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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

SUPPLEMENTAL ANNOUNCEMENT POSITIVE PROFIT ALERT

Reference is made to the announcement of Heritage International Holdings Limited (the “Company”) dated 6 June 2014 in relation to positive profit alert (the “Announcement”). Terms used in this announcement shall have the same meanings as defined in the Announcement unless stated.

Based on the financial information currently available, the Group is expected to record a net profit for the year ended 31 March 2014 as compared to a net loss for the corresponding period. Such profit is principally attributable to the fair value gain on investments at fair value through profit or loss, of approximately HK\$385 million, when compares with the fair value losses on investments at fair value through profit or loss that recorded in the corresponding period.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Heritage International Holdings Limited
Dr. Kwong Kai Sing, Benny
Chairman

Hong Kong, 10 June 2014

As at the date of this announcement, the Company has four executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Mr. Chow Chi Wah, Vincent and Ms. Chen Wei and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* For identification purposes only