

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and     | d Clearing l | Limited                |                               |   |
|---------------------------------|--------------|------------------------|-------------------------------|---|
| Name of Issuer                  |              | nternational Holdings  | Limited                       |   |
| Date Submitted                  | 03/09/2012   | 2                      |                               |   |
| I. Movements in Authorised Sh   | nare Capital |                        |                               |   |
| 1. Ordinary Shares              |              |                        |                               |   |
| (1) Stock code : 412            | Descripti    | on: Ordinary Sh        | ares                          |   |
|                                 |              | No. of ordinary shares | Par value<br>(HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding r | nonth _      | 50,000,000,000         | 0.01                          | 500,000,000.00                            |
| Increase/(decrease)             | _            | 450,000,000,000        |                               | 450,000,000,000                           |
| Balance at close of the month   | <u>5</u>     | 00,000,000,000(Note 1) | 0.001(Note 1)                 | 500,000,000.00                            |
| (2) Stock code: N/A             | Descripti    | on: N/A                |                               |   |
|                                 |              | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth N      | V/A                    | N/A                           | N/A                                       |
| Increase/(decrease)             | <u>N</u>     | N/A                    |                               | N/A                                       |
| Balance at close of the month   | <u>N</u>     | V/A                    | N/A                           | N/A                                       |

31/8/2012

Note 1: Share consolidation and Capital Reduction (consolidation of every 5 issued shares of HK\$0.01 each into 1 consolidated share of HK\$0.05 each and reduce the paid-up capital of each consolidated share of HK\$0.05 each to HK\$0.001 each by cancelling paid-up capital to the extent of HK\$0.049 on each consolidated share) with effect from 17 August 2012. Following the Capital Reduction, every authorized but unissued Share will be subdivided into 10 Adjusted Shares of HK\$0.001 each.

500,000,000.00

| 2. Preference Shares                |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descr       | iption: N/A                    |                                  |   |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                 | N/A                            |                                  | N/A                                       |
| Balance at close of the month       | N/A                            | N/A                              | N/A                                       |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code : <u>N/A</u> Descri      | iption:                        |                                  | N/A                                       |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                 | N/A                            |                                  | N/A                                       |
| Balance at close of the month       | N/A                            | N/A                              | <u>N/A</u>                                |

Total authorised share capital at the end of the month (HK\$):

No. of new shares of

N/A

No. of new shares of

# II. Movements in Issued Share Capital

|  | No. of ordin    | nary shares | No of preference | No. of other classes |
|--|-----------------|-------------|------------------|----------------------|
|  | (1)             | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 7,810,278,984   | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | (6,248,193,188) | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 1,562,085,796   | N/A         | N/A              | N/A                  |

#### III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL 1.Refreshment NIL NIL NIL NIL NIL of Share Option Scheme at SGM Up to a maximum extent of 18,996,468 shares ( 28/12/2010 ) Ordinary shares (*Note 1*) 2.N/A shares (*Note 1*) 3.N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

