

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and				
Name of Issuer	Heritage Interna	ational Holding	s Limited	
	01/06/2012			
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : 412	Description :	Ordinary S	hares	
	No	. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth 50,0	000,000,000	0.01	500,000,000.00
Increase/(decrease)		-	_	
Balance at close of the month	50,0	000,000,000	0.01	500,000,000.00
(2) Stock code : N/A	Description :	N/A		
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth <u>N/A</u>		N/A	N/A
Increase/(decrease)	N/A		_	N/A
Balance at close of the month	N/A		N/A	N/A

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Stock code: N/A Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)	classes of shares	(State currency)	capital (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,730,073,301	N/A	N/A	N/A
Increase/ (decrease) during the month	57,105,243	N/A	N/A	N/A
Balance at close of the month	7,787,178,544	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	
1.Refreshment	NIL	NIL	NIL	NIL	NIL	NIL
of Share Option	THE	TUL	THE	THE	TVIL	1112
Scheme at SGM						
Up to a						
maximum extent						
of 18,996,468						
shares						
(28/12/2010)						
Ordinary shares						
(Note 1)						
2.N/A						
(/ /) shares (Note 1)						
3.N/A						
(/ /) shares						
(Note 1)		ar₋	tol A (O=1)	aour alama-\	NT/A	
	Total A. (Ordinary share (Preference share				N/A	
	(Pı				N/A N/A	
				Other class)	IN/A	
Total funds raised du options (State current		h from exercise o	f	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Nominal value at Nominal value pursuant close of the Description of warrants nominal close of Exercised during at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month the month month 1. Warrants 2013 HK\$ 3,098,999.68 3,094,366.08 4,633.60 115,840 77,359,152 (25/10/2013) Stock code (if listed) 1248 Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.04 EGM approval date (if applicable) (dd/mm/yyyy) (21/09/2011) 2.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total B. (Ordinary shares) 115,840 (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares		Nil N/A	Nil	Nil	Nil	Nil
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(//)					
2. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
3. IVIX	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
(/ /) shares (Note 1)		
2. N/A		
	-	
(/ /) shares (Note 1)		
3. <u>N/A</u>		
	_	
	<u> </u>	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Ot	her Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price : State currency HK\$0.120	Issue and allotment date : (dd/mm/yyyy)	(15/05/2012)		
			AGM approval date:	(03/08/2011)		
			(dd/mm/yyyy)	(03/03/2011)	56,989,403	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A

Class of shares repurchased (Note 1) 6. Repurchase of		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State State Currency Sta								
Class of shares Class of s								
Class of shares N/A N/A	5.	Scrip dividend			(/ /)		
Cancellation date : (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Cancellation date : (/ /)								
Shares								
Class of shares redeemed (Note 1) 7. Redemption of shares (///) shares (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	6.				(/ /)		
Class of shares ——— redeemed (Note 1) 7. Redemption of Redemption date: (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	7.			Redemption date :	(/ /)		
<u>N/A</u> <u>N/</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
Class of shares issuable(Note 1)								
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)	8.	Consideration issue	At price : State currency		(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy)			•	EGM approval date:	(/ /)	N/A	N/A
IN/A IN/							1WA	IN/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	·		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
		Class of shares issuable (Note 1)	:		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
			referei	ice sh	are	s) 56,989,403 s) N/A s) N/A	
To	otal increase / (decrease) in ordinary shares during the m	onth (i.e. Total of A to E):		(:	1)	57,105,243	
				(2	2)	N/A	
To	otal increase / (decrease) in preference shares during the	month (i.e. Total of A to E	E):			N/A	
Lτ	otal increase / (decrease) in other classes of chares during	g the month (i.e. Total of A	to F)			****	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: VINCENT CHOW
Title:EXECUTIVE DIRECTOR
(Director, Secretary or other duly authorised officer)
Notes:

 $State\ the\ class\ of\ shares\ (e.g.\ ordinary,\ preference\ or\ other).$

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.