

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Heritage International Holdings Limited  Date Submitted 02/05/2014						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>412</u>	_Descripti	ion: Ordinary Sh	nares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding m	onth _	500,000,000,000 0.001		500,000,000.00		
Increase/(decrease)	=	-				
Balance at close of the month	_	500,000,000,000	0.001	500,000,000.00		
(2) Stock code : <u>N/A</u>	_Descripti	ion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth <u>1</u>	N/A	N/A	N/A		
Increase/(decrease)	1	N/A		N/A		
Balance at close of the month	1	N/A	N/A	N/A		

30/04/2014

500,000,000.00

2. Preference Shares				
Stock code : <u>N/A</u> Descri	ption: <u>N/A</u>			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : <u>N/A</u> Descri	ption:		N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	<u>N/A</u>	

Total authorised share capital at the end of the month (HK\$):

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,823,953,041	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	2,823,953,041	N/A	N/A	N/A	

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL 1.Refreshment NIL NIL NIL NIL NIL of Share Option Scheme at SGM Up to a maximum extent of 3,799,293 shares ( 28/12/2010 ) Ordinary shares (*Note 1*) 2.N/A shares (*Note 1*) 3.N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Nominal value at Nominal value pursuant close of the Description of warrants nominal close of Exercised during at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month the month month 1. N/A (///Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)	HK\$	Nil N/A	Nil	Nil	Nil	Ni
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(//)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		(Prefer	inary shares) N/A rence shares) N/A (Other class) N/A	A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A ( / / ) shares (Note 1)		
2. N/A  ( / / ) shares (Note 1)		
3. N/A (// /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Class of shares issuable   Class of shares   Class of s		Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of
1. Rights issue At price: State currency      Ssue and allotment date: (dd/mm/yyyy)   SGM approval date: (dd/mm/yyyy)		1,00 01 15540					
Class of shares issuable	1.	Rights issue		Issue and allotment ( / /	)		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  N/A  N/A  N/A  Class of shares issuable (Note 1)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  Class of shares issuable (///)  AGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				EGM approval date: ( / /	)	N/A	N/A
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  N/A  N/A  N/A  Class of shares issuable (Note 1)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  Class of shares issuable (///)  AGM approval date: (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Shares  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (III)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (III)  (Note 1)  Shares  Class of shares issuable (III)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
Class of shares issuable Ordinary Shares  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  AGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  State (I / / )  Issue and allotment (/ / / )  AGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / )	2.	Open offer	At price : State currency	issue and anothern	)		
Class of shares issuable Ordinary Shares  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  N/A N/A   Class of shares issuable (// )  Issue and allotment (// )  AGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				EGIII approvar date.	)		
(Note 1)   Shares				(		N/A	N/A
Class of shares issuable   N/A   N/A   N/A				C1	<u>ry</u> <u>s</u>		
Class of shares issuable	3.	Placing			)		
(Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				AGM approval date: (dd/mm/yyyy) ( / /	)	N/A	N/A
(Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue			)		
N/A N/A					)		
				(		N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1471	1011
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	NT/A
						N/A	N/A

# For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
	Class of shares issuable				
	(Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable				
10. Other (Please specify) At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Ordinary s eference s (Other	hare	s) N/A	
Total increase / (decrease) in ordinary shares during the n	nonth (i.e. Total of A to E):		(1)	N/A	
			(2)	N/A	
Total increase / (decrease) in preference shares during the	e month (i.e. Total of A to E)	:		N/A	
Total increase / (decrease) in other classes of shares durin	ig the month (i.e. Total of A	to E):		N/A	
(These figures should be the same as the relevant figures	under II above ("Movement	s in Issue	d Sh		

For	Main	Roard	and	CEM	lietad	issuers
POF	viain	BOSTO	ana	CTEUVI	ngiea	recitere

Remarks (if any):
Submitted by: VINCENT CHOW
Title: EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.