

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2012

| To: Hong Kong Exchanges and Clea                 | To: Hong Kong Exchanges and Clearing Limited |                            |   |  |  |  |
|--|--|----------------------------|---|--|--|--|
| Name of Issuer Heri                              | tage International Holding                   | s Limited                  |   |  |  |  |
| Date Submitted 01/1                              | 1/2012                                       |                            |   |  |  |  |
| I. Movements in Authorised Share C               | Capital                                      |                            |   |  |  |  |
| 1. Ordinary Shares                               |  |                            |   |  |  |  |
| (1) Stock code: 412 Description: Ordinary Shares |  |                            |   |  |  |  |
|  | No. of ordinary shares                       | Par value<br>(HK\$)        | Authorised share capital (HK\$)           |  |  |  |
| Balance at close of preceding month              | 500,000,000,000                              | 0.001                      | 500,000,000.00                            |  |  |  |
| Increase/(decrease)                              |  | -                          |   |  |  |  |
| Balance at close of the month                    | 500,000,000,000                              | 0.001                      | 500,000,000.00                            |  |  |  |
| (2) Stock code : N/A Des                         | scription : <u>N/A</u>                       |                            |   |  |  |  |
|  | No. of ordinary shares                       | Par value (State currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month              | N/A  | N/A                        | N/A                                       |  |  |  |
| Increase/(decrease)                              | N/A  | -                          | N/A                                       |  |  |  |
| Balance at close of the month                    | N/A  | N/A                        | N/A                                       |  |  |  |

500,000,000.00

| 2. Preference Shares                |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descr       | iption: N/A                    |                                  |   |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                 | N/A                            |                                  | N/A                                       |
| Balance at close of the month       | N/A                            | N/A                              | N/A                                       |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code : <u>N/A</u> Descri      | iption:                        |                                  | N/A                                       |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)                 | N/A                            |                                  | N/A                                       |
| Balance at close of the month       | N/A                            | N/A                              | <u>N/A</u>                                |

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 1,874,574,955 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A           | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 1,874,574,955 | N/A        | N/A              | N/A                  |

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL 1.Refreshment NIL NIL NIL NIL NIL of Share Option Scheme at SGM Up to a maximum extent of 18,996,468 shares ( 28/12/2010 ) Ordinary shares (*Note 1*) 2.N/A shares (*Note 1*) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy)  | Currency of nominal value | Nominal value at close of preceding month | Exercised during | Nominal value at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------|---|------------------|-------------------------------------|--|---|
| 1. Warrants 2013                                       | value                     | preceding month                           | the month        | monui                               |  |   |
|  | _                         |   |                  |                                     |  |   |
| (0.5 (4.0 (9.0 4.0))                                   | HK\$                      | 2,149,948.48                              | NIL              | 2,149,948.48                        | NIL  | 10,749,742  |
| (25/10/2013)<br>Stock code (if listed)                 |                           | 1248                                      |                  |                                     |  |   |
| Class of shares  |                           |   | _                |                                     |  |   |
| issuable (Note 1) Subscription price EGM approval date |                           | Ordinary Shares                           | _                |                                     |  |   |
|  |                           | HK\$0.20                                  | <u>-</u>         |                                     |  |   |
| (if applicable)  | (24.100                   | (2011)                                    |                  |                                     |  |   |
| (dd/mm/yyyy)<br>2.N/A                                  | (21/09/                   | /2011)                                    | -                |                                     |  |   |
|  | _                         |   |                  |                                     |  |   |
|  | -<br>                     |   |                  |                                     |  |   |
| ( / / )  |                           |   |                  |                                     |  |   |
| Stock code (if listed) Class of shares                 |                           |   | -                |                                     |  |   |
| issuable (Note 1) Subscription price EGM approval date |                           |   | _                |                                     |  |   |
|  |                           |   | -                |                                     |  |   |
| (if applicable)  |                           |   |                  |                                     |  |   |
| (dd/mm/yyyy)   | ( / /                     | / )                                       | _                |                                     |  |   |
| 3.N/A  | _                         |   |                  |                                     |  |   |
|  | _                         |   |                  |                                     |  |   |
| ( / / )  |                           |   |                  |                                     |  |   |
| Stock code (if listed) Class of shares                 |                           |   | _                |                                     |  |   |
| issuable (Note 1)                                      |                           |   |                  |                                     |  |   |
| Subscription price                                     |                           |   | -                |                                     |  |   |
| EGM approval date (if applicable)                      |                           |   |                  |                                     |  |   |
|  | ( / /                     | / )                                       | _                |                                     |  |   |
| 4.N/A  | =                         |   |                  |                                     |  |   |
|  | _                         |   |                  |                                     |  |   |
| ( / / )  |                           |   |                  |                                     |  |   |
| Stock code (if listed)                                 |                           |   | _                |                                     |  |   |
| Class of shares issuable (Note 1)                      |                           |   |                  |                                     |  |   |
| Subscription price                                     |                           |   | _                |                                     |  |   |
| EGM approval date                                      |                           |   | =                |                                     |  |   |
| (if applicable)<br>(dd/mm/yyyy)                        | ( / /                     | / )                                       |                  |                                     |  |   |
|  | ( , ,                     |   | _                |                                     |  |   |
|  |                           | T   |                  | ary shares)                         | N/A  |   |
|  |                           |   |                  | nce shares)<br>Other class)         | N/A<br>N/A   |   |
|  |                           |   | (0               |                                     | 11//1  |   |

