

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and | Clearing | Limite | ed | | | | |
|----------------------------------|--|-------------------|--------------------|-------------------------------|---|--|--|
| | Heritage International Holdings Limited 04/05/2015 | | | | | | |
| I. Movements in Authorised Sha | re Capita | al | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : 412 | Descrip | tion: | Ordinary Sl | nares | | | |
| | | No. | of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding mo | onth | 2,000,000,000,000 | | 0.00025 | 500,000,000.00 | | |
| Increase/(decrease) | | | - | - | | | |
| Balance at close of the month | | 2,000 | 0,000,000,000 | 0.00025 | 500,000,000.00 | | |
| (2) Stock code : N/A | Descrip | tion: | N/A | | | | |
| | | No. | of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding me | onth | N/A | | N/A | N/A | | |
| Increase/(decrease) | | N/A | | - | N/A | | |
| Balance at close of the month | | N/A | | N/A | N/A | | |
| | | | | | | | |

30/04/2015

| Stock code : N/A Descri | ription: N/A | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| | | | |
| | ription : | | N/A |
| | No. of other classes of shares | Par value (State currency) | N/A Authorised share capital (State currency) |
| Stock code : N/A Descr | No. of other | (State | capital |
| | No. of other classes of shares | (State currency) | Authorised share capital (State currency) |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|----------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 16,943,718,244 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 16,943,718,244 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | · | Movement duri | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------------|---------------------|----------------|--------------|--|--|
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. 169,400,000 | N/A | N/A | N/A | N/A | N/A | 169,400,000 |
| (05/12/2014) | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2.N/A | | | | | | |
| 2.1N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | - |
| (Note 1) | | T- | 4-1 A (O-1) | 1 | NT/A | |
| | | 10 | otal A. (Ordin | ence shares) | N/A N/A | |
| | | | | Other class) | N/A N/A | |
| Total funds raised du | iring the month | from avaraisa a | | omer crass) | 11/71 | |
| options (State curren | | i itolii exelcise o | 1 | N/A | | |
| T (State Carren | - 37 | | | - :: - | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised durin | Nominal value ng at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|---|-----------------|--|--|---|
| 1. N/A | _ | | | | | |
| - | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | - - - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 2.N/A | | | - | | | |
| 2,11//1 | _ | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | - | | | |
| Subscription price | | | = | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| 3.N/A | (/ / |) | - | | | |
| | = | | | | | |
| (/ /) | _ | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| 4.N/A | _ | , | - | | | |
| | _ | | | | | |
| (/ /) | _ | | | | | |
| Stock code (if listed) | | | - | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | <u>-</u> | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | - | | | |
| | | т | otal B. (Ord | inary shares) | N/A | |
| | | 1 | | rence shares) | N/A | |
| | | | | (Other class) | N/A | |

| Convertibles (i.e. Convertible i | nto Shares of the | Issuer which are to | be Listed) | | | |
|---|--------------------------------|------------------------------------|----------------------------|--------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| Stock code (if listed) Class of shares | HK\$ | Nil N/A | Nil | Nil | Nil | Nil |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | - | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordi | inary shares) N/A | A | |
| | | | (Prefer | rence shares) $\overline{N/A}$ | A | - - |
| | | | (| (Other class) N/A | A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. N/A | | |
| 2. 17/11 | | |
| | | |
| (/ /) shares (Note 1) | | |
| Shales (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| (Other Chass) | | |
| | | |

| Otl | her Movements in Issu | ied Share Capital | | | | |
|-----|-----------------------|-------------------|---|---------|---|-----------|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | (44, 11111))))) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | AGM approval date: (dd/mm/yyyy) | | | |
| | | | | (//) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | | | |
| | | | | (//) | N/A | N/A |
| | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|---|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/1 | 27/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |

For Main Board and GEM listed issuers

N/A

| | | ror i | viaiii D | oaru a | na GEM fistea issu | ers |
|-----|---|--|----------|---------|---|-----------|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 10. | Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment | (/ / | | | |
| | (Trease speerry) currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | eferenc | e share | es) N/A es) N/A ss) N/A | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | month (i.e. Total of A to E): | | (1) | N/A | |
| | | | | (2) | N/A | |
| To | otal increase / (decrease) in preference shares during th | e month (i.e. Total of A to E) |): | | N/A | |

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| | | D 1 | 1 | | 1 1 | • |
|-----|--------|-------|-----|----------|--------|----------|
| Hor | 1/191n | Board | and | (÷H/N/L | lieted | 10011010 |
| | | | | | | |

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: THOMAS MAK |
| Title: SECRETARY (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.