

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2013

To: Hong Kong Exchanges and Clear	ing Limited				
Name of Issuer Herita	Heritage International Holdings Limited				
Date Submitted 02/09/	02/09/2013				
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code : 412 Desc	ription : Ordinary S	hares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	500,000,000,000	0.001	500,000,000.00		
Increase/(decrease)	<u>-</u>	-			
Balance at close of the month	500,000,000,000	0.001	500,000,000.00		
(2) Stock code : <u>N/A</u> Desc	ription : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A	N/A	N/A		

500,000,000.00

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption:		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (HK\$):

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,819,217,595	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,819,217,595	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL 1.Refreshment NIL NIL NIL NIL NIL of Share Option Scheme at SGM Up to a maximum extent of 3,799,293 shares ( 28/12/2010 ) Ordinary shares (*Note 1*) 2.N/A shares (*Note 1*) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Nominal value at Nominal value close of the pursuant Description of warrants nominal close of Exercised during at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month the month month 1. Warrants 2013 HK\$ 1,122,489.60 NIL 1,122,489.60 NIL 5,846,300 (25/10/2013) Stock code (if listed) 1248 Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.192 EGM approval date (if applicable) (dd/mm/yyyy) (21/09/2011) 2.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

Total B.

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)	HK\$	Nil N/A	Nil	Nil	Nil	Ni
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(//)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		(Prefer	inary shares) N/A rence shares) N/A (Other class) N/A	A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A ( / / ) shares (Note 1)		
2. N/A  ( / / ) shares (Note 1)		
3. N/A (// /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (///)At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable **Shares** (*Note 1*) At price : State currency Issue and allotment 3. Placing (II)date: (dd/mm/yyyy) AGM approval date: (II)(dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1471	1011
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	NT/A
						N/A	N/A

# For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
	Class of shares issuable				
	(Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable				
10. Other	(Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Ordinary sheference sh (Other o	are	s) N/A	
		,	4.		
Total increase / (decrease) in ordinary shares during the n	nonth (i.e. Total of A to E):	`	1)	N/A	
		· ·	2)	N/A	
Total increase / (decrease) in preference shares during the	e month (i.e. Total of A to E)	):		N/A	
Total increase / (decrease) in other classes of shares durin				N/A	
(These figures should be the same as the relevant figures	under II above ("Movement	ts in Issued	! Sh	are Capital").)	

For	Main	Roard	and	CEM	lietad	issuers
POF	viain	BOSTO	ana	CTEUVI	ngiea	recitere

Remarks (if any):
Submitted by: VINCENT CHOW
Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.