| Class and description   |             | Amount at close of preceding month |         | Amount at close of the month                                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|------------------------------------|---------|---|--|--|
| 1. N/A  | outstanding | monui                              | month   | month   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  | HK\$        | Nil<br>N/A                         | Nil     | Nil   | Nil  | Nil  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  | (//)        |                                    |         |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | ( / / )     |                                    |         |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)  |             |                                    |         |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   | ( / / )<br> |                                    |         |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)                     |             |                                    |         |   |  |  |
| (dd/mm/yyyy)  | ( / / )     |                                    | (Prefer | inary shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$ | A  | -<br>-<br>-  |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A ( / / ) shares (Note 1)  |  |   |
| 2. N/A  ( / / ) shares (Note 1)   |  |   |
| 3. N/A (// /) shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  |  |   |

|    | Type of Issue | Issued Share Capital      |   | of issue<br>during tl | ew shares the month it thereto  The month issuer which issued issued pursual thereto a close of month | of hich be d ant as at the |
|----|---------------|---------------------------|---|-----------------------|---|----------------------------|
|    |               |                           | Class of shares issuable                                |                       |   |                            |
| 1. | Rights issue  | At price : State currency | (Note 1)  Issue and allotment ( / / date : (dd/mm/yyyy) | )                     |   |                            |
|    |               |                           | EGM approval date: ( / / (dd/mm/yyyy)                   |                       | NI/A  |                            |
|    |               |                           |   | N/A                   | <u>N/A</u>  |                            |
|    |               |                           | Class of shares issuable(Note 1)                        | _                     |   |                            |
| 2. | Open offer    | At price : State currency | Issue and allotment ( / / / date : (dd/mm/yyyy)         | )                     |   |                            |
|    |               |                           | EGM approval date: ( / / / (dd/mm/yyyy)                 | )                     |   |                            |
|    |               |                           | (ca min yyyy)   | N/A                   | <u>N/A</u>  |                            |
|    |               |                           | Class of shares issuable Ordina Share                   |                       |   |                            |
| 3. | Placing       | At price : State currency | Issue and allotment date: (dd/mm/yyyy) ( / /            | )                     |   |                            |
|    |               |                           | AGM approval date: (dd/mm/yyyy) ( / /                   | )<br>N/A              | N/A   |                            |
|    |               |                           |   |                       |   |                            |
|    |               |                           | Class of shares issuable(Note 1)                        | _                     |   |                            |
| 4. | Bonus issue   |                           | Issue and allotment ( / / date : (dd/mm/yyyy)           | )                     |   |                            |
|    |               |                           | EGM approval date: ( / / (dd/mm/yyyy)                   | )                     |   |                            |
|    |               |                           | (   | N/A                   | N/A   |                            |

