

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ing Limited		
Name of Issuer China Date Submitted 01/12/	Innovative Finance Gr 2015	oup Limited	
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code: 412 Descri	ription: Ordinary	Shares	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000,000	0.00025	500,000,000.00
Increase/(decrease)	-		<u> </u>
Balance at close of the month	2,000,000,000,000	0.00025	500,000,000.00
(2) Stock code : N/A Descri	ription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

30/11/2015

2. Preference Shares			For Main Board and GE	
Stock code : N/A Descri	ription : N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		<u>N/A</u>	
Balance at close of the month	N/A	N/A		
3. Other Classes of Shares				
Stock code : N/A Descri	ription: N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

N/A

Balance at close of the month

N/A

N/A

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	19,304,830,365	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	19,304,830,365	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement du	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Date of grant:	Nil	Nil	Nil	Nil	Nil	169,400,000
(05/12/2014)						
Exercise price:						
HK\$0.42						
Share option scheme						
approved on						
(18/08/2014)						
Ordinary shares						
(Note 1)						
2.N/A						
-						
(/ /)						
shares						
(<i>Note 1</i>)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord	inary shares)	Nil	
				rence shares)	N/A	
			,	(Other class)	N/A	
Total funds raised during	g the month	from exercise o	of			
options (State currency)				N/A		

Warrants to Issue Shares of the Is	suer which are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)		nal value at lose of ding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /)	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	-					
(/ /)						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	-					
	-					
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	_					
	-					
(/ /)						<u>-</u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total	D (Ordi	nary shares)	N/A	
		Total		ence shares)	N/A	-
				Other class)	N/A	-
			`	· 		•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds Issue date: (28/10/2015) Interest: 8% per annum Maturity Date: (27/10/2018) Nil 50,000,000 0 Nil 573,529,411 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Conversion price HK\$0.68 AGM approval date (if applicable) (dd/mm/yyyy)) (18 / 09 / 2015)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. S&P Agreement dated 8 April 2015 (as supplemented by the supplemental agreement dated 29 July 2015) to issue Base Consideration Shares of 2,361,112,121 Listco Shares, the maximum number of 1st Additional Consideration Shares of 390,606,061 Listco Shares and the maximum number of 2nd Additional Consideration Shares of 781,212,121 Listco Shares, being a total of 3,532,930,303 Listco Shares at an issue price of HK\$0.66 as consideration for the acquisition. For details, please refer to the Company's announcement dated 10 April 2015 and circular dated 30 July 2015. approved at the SGM on (18 / 08 / 2015) ordinary shares (Note 1)		390,606,061 (1st Additional Consideration Shares) 781,212,121 (2nd Additional Consideration Shares)
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
2	Onen offen	At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares C		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend							
Class of shares							
Class of shares repurchased (Note I)	5.	Scrip dividend	At price : State currency —	(/ /)		
Cancellation date : (/ /)				(/ /)	N/A	N/A
Shares							
Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares (/ /) 8. Consideration issue At price : State currency State currency EGM approval date: (/ /) 8. Consideration issue At price : State currency EGM approval date: (/ /) 8. Consideration issue At price : State currency EGM approval date: (/ /) 8. Consideration issue At price : State currency EGM approval date: (/ /) 9. Class of shares issuable (/ /) 1. Sue and allotment (/ /) 2. Class of shares issuable (/ /) 3. Consideration issue Class of shares issuable (/ /) 4. Class of shares issuable (/ /) 5. Consideration issue Class of shares issuable (/ /) 6. Consideration issue Class of shares issuable (/ /) 8. Consideration issue Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 1. Class of shares issuable (/ /) 1. Class of shares issuable (/ /) 1. Class of shares issuable (/ /) 1. Class of shares issuable (/ /) 1. Class of shares issuable (/ /) 2. Class of shares issuable (/ /) 3. Class of shares issuable (/ /) 4. Class of shares issuable (/ /) 5. Class of shares issuable (/ /) 6. Class of shares issuable (/ /) 6. Class of shares issuable (/ /) 8. Consideration issue At price State (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. C	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) But the share of the shares issuable (/ /) Redemption date: (/ /) N/A N/A State (/ /) But the shares issuable (/ /) Class of shares issuable (/ /) But the shares issuable (/ /) Class of shares issuable (/ /) But the shares issuable (/ /)						17/1	17/11
shares (dd/mm/yyyy) EGM approval date: (/ /)							
Class of shares issuable	7.			(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				(/ /)	N/A	N/Δ
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						17/1	1771
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u> <u>N/A</u>				(/ /)	N 7/4	37 / •
1						N/A	N/A

			For I	Main Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable — (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
			Class of shares issuable — (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
			(Prefer	nary shares ence shares Other class	s) N/A	- - -
To	otal increase / