

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2011

10 : Hong Kong Exchanges and Ci	learing Limited		
Name of Issuer He	ritage International Holdings	s Limited	
Date Submitted 01/	/12/2011		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : 412 D	Description : Ordinary Sh	nares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month 50,000,000,000		0.01	500,000,000.00
Increase/(decrease)		-	
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : N/A D	escription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,553,781,414	N/A	N/A	N/A
Increase/ (decrease) during the month	20,282,377	N/A	N/A	N/A
Balance at close of the month	6,574,063,791	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed NIL 1.Refreshment NIL NIL NIL NIL NIL of Share Option Scheme at SGM Up to a maximum extent of 18,996,468 shares (28/12/2010) Ordinary shares (*Note 1*) 2.N/A shares (*Note 1*) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Warrants 2013 HK\$ 50,150,675.16 811,295.08 49,339,380.08 20,282,377 1,233,484,502 (25/10/2013) Stock code (if listed) 1248 Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.04 EGM approval date (if applicable) (dd/mm/yyyy) (21/09/2011) 2.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total B. (Ordinary shares) 20,282,377 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares		Nil N/A	Nil	Nil	Nil	Nil
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(//)					
2. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
5. IVA	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			(Prefer	inary shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$	A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A (// /) shares (Note 1)		
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares issuable (Note 1) Ordina Share			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date:)		
			(dd/mm/yyyy) (/ /	,	N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A

Class of shares repurchased (Note 1) 6. Repurchase of		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State State Currency Sta								
Class of shares Class of s								
Class of shares N/A N/A	5.	Scrip dividend			(/ /)		
Cancellation date : (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Cancellation date : (/ /)								
Shares								
Class of shares redeemed (Note 1) 7. Redemption of shares (///) shares (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	6.				(/ /)		
Class of shares ——— redeemed (Note 1) 7. Redemption of Redemption date: (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	7.			Redemption date:	(/ /)		
<u>N/A</u> <u>N/</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
Class of shares issuable(Note 1)								
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)	8.	Consideration issue	At price : State currency —		(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy)			•	EGM approval date:	(/ /)	N/A	N/A
IN/A IN/							1WA	IN/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price	ce : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary sl eference sl (Other	hare	es) N/A	
To	otal increase / (decrease) in o	rdinary shares during the	he month (i.e. Total of A to E):	1	(1)	20,282,377	
					(2)	N/A	
To	otal increase / (decrease) in p	reference shares during	g the month (i.e. Total of A to E)):		N/A	
Т	otal increase / (decrease) in o	ther classes of shares d	luring the month (i.e. Total of A	to E):		NT/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: VINCENT CHOW
Title:EXECUTIVE DIRECTOR
(Director, Secretary or other duly authorised officer)
Notes:

 $State\ the\ class\ of\ shares\ (e.g.\ ordinary,\ preference\ or\ other).$

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.