):                         |       | N/A   | Α   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | Main  | Roard | and | CEM    | lietad | issuers  |
|-----|-------|-------|-----|--------|--------|----------|
| POF | viain | BOSTO | ana | CTEUVI | ngiea  | recitere |

| Remarks (if any):  |
|--|
|  |
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|  |
|  |
|  |
|  |
| Submitted by: VINCENT CHOW   |
| Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer) |
|  |
|  |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.