

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Heritage International Holdings Limited
Date Submitted	02/01/2015

### I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>412</u> Descri	ption : Ordinary S	hares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	500,000,000,000	0.001	500,000,000.00
Increase/(decrease)		_	
Balance at close of the month	500,000,000,000	0.001	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	_	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

# 3. Other Classes of Shares

Stock code : <u>N/A</u> De	escription :		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n <u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (HK\$) :

500,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,235,929,561	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,235,929,561	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and T class of shares issuable Cancelled Granted Exercised Lapsed 1.42,350,000 42,350,000 42,350,000 N/A N/A N/A N/A (05/12/2014) Ordinary shares (Note 1) 2.N/A ( / / ) shares (Note 1) 3.N/A ) ( / shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

1. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    ( / / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / / )    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / / )    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Stock code (if listed)    Class of shares							
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (i / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    J.NA							
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    ( / / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / / )    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / / )    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Stock code (if listed)    Class of shares							
Class of shares issuable (Note 1)							
Subscription price				-			
EGM approval date (if applicable) (id/imm/yyyy)				_			
(if applicable) (d/mm/yyyy)				-			
(d/mm/yyyy)    2.N/A							
( / / )    Stock code (if listed)    Class of shares    istuable (Note 1)    Stubscription price    EGM approval date    (if applicable)    (d/mm/yyyy)    ( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (d/mm/yyyy)    ( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (d/mm/yyyy)    ( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (d/mm/yyyy)    ( / / )    Total B. (Ordinary shares)    N/A    (Preference shares)    N/A				_			
Stock code (if listed)	2.N/A	_					
Stock code (if listed)		—					
Stock code (if listed)							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / ) 3.N/A 							
Subscription price    EGM approval date    (if applicable)    (d/mm/yyyy)    (/ / / )    3.N/A				_			
EGM approval date (if applicable) (d/mm/yyyy)  ( / / / )    3.N/A				-			
(if applicable) (dd/mm/yyyy)  ( / / / )    3.N/A				-			
3.N/A    ( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    Total B. (Ordinary shares)    N/A	(if applicable)						
( / / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    4.N/A		( / /	)	-			
Stock code (if listed)	<u>5.N/A</u>	_					
Stock code (if listed)							
Class of shares issuable (Note 1)    Subscription price    EGM approval date (if applicable) (dd/mm/yyyy)    (_ / / _ )    4.N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) <u>4.N/A</u> <u>4.N/A</u> <u>( / / )</u> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A				-			
Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4.N/A							
(if applicable) (dd/mm/yyyy)  ( / / )    4.N/A				-			
(dd/mm/yyyy)  ( / / )    4.N/A							
4.N/A    ( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    Total B.    (Ordinary shares)    N/A		( / )	/ )				
Stock code (if listed)		_	,	-			
Stock code (if listed)		_					
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	· · · · · ·						
Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)  ( / / )    Total B.  (Ordinary shares)    N/A    (Preference shares)  N/A				-			
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A				-			
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A				-			
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) N/A		( / /	/ )	-			
(Preference shares) N/A			л	Total B. (Ordin	ary shares)	N/A	
				· ·			

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	 HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		N/A				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(//)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / ) 					
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) <u>N/A</u>		-
				ence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
51 <u>11/11</u>		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

	her Movements in I	<u>ssued Share Cap</u>	11.41			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		ate rrency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
2.	Open offer		ate rrency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /  ) ( / /  )	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : Sta	ate rrency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / )	<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers

	Turne of Issue	FOI .	Main 60a		nd GEM listed issue No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue					montin
5.	Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / /	)		
	currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

			For	Main Boa	rd aı	nd GEM listed issue	ers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
				Ordinary s eference s (Other	share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by:THOMAS MAK
Title: <u>SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.