Warrants to Issue Shares of the Issuer which are to be Listed

| Name  | Description of warrants (Date of expiry - dd/mm/yyyy) |           | Nominal value at close of preceding month | Exercised during  | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|---|-----------|---|-------------------|---|--|---|
| C25/10/2013   Stock code (if listed)  | 1. Warrants 2013                                      | =         |   |                   |   |  |   |
| C25/10/2013   Stock code (if listed)  |   | -<br>HK\$ | 2.170.348.48                              | 6.000             | 2.164.348.48                              | 150,000  | 10.821.742  |
| Class of shares   Subscription price   EGM approval date (if applicable)   (dd/mm/yyyy)   (21/09/2011)  |   |           |   |                   |   |  |   |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.N/A  (   |   |           | 1248                                      | -                 |   |  |   |
| EGM approval date (if applicable) (dd/mm/yyy) 2.N/A  (  |   |           | Ordinary Shares                           | <u>.</u>          |   |  |   |
| (if applicable) (dd/mm/yyyy)  2.N/A   |   |           | HK\$0.20                                  | -<br> <br> -      |   |  |   |
| (dd/mm/yyyy) (21/09/2011)  2.N/A    Stock code (if listed)   Class of shares  |   |           |   |                   |   |  |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4.N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) I50.000 (Preference shares) N/A | (dd/mm/yyyy)  | (21/09/   | (2011)                                    | _                 |   |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A   (  | 2.N/A   | _         |   |                   |   |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A   (  |   | _         |   |                   |   |  |   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A  (  | ( / / )   |           |   |                   |   |  |   |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.N/A  (   |   |           |   | -                 |   |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.N/A  (  |   |           |   |                   |   |  |   |
| (if applicable) (dd/mm/yyyy)  3.N/A  (  |   |           |   | <del>-</del><br>- |   |  |   |
| (dd/mm/yyyy) 3.N/A  (   |   |           |   |                   |   |  |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A   | (dd/mm/yyyy)  | ( / /     | ′ )                                       | _                 |   |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.N/A  (  | 3.N/A   | _         |   |                   |   |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.N/A  (  |   | _         |   |                   |   |  |   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A  | ( / / )   |           |   |                   |   |  | -   |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.N/A  (   |   |           |   | -                 |   |  |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.N/A   (  |   |           |   |                   |   |  |   |
| (if applicable) (dd/mm/yyyy)  4.N/A  (  |   |           |   | <del>-</del><br>- |   |  |   |
| (dd/mm/yyyy) ( / / )  4.N/A  (  |   |           |   |                   |   |  |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares) N/A  |   | ( / /     | ' )                                       | _                 |   |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares) N/A  | 4.N/A   | _         |   |                   |   |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares) N/A  |   | =         |   |                   |   |  |   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares) N/A   | ( / / )   |           |   |                   |   |  |   |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) 150,000 (Preference shares) N/A   |   |           |   | -                 |   |  |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares) N/A   |   |           |   |                   |   |  |   |
| (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) 150,000 (Preference shares) N/A  | Subscription price                                    |           |   | =                 |   |  |   |
| (dd/mm/yyyy) ( / / )  Total B. (Ordinary shares) 150,000 (Preference shares) N/A  |   |           |   |                   |   |  |   |
| (Preference shares) N/A   |   | ( / /     | ′ )                                       | <u>-</u>          |   |  |   |
| (Preference shares) N/A   |   |           | T   | Total B (Ordin    | ary charec)                               | 150,000  |   |
|   |   |           | 1   |                   |   |  |   |
|   |   |           |   |                   |   | N/A  |   |

| Class and description   |          | Amount at close of preceding month |         | Amount at close of the month                          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------|------------------------------------|---------|---|--|--|
| 1. N/A  | <u> </u> |                                    |         |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  | HK\$     | Nil<br>N/A                         | Nil     | Nil   | Nil  | Nil  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  | (//)     |                                    |         |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)        | ( / / )  |                                    |         |   |  |  |
| 3. N/A  |          |                                    |         |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | ( / / )  |                                    |         |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)                     |          |                                    |         |   |  |  |
| (dd/mm/yyyy)  | ( / / )  |                                    | (Prefer | inary shares) N/A rence shares) N/A (Other class) N/A | Λ  | -<br>-<br>-  |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. <u>N/A</u>   |   |   |
| ( / / ) shares (Note 1)   |   |   |
| 2. N/A  |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
| 3. N/A  |   |   |
|   |   |   |
| ( / / ) shares (Note 1)   |   |   |
|   |   |   |
| Total D. (Ordinary shares) (Preference shares)  |   |   |
| (Other class)   |   |   |
|   |   |   |

|    | Type of Issue | Issued Share Capital      |   |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|---|---|---|
|    |               |                           | Class of shares issuable(Note 1)              |   |   |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment ( / / date : (dd/mm/yyyy) | ) |   |   |
|    |               |                           | EGM approval date: ( / / (dd/mm/yyyy)         | ) |   |   |
|    |               |                           |   |   | N/A   | N/A   |
|    |               |                           | Class of shares issuable(Note 1)              |   |   |   |
| 2. | Open offer    | At price : State currency | Issue and allotment ( / / date : (dd/mm/yyyy) | ) |   |   |
|    |               |                           | EGM approval date: ( / / (dd/mm/yyyy)         | ) |   |   |
|    |               |                           |   |   | N/A   | N/A   |
|    |               |                           | Class of shares issuable Ordina Share         |   |   |   |
| 3. | Placing       | At price : State currency | Issue and allotment date: (dd/mm/yyyy) ( / /  | ) |   |   |
|    |               |                           | AGM approval date: (dd/mm/yyyy) ( / /         | ) | N/A   | N/A   |
|    |               |                           |   |   |   |   |
|    |               |                           | Class of shares issuable(Note 1)              |   |   |   |
| 4. | Bonus issue   |                           | Issue and allotment ( / / date : (dd/mm/yyyy) | ) |   |   |
|    |               |                           | EGM approval date: ( / / (dd/mm/yyyy)         | ) |   |   |
|    |               |                           | (   |   | N/A   | N/A   |

