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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

APPOINTMENT OF EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of Heritage International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to announce that Mr. Ma Chao (“**Mr. Ma**”) has been appointed as an executive director of the Company with effect from 22 April 2015.

Mr. Ma, aged 32, graduated from Beijing Jiaotong University. Mr. Ma has extensive experience in finance and wealth management. Mr. Ma is currently the chairman of 華信財富管理有限公司(Huaxin Wealth Management Company Limited*). Prior to his current position, Mr. Ma served as executive president of 湖南信托有限責任公司(Hunan Trust Company Limited*) and managing director of 中誠信財務顧問有限公司(Zhongchengxin Financial Advisory Company Limited*).

Mr. Ma has rich experience in project investment and management in Hong Kong and China. Mr. Ma had held various senior business development positions in major corporations and was involved in a number of cross-border business projects and principally in charge of the investment and management of these projects.

Mr. Ma has not previously held and is not holding any other positions with any of the Company or its subsidiaries and does not hold any other directorships in any Hong Kong listed public companies in the last three years or other major appointments and qualifications.

Mr. Ma is not connected with any other directors, senior management or substantial or controlling shareholders of the Company, and does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as at the date of this announcement.

The appointment of Mr. Ma as executive director of the Company is for a term of three years commencing from 22 April 2015 and he is subject to retirement by rotation and re-election in accordance with the bye-laws of the Company. Mr. Ma will be entitled to receive an annual emolument of HK\$1,200,000, which was determined with reference to his duties and responsibilities with the Company, his qualifications, experiences and the prevailing market conditions. In addition, Mr. Ma may be entitled to discretionary bonus as determined at the discretion of the Board with reference to his performance.

Save as disclosed above, there are no other matters which need to be brought to the attention of the shareholders of the Company regarding the appointment of Mr. Ma or any other information that needs to be disclosed pursuant to any of the requirements of paragraphs (h) to (v) of Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The Board would like to take this opportunity to extend its warm welcome to Mr. Ma for joining the Board.

By order of the Board
Heritage International Holdings Limited
Mr. Yau Wai Lung
Executive Director

Hong Kong, 22 April 2015

As at the date of this announcement, the Company has three executive Directors, being Mr. Yau Wai Lung, Dr. Jonathan Ross and Mr. Ma Chao and three independent non-executive Directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.

* *For identification purposes only*