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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Heritage International Holdings Limited (the “Company”) dated 11 August 2014 (the “Announcement”) on discloseable and connected transaction in relation to the disposal of the entire issued share capital of a wholly owned subsidiary of the Company – Golden Victory Holdings Limited. Terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

The Company would like to clarify that as the highest of the applicable percentage ratios in respect of the transactions contemplated under the Sale and Purchase Agreement does not exceed 5% under Rule 14.07 of the Listing Rules, the entering into of the Sale and Purchase Agreement does not constitute a discloseable transaction as defined under Rule 14.06 of the Listing Rules and only constitutes a connected transaction under Chapter 14A of the Listing Rules.

The above clarification does not affect other information in the Announcement.

By order of the Board

Heritage International Holdings Limited

Chow Chi Wah, Vincent

Executive Director and Company Secretary

Hong Kong, 12 August 2014

As at the date of this announcement, the Company has three executive Directors, being Mr. Ong Peter, Mr. Chow Chi Wah, Vincent and Ms. Chen Wei and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* *For identification purposes only*