

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 25 SEPTEMBER 2014

RESULTS OF THE SGM

The Board is pleased to announce that (i) the proposed ordinary resolution to approve the Refreshment of General Mandate were duly passed by the Shareholders by way of poll; and (ii) the proposed ordinary resolution to approve Scheme Mandate Limit was duly passed by the Shareholders by way of poll at the SGM held on 25 September 2014.

Reference is made to the circular (the “Circular”) of Heritage International Holdings Limited (the “Company”) dated 8 September 2014 in relation to (i) the Refreshment of the General Mandate; and (ii) Scheme Mandate Limit. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE SGM

The Board is pleased to announce that (i) the proposed ordinary resolution to approve the Refreshment of General Mandate were duly passed by the Shareholders by way of poll; and (ii) the proposed ordinary resolution to approve Scheme Mandate Limit was duly passed by the Shareholders by way of poll (the “Ordinary Resolutions”) at the SGM held on 25 September 2014.

There were 4,235,929,561 Shares (representing 100% of the total issued share capital of the Company) as at the date of the SGM held by the Shareholders who were entitled to attend and vote for or against ordinary resolutions no. 1 and no. 2. in relation to the Refreshment of General Mandate and Scheme Mandate Limit as set out in the notice of

* *For identification purposes only*

SGM. There were no restrictions on the Shareholders to cast votes on the resolutions proposed at the SGM. No shareholder was required as set out in Rule 13.40 of the Listing Rules to abstain from voting on the ordinary resolutions at the SGM and none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on proposed ordinary resolutions at the SGM.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the purpose of vote-taking at the SGM. The results of the voting taken by way of poll in respect of the Ordinary Resolutions is as follows:

	ORDINARY RESOLUTIONS	Number of votes cast (Approximate percentage of total number of votes cast)	
		For	Against
1.	To grant a general mandate to the directors of the Company (the "Directors") to allot, issue and otherwise deal with the shares of the Company (the "Shares").	4,060,188,527 (99.949897%)	2,035,300 (0.050103%)
2.	To approve the refreshment of the total number of the share options to be granted under the share option scheme of the Company.	4,060,188,491 (99.949896%)	2,035,336 (0.050104%)

Note: The full text of the Ordinary Resolutions is set out in the notice of the SGM dated 8 September 2014.

As more than 50% of the votes were cast in favour of the above ordinary resolutions, the proposed ordinary resolutions was duly passed as ordinary resolutions of the Company at the SGM.

By order of the Board
Heritage International Holdings Limited
Chow Chi Wah, Vincent
Executive Director and Company Secretary

Hong Kong, 25 September 2014

As at the date of this announcement, the Company has four executive directors, being Mr. Ong Peter, Mr. Chow Chi Wah, Vincent, Ms. Chen Wei and Mr. Yau Wai Lung and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy Eugene and Mr. Chung Yuk Lun.