### For Main Board and GEM listed issuers

| Class of shares issuable   Class of shares issuable   Class of shares issuable   Class of shares   C |    | Type of Issue       |   |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|---------------------|---|-------|---|---|---|
| State   State   State   State   State   State   Class of shares   Shares  |    |                     |   |       |   |   |   |
| Class of shares   N/A   N/A   N/A  |    |                     |   |       | _ |   |   |
| Class of shares   N/A   N/A  | 5. | Scrip dividend      |   | ( / / | ) |   |   |
| Cancellation date : ( / / )  |    |                     |   | ( / / | ) | N/A   | N/A   |
| Cancellation date : ( / / )  |    |                     |   |       |   |   |   |
| Cancellation date : (  |    |                     |   |       | _ |   |   |
| Class of shares     7. Redemption of shares   (dd/mm/yyyy)     8. Consideration issue At price: State currency     8. Consideration issue At price: State (dd/mm/yyyy)     9. Class of shares issuable (   | 6. |                     | Cancellation date:                      | ( / / | ) |   |   |
| Class of shares redeemed (Note 1)  7. Redemption of shares (//) shares  Class of shares (//)  Redemption date: (//) (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  N/A  N/A  N/A  State (Note 1)  Sue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//)  But the shares issuable (//)  Class of shares issuable (//) (Note 1)  Sue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (///)   |    |                     | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
| 7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  N/A  Class of shares issuable ——  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )   |    |                     |   |       |   | N/A   | N/A   |
| shares (dd/mm/yyyy)  EGM approval date: ( / / / )  |    |                     |   |       |   |   |   |
| Class of shares issuable   | 7. |                     | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |   |
| Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)  |    |                     | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / ) (dd/mm/yyyy)  |    |                     | · • • • • • • • • • • • • • • • • • • • |       |   | N/A   | N/A   |
| 8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  |    |                     |   |       |   |   |   |
| (dd/mm/yyyy)   | 8. | Consideration issue |   | ( / / | ) |   |   |
| <u>N/A</u> <u>N/A</u>  |    |                     | EGM approval date:                      | ( / / | ) |   |   |
|  |    |                     | (                                       |       |   | N/A   | N/A   |

### For Main Board and GEM listed issuers

| Type of Issue   |   |  |      | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | shares of |
|---|---|--|------|---|-----------|
|   | Class of shares issuable  | e  | _    |   |           |
| 9. Capital reorganisation   | (Note 1)  Issue and allotment date: (dd/mm/yyyy)                          | ( / /                                    | )    |   |           |
|   | EGM approval date: (dd/mm/yyyy)   | ( / /                                    | )    | N/A   | N/A       |
| 10. Other (Please specify) At price : State currency  | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy) | e  |      |   |           |
|   | EGM approval date: (dd/mm/yyyy)   | ( / /                                    | )    | N/A   | N/A       |
|   |   | (Ordinary shorter)<br>Preference shorter | nare | s) N/A  |           |
|   |   |  |      |   |           |
| Total increase / (decrease) in ordinary shares during t   | he month (i.e. Total of A to E)   | : (                                      | (1)  | (6,248,193,18   | 8)        |
|   |   | (  | (2)  | N/A   |           |
| Total increase / (decrease) in preference shares during   | g the month (i.e. Total of A to I   | E):                                      |      | N/A   |           |
| Total increase / (decrease) in other classes of shares of (These figures should be the same as the relevant figures). |   |  | ı cı | N/A   |           |

| For | Main  | Roard | and | CEM    | lietad | issuers  |
|-----|-------|-------|-----|--------|--------|----------|
| POF | viain | BOSTO | ana | CTEUVI | ngiea  | recitere |

| Remarks (if any):  |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: VINCENT CHOW   |
| Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer) |
|  |
|  |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.