### For Main Board and GEM listed issuers

| Class of shares issuable   Class of shares issuable   Class of shares issuable   Class of shares   C |    | Type of Issue       |                                 |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|---------------------|---------------------------------|-------|---|---|---|
| State   State   State   State   State   State   Class of shares   Shares  |    |                     |                                 |       |   |   |   |
| Class of shares   N/A   N/A   N/A  |    |                     |                                 |       | _ |   |   |
| Class of shares   N/A   N/A  | 5. | Scrip dividend      |                                 | ( / / | ) |   |   |
| Cancellation date : ( / / )  |    |                     |                                 | ( / / | ) | N/A   | N/A   |
| Cancellation date : ( / / )  |    |                     |                                 |       |   |   |   |
| Cancellation date : (  |    |                     |                                 |       | _ |   |   |
| Class of shares     7. Redemption of shares   (dd/mm/yyyy)     8. Consideration issue At price: State currency     8. Consideration issue At price: State (dd/mm/yyyy)     9. Class of shares issuable (   | 6. |                     | Cancellation date:              | ( / / | ) |   |   |
| Class of shares redeemed (Note 1)  7. Redemption of shares (//) shares  Class of shares (//)  Redemption date: (//) (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  N/A  N/A  N/A  State (Note 1)  Sue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//)  But the shares issuable (//)  Class of shares issuable (//) (Note 1)  Sue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (///)   |    |                     | EGM approval date: (dd/mm/yyyy) | ( / / | ) |   |   |
| 7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  N/A  Class of shares issuable ——  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )   |    |                     |                                 |       |   | N/A   | N/A   |
| shares (dd/mm/yyyy)  EGM approval date: ( / / / )  |    |                     |                                 |       | _ |   |   |
| EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  N/A  State (Note 1)  State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)   | 7. |                     | Redemption date : (dd/mm/yyyy)  | ( / / | ) |   |   |
| Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)  |    |                     | EGM approval date:              | ( / / | ) |   |   |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / ) (dd/mm/yyyy)  |    |                     |                                 |       |   | N/A   | N/A   |
| 8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  |    |                     |                                 |       |   |   |   |
| (dd/mm/yyyy)   | 8. | Consideration issue |                                 | ( / / | ) |   |   |
| <u>N/A</u> <u>N/A</u>  |    |                     | EGM approval date:              | ( / / | ) |   |   |
|  |    |                     | (                               |       |   | N/A   | N/A   |

#### For Main Board and GEM listed issuers

|     |  |   |               |      | 02111 115000 15500  |   |
|-----|--|---|---------------|------|---|---|
|     | Type of Issue  |   |               |      | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     | •  |   |               |      |   |   |
|     |  | Class of shares issuabl (Note 1)        | e             | _    |   |   |
| 9.  | Capital reorganisation                                       | Issue and allotment date : (dd/mm/yyyy) | ( / /         | )    |   |   |
|     |  | EGM approval date:                      | ( / /         | )    |   |   |
|     |  | (dd/mm/yyyy)                            |               |      | 37/1  | 27/4  |
|     |  |   |               |      | N/A   | N/A   |
|     |  | Class of shares issuabl                 | e             |      |   |   |
|     |  | (Note 1)                                |               |      |   |   |
| 10. | Other (Please specify) At price : State currency             | Issue and allotment date : (dd/mm/yyyy) | ( / /         | )    |   |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /         | )    | N/A   | N/A   |
|     |  | Total E.                                | (Ordinary sl  | nare | s) N/A  |   |
|     |  |   | Preference sl | nare | s) N/A  |   |
|     |  |   | (Other        | clas | s) <u>N/A</u>   |   |
|     |  |   |               |      |   |   |
|     |  |   |               |      |   |   |
| _   |  | 1 ( T 1 6 A 1 F)                        |               | (1)  |   |   |
| 10  | otal increase / (decrease) in ordinary shares during the m   | onth (i.e. Total of A to E)             | : (           | (1)  | N/A   |   |
|     |  |   | (             | (2)  | N/A   |   |
| To  | otal increase / (decrease) in preference shares during the   | month (i.e. Total of A to               | E):           |      | N/A   |   |
|     | otal increase / (decrease) in other classes of shares during |   |               |      | N/A   |   |
| (7) | These figures should be the same as the relevant figures i   | ınder II above ("Moveme                 | nts in Issued | l Sh | are Capital").)   |   |

| For | Main  | Roard | and | CEM    | lietad | issuers  |
|-----|-------|-------|-----|--------|--------|----------|
| POF | viain | BOSTO | ana | CTEUVI | ngiea  | recitere |

| Remarks (if any):  |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: VINCENT CHOW   |
| Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer) |
|  |
|  |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.