

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

10: Hong Kong Exchanges and Cleari	ng Linne	u			
Name of Issuer Heritag	ge Internat	ional Holding	s Limited		
Date Submitted 03/11/2	2014			_	
I. Movements in Authorised Share Cap	oital				
1. Ordinary Shares					
(1) Stock code : 412 Descr	iption :	Ordinary S	hares		
		of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	500,0	000,000,000	0.001	500,000,000.00	
Increase/(decrease)		-	_	<u>-</u>	
Balance at close of the month	500,0	000,000,000	0.001	500,000,000.00	
(2) Stock code : <u>N/A</u> Descr	ription :	N/A			
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A		N/A	N/A	
Increase/(decrease)	N/A		_	N/A	
Balance at close of the month	N/A		N/A	N/A	

Stock code : <u>N/A</u> Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	ription:		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,235,929,561	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,235,929,561	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2.N/Ashares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

(Date of expiry - dd/mm/yyyy) value	prec	ninal value at close of eding month	Exercised during	Nominal value g at close of the month	month pursuant thereto	thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)						
2.N/A			-			
 						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) (/	/)				
3.N/A		,	-			
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			•			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) (/	/)				
4.N/A						
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy) (/	/)				
		т	otal B. (Ordi	nary shares)	N/A	
		1		ence shares)	N/A	
			· ·	Other class)	N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)	HK\$	Nil N/A	Nil	Nil	Nil	Nil
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(//)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi	inary shares) N/A	A	
				rence shares) $\frac{N/A}{N/A}$		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	1	
]	
shares (Note 1)		-
2. N/A		
	_	
shares (Note 1)	-	
3. <u>N/A</u>	_	
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer which during the month pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (II)AGM approval date: (dd/mm/yyyy) (///)N/AN/AClass of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (//) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NY/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N 7/4
						N/A	N/A

For Main Board and GEM listed issuers

N/A

N/A

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sl eference sl (Other	nare	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares during the n	nonth (i.e. Total of A to E):	((1)	N/A	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during the	e month (i.e. Total of A to E)):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):
Submitted by:THOMAS MAK
Title: SECRETARY (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.