

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Heritage International Holdings Limited
Date Submitted	02/01/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>412</u> Descr	iption : Ordinary S	hares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	500,000,000,000	0.001	500,000,000.00
Increase/(decrease)		_	
Balance at close of the month	500,000,000,000	0.001	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>	_	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> D	escription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (HK\$) : **500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,823,953,041	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,823,953,041	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Shar	re Option Schemes of t	the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lancad		
	NIL	NIL	NIL	Lapsed NIL	NIL	NIL
1.Refreshment	INIL	INIL	MIL	MIL	NIL	INIL
of Share Option						
Scheme at SGM						
Up to a						
maximum extent						
of 3,799,293						
shares						
(28/12/2010)						
Ordinary shares						
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)		To	tal A. (Ordin	nary charge)	N/A	
		IC		ence shares)	N/A N/A	
			•	Other class)	N/A N/A	
T / 1 C 1	• .1 .1	с ·		other class)	IN/A	
Total funds raised du options (State curren		n from exercise o	İ	N/A		
sprions (state eurien	~			1 1/2 1		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		o be Listed Nominal value at close of preceding month	Exercised during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A						
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
5.10/1	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	- 					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
4.N/A	- - 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		ſ		ary shares)	N/A	
				nce shares)	N/A	
			(C	Other class)	N/A	

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Class and description 1. N/A	Currency of amount outstanding	Amount at clo of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1.1/1						
	— —					
Stock code (if listed)	HK\$	Nil N/A	Nil	Nil	Nil	Ni
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(// )					
2. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / / )					
		-	(Prefer	inary shares) $N/A$ rence shares) $N/A$ (Other class) $N/A$	A	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

		ssued Share Capitar			No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(// )	N/A	N/A
			Class of shares issuable . (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment ( date : (dd/mm/yyyy)	// )		
			EGM approval date: ( (dd/mm/yyyy)	// )	N/A	N/A
		Stata	(Note 1)	Ordinary Shares		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(// )		
			AGM approval date: (dd/mm/yyyy)	(// )	<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		date : (dd/mm/yyyy)	// )		
			EGM approval date: ( (dd/mm/yyyy)	// )	<u>N/A</u>	N/A

For Main Board and GEM listed issuers

			1011		nd GEM listed issue No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	<u>N/A</u>

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment ( date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State		(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	N/A
				dinary shar erence shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by:VINCENT CHOW
Title:      EXECUTIVE DIRECTOR         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*