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CHINA INNOVATIVE FINANCE GROUP LIMITED

中國新金融集團有限公司

(formerly known as HERITAGE INTERNATIONAL HOLDINGS LIMITED 漢基控股有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

**FURTHER DELAY IN DISPATCH OF CIRCULAR IN RELATION TO
CONNECTED TRANSACTION INVOLVING ALLOTMENT AND ISSUANCE OF
NEW SHARES TO DIRECTOR AND CHIEF EXECUTIVE**

Reference is made to the announcement of China Innovative Finance Group Limited (the “**Company**”) dated 11 September 2015 in relation to the proposed allotment and issuance of new shares to Mr. Ji Kewei, an executive director and chief executive of the Company, subject to approval of independent Shareholders and the announcement dated 6 October 2015 in respect of the delay in dispatch of the Circular (collectively, the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, the Circular was expected to be dispatched to the Shareholders on or before 30 October 2015. As additional time is required for finalisation of certain information in the Circular, the dispatch date of the Circular will be further postponed to on or before 30 November 2015.

By Order of the Board
China Innovative Finance Group Limited
Yau Wai Lung
Executive Director

Hong Kong, 30 October 2015

As at the date of this announcement, the Company has three executive directors, being Mr. Ji Kewei, Mr. Yau Wai Lung and Mr. Ma Chao; one non-executive director, being Mr. Qiu Jianyang; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.