

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2012

10 : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Her	ritage International Holdings	Limited			
Date Submitted 03/	12/2012				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : 412 De	escription : Ordinary Sh	ares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mont	h500,000,000,000	0.001	500,000,000.00		
Increase/(decrease)					
Balance at close of the month	500,000,000,000	0.001	500,000,000.00		
(2) Stock code : N/A De	escription : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

500,000,000.00

2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption:		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (HK\$):

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,874,574,955	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,874,574,955	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL 1.Refreshment NIL NIL NIL NIL NIL of Share Option Scheme at SGM Up to a maximum extent of 18,996,468 shares ( 28/12/2010 ) Ordinary shares (*Note 1*) 2.N/A shares (*Note 1*) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2013	=					
	- HK\$	2,149,948.48	NIL	2,149,948.48	NIL	10,749,742
(25/10/2013)		2,119,510.10		2,117,710.10	1112	10,717,712
Stock code (if listed) Class of shares		1248	-			
issuable (Note 1)		Ordinary Shares	<u>.</u>			
Subscription price		HK\$0.20	-  -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(21/09/	(2011)	_			
2.N/A	=					
	=					
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	′ )	_			
3.N/A	_					
	=					
	<u> </u>					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	' )				
4.N/A	_		-			
	_					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	′ )				
	( , /		-			
		Τ		ary shares)	N/A	
				nce shares) Other class)	N/A N/A	
			(0			

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)	HK\$	Nil N/A	Nil	Nil	Nil	Ni
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	(//)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			<u> </u>		
3. N/A	<u>-</u> -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		(Prefer	inary shares) N/A rence shares) N/A (Other class) N/A	A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A ( / / ) shares (Note 1)		
2. N/A  ( / / ) shares (Note 1)		
3. N/A (// /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue			No. of new share of issuer issued during the mont pursuant thereto	shares of h issuer which
			Class of shares issuable		
1.	Rights issue	At price : State currency	(Note 1)  Issue and allotment ( / / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)		NT/A
				<u>N/A</u>	<u>N/A</u>
			Class of shares issuable(Note 1)		
2.	Open offer	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			(dd min Jyyy)	N/A	<u>N/A</u>
			Class of shares issuable Ordina Share		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)	
			AGM approval date: (dd/mm/yyyy) (1/1	) N/A	N/A
			Class of shares issuable(Note 1)	_	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			(444 1333)	N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/1
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

# For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
	Class of shares issuable				
	(Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable		_		
	(Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Ordinary sh eference sh (Other c	are	s) N/A	
	d (i That Sha E)		1\		
Total increase / (decrease) in ordinary shares during the n	nonth (i.e. Total of A to E):	`	1)	N/A	
		· ·	2)	N/A	
Total increase / (decrease) in preference shares during the	e month (i.e. Total of A to E)	):		N/A	
Total increase / (decrease) in other classes of shares during				N/A	
(These figures should be the same as the relevant figures	under II above ("Movement	ts in Issued	Sh	are Capital").)	

For	Main	Roard	and	CEM	lietad	issuers
POF	viain	BOSTO	ana	CTEUVI	ngiea	recitere

Remarks (if any):
Submitted by: VINCENT CHOW
Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.