

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Heritage International Holdings Limited
Date Submitted	01/02/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>412</u> Descri	iption : Ordinary S	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	_	_	
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>	_	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> Des	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (HK\$) : 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,580,768,834	N/A	N/A	N/A
Increase/ (decrease) during the month	421,316,119	N/A	N/A	N/A
Balance at close of the month	7,002,084,953	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		r schemes of the	,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares issuable	Countral	Examined	Concelled	Lanaad		
	Granted NIL	Exercised	Cancelled NIL	Lapsed NIL	NIII	NIL
1.Refreshment	NIL	NIL	NIL	NIL	NIL	NIL
of Share Option						
Scheme at SGM						
Up to a						
maximum extent						
of 18,996,468						
shares						
(28/12/2010)						
Ordinary shares						
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares		<u></u>				
(Note 1)		-			N 7/4	
		Тс	tal A. (Ordi		N/A	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised du		h from exercise o	f			
options (State currer	ncy)			N/A		

Warrants to Issue Shares of the Is	ssuer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	Exercised during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2013	_					
	_					
	HK\$	49,071,178.36	16,852,644.76	32,218,533.60	421,316,119	805,463,340
(25/10/2013)						
Stock code (if listed) Class of shares		1248	<u>s</u>			
issuable (<i>Note 1</i>)		Ordinary Shares	s			
Subscription price		HK\$0.04				
EGM approval date		11140.0	<u>.</u>			
(if applicable)						
(dd/mm/yyyy)	(21/09/	2011)	_			
2.N/A	_					
	_					
	<u> </u>	. <u></u>				
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (<i>Note 1</i>)						
Subscription price			_			
EGM approval date			_			
(if applicable)	<i>.</i>					
(dd/mm/yyyy)	(/ /	·)	-			
<u>3.N/A</u>	_					
	_					
(/ /)						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
	(/ /	')				
4.N/A	~	,	_			
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (<i>Note 1</i>)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
				. .		
		, ,		· ·	421,316,119	
				nce shares)	N/A	
			(C	Other class)	N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	monu	month		
	HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)		N/A				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(//)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)			Total C. (Ordi	nary shares) N/A	A A	
				rence shares) N/A		-
				(Other class) N/A		-

than under share Option Schemes)			
Full particulars including EGM approval if applicable, and class of shares issuable	date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	(/ /) shares (<i>Note 1</i>)		
2. <u>N/A</u>	(/ /)		
3. <u>N/A</u>	shares (Note 1)		
	Total D. (Ordinary shares) (Ordinary shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable			monur
			(Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State		(//)		
				(//)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u> <u>Shares</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	NT/ A	N/A
					<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					11/21	11/7

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monui
5.	Scrip dividend At price : State curre	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/)	/)	<u>N/A</u>	N/A
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ ,			
		EGM approval date: (dd/mm/yyyy)		,)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/)	/)		
		EGM approval date: (dd/mm/yyyy)	(/)	/)	<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State curre	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
		EGM approval date: (dd/mm/yyyy)	(/)	/)	<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	51					
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (O	Ordinary shar	es) N/A	
				eference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	421,316,119	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	VINCENT CHOW	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*