

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	ritage Internationa 04/2013	al Holdings Lim	ited			
Date Submitted <u>021</u>	04/2013					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : 412 De	(1) Stock code : 412 Description : Ordinary Shares					
	No. of o		Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mont	h500,000,	000,000	0.001	500,000,000.00		
Increase/(decrease)	-			-		
Balance at close of the month	500,000,	000,000	0.001	500,000,000.00		
(2) Stock code: N/A Do	escription: <u>N</u>	J/A				
	No. of o		Par value te currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h <u>N/A</u>	<u>N/</u>	<u>A</u>	N/A		
Increase/(decrease)	N/A		-	N/A		
Balance at close of the month	N/A	<u>N/</u>	<u> </u>	N/A		

31/03/2013

500,000,000.00

2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption:		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,877,204,322	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,877,204,322	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL 1.Refreshment NIL NIL NIL NIL NIL of Share Option Scheme at SGM Up to a maximum extent of 18,996,468 shares (28/12/2010) Ordinary shares (*Note 1*) 2.N/A shares (*Note 1*) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants 2013		process and a				
	_					
(25/10/2013)	HK\$	1,624,075.08	NIL	1,624,075.08	NIL	8,120,375
Stock code (if listed)		1248				
Class of shares		0.1, 01	_			
issuable (<i>Note 1</i>) Subscription price		Ordinary Shares HK\$0.20	_			
EGM approval date		ПКФ0.20	<u>-</u>			
(if applicable)	(21/00	/2011)				
(dd/mm/yyyy) 2.N/A	(21/09/	(2011)	-			
2.1111	_					
	- 					
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (<i>Note 1</i>) Subscription price			_			
			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)	_			
3.N/A	=					
	_					
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/)	<i>'</i>)				
4.N/A			=			
	_					
				-		
Stock code (if listed)						
Class of shares			-			
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Т		ary shares)	N/A	
				nce shares)	N/A	
			((Other class)	N/A	

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	month	month		
Stock code (if listed) Class of shares issuable (Note 1)	HK\$	Nil N/A	Nil	Nil	Nil	Nil
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(//)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				-		
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefer	inary shares) $\frac{N/A}{N}$ (Other class) $\frac{N/A}{N}$	A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (// /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pe 01 15540		Class of shares issuable			
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	<u>N/A</u>	N/A
			Class of shares issuable(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	<u>N/A</u>	N/A
			Class of shares issuable Ordina (Note 1) Share	<u>ry</u> <u>s</u>		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy) (/ /)		
			AGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
			Class of shares issuable			
4.	Bonus issue		(Note 1) Issue and allotment (/ / date: (dd/mm/yyyy))		
)	N/A	N/A
						- "- "-

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/1
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

		10.				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl (Note 1)	e	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			27/4	27/4
					N/A	N/A
		Class of shares issuabl	e			
10	Othor State	(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary sl	nare	s) N/A	
			Preference sl	nare	s) N/A	
			(Other	clas	s) <u>N/A</u>	
To	otal increase / (decrease) in ordinary shares during the m	onth (i.e. Total of A to E)	: ((1)	N/A	
			((2)	N/A	
To	otal increase / (decrease) in preference shares during the	month (i.e. Total of A to	E):		N/A	
	otal increase / (decrease) in other classes of shares during				N/A	
(7	These figures should be the same as the relevant figures i	ınder II above ("Moveme	nts in Issued	d Sh	are Capital").)	

For	Main	Roard	and	CEM	lietad	issuers
POF	viain	BOSTO	ana	CTEUVI	ngiea	recitere

Remarks (if any):
Submitted by: VINCENT CHOW
Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.