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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 18 AUGUST 2014

The Board is pleased to announce that the proposed ordinary resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM held on 18 August 2014.

References are made to the circular (the “Circular”) of Heritage International Holdings Limited (the “Company”) dated 1 August 2014 and the notice (the “Notice”) of the special general meeting (the “SGM”) of the even date. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

POLL RESULT OF THE SGM

At the SGM held on 18 August 2014, proposed ordinary resolution as set out in the Notice was taken by poll. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

The board of the directors of the Company (the “Board”) is pleased to announce that the proposed ordinary resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM. Details of the proposed ordinary resolution were set out in the Notice and the poll result of the ordinary resolution is as follows:

Ordinary Resolution	Number of Votes (approximate%)		
	For	Against	Total number of votes cast
To approve the bonus issue of the shares on the basis of one bonus share for every two issued existing shares of HK\$0.001 each in share capital of the Company and authorize the directors of the Company to exercise all the powers of the Company and take all steps as might in their option be desirable/necessary or expedient to give effect to or in connection with the bonus issue of shares and the transactions contemplated thereunder.	2,257,671,658 100.000000%	0 0.000000%	2,257,671,658

As more than 50% of the votes were cast in favour of the above ordinary resolution, the proposed ordinary resolution was duly passed as ordinary resolution of the Company at the SGM.

As at the date of the SGM, the total number of issued Shares was 2,823,953,041 and accordingly there were 2,823,953,041 Shares entitling the Shareholders to attend and vote on the proposed ordinary resolution at the SGM. There were no restrictions on the Shareholders to cast votes on the resolution proposed at the SGM. No shareholder was required as set out in Rule 13.40 of the Listing Rules to abstain from voting on the ordinary resolution at the SGM and none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on proposed ordinary resolution at the SGM.

By Order of the Board
Heritage International Holdings Limited
Chow Chi Wah, Vincent
Executive Director and Company Secretary

Hong Kong, 18 August 2014

As at the date of this announcement, the Company has three executive Directors, being Mr. Ong Peter, Mr. Chow Chi Wah, Vincent and Ms. Chen Wei and three independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene and Mr. Chung Yuk Lun.

* *For identification purposes only*