

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>412</u> Des	scription : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,000,000	0.00025	500,000,000.00			
Increase/(decrease)			<u> </u>			
Balance at close of the month	2,000,000,000,000	0.00025	500,000,000.00			
(2) Stock code : <u>N/A</u> Des	scription: N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

31/07/2015

2. Preference Shares			For Main Board and GE	
	ription : N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A N/A	
Balance at close of the month	N/A	N/A		
3. Other Classes of Shares				
Stock code : N/A Descri	ription: N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

N/A

Balance at close of the month

N/A

N/A

## II. Movements in Issued Share Capital

No. of ordinate	ry shares	No of preference	No. of other classes
(1)	(2)	shares	of shares
16.943.718.244	N/A	N/A	N/A
10,5 15,7 10,2 11	1 1/11		
N/A	N/A	N/A	N/A
16,943,718,244	N/A	N/A	N/A
	(1) 16,943,718,244 N/A	16,943,718,244 N/A N/A N/A	(1) (2) shares  16,943,718,244 N/A N/A  N/A N/A N/A

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement di	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Date of grant:	N/A	N/A	N/A	N/A	N/A	169,400,000
(05/12/2014)	- 1771	1 (/ 1 2	1 1/1 2	1,711	1,712	10,,100,000
Exercise price:	-					
HK\$0.42						
Share option scheme	-					
approved on						
(18/08/2014)	-					
Ordinary shares	_					
(Note 1)						
2.N/A						
	-					
	-					
	-					
( / / )	-					
shares	_					
( <i>Note 1</i> )	-					-
(						
3. N/A						
	-					
	-					
	-					
	_					
shares	-					
$\frac{\text{snares}}{(Note \ 1)}$				-		-
(14016 1)			Total A. (Ord	linary charact	N/A	
				rence shares)	N/A	
			(Fiele		-	
				(Other class)	N/A	
Total funds raised duri	ng the month	from exercise	of			
options (State currency				N/A		

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
	<u> </u>						
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A	=						
	-						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	_	,					
	-						
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A	-						
	<u>-</u>						
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
(dd/111111/9999)	( / /	/					
			Total B.		nary shares)	N/A	<del>-</del>
				•	ence shares)	N/A	-
				(	Other class)	N/A	-

Convertibles (i.e. Convertible i  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. IV/A	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) N/A		_
				ence shares) N/A Other class) N/A		_
			(1	outer class) IN/F	1	=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. S&P Agreement dated 8 April 2015 (as supplemented by the supplemental agreement dated 29 July 2015) to issue Base  Consideration Shares of 2,361,112,121 Listco Shares, the maximum number of 1st Additional Consideration Shares of 390,606,061 Listco Shares and the maximum number of 2nd Additional Consideration Shares of 781,212,121 Listco Shares, being a total of 3,532,930,303 Listco Shares at an issue price of HK\$0.66 as consideration for the acquisition.  For details, please refer to the Company's announcement dated 10 April 2015 and circular dated 30 July 2015.  to be approved at the SGM on (18 / 08 / 2015) ordinary shares (Note 1)		2,361,112,121 (Base Consideration Shares)  390,606,061 (1st Additional Consideration Shares)  781,212,121 (2nd Additional Consideration Shares)
2. N/A  ( / / ) shares (Note 1)		Sitares)
3. N/A  ( / / ) shares (Note 1)  Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1)  Issue and allotment	( / /	)		
۷.	Open oner	At price . currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares								
Class of shares repurchase of shares   Cancellation date   ( / / )	5.	Scrip dividend	At price : State currency —		( / /	)		
Cancellation date : ( / / )					( / /	)	N/A	N/A
Shares								
Class of shares redeemed (Note 1)   N/A   N/A     7. Redemption of shares   (dd/mm/yyyy)     8. Consideration issue At price : State currency   Class of shares issuable   (Note 1)     8. Consideration issue At price : State currency   State (dd/mm/yyyy)     8. Consideration issue At price : State currency   Class of shares issuable   (Note 1)     9. Class of shares issuable   (Note 1)     1. Sue and allotment   ( / / )     1. Sue and allotment   ( / / )	6.				( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares   Redemption date : ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A   N/A    Class of shares issuable (Note 1)  8. Consideration issue At price : State currency   Issue and allotment date : (dd/mm/yyyy)    EGM approval date: ( / / )   (dd/mm/yyyy)    EGM approval date: ( / / )   (dd/mm/yyyy)    EGM approval date: ( / / )					( / /	)	N/A	N/A
redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  N/A N/A   Class of shares issuable ( / / )  (Note 1)  State (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  grademed (Note 1)							2.022	2.022
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
Class of shares issuable	7.				( / /	)		
Class of shares issuable  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)					( / /	)	N/A	N/Δ
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							1771	1771
date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
				EGM approval date:	( / /	)		
							N/A	N/A

			For Main	n Board	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	<u>N/A</u>
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Total E. (Ordinary (Preference (Othe	shares		- - -
To	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to E):	(1		N/A
T	otal ingrassa / (dagra	assa) in profesance sheres dur	ing the month (i.e. Total of A to E):	(2		N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)						N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Lau Yau Chuen Louis</u>
Title: Company Secretary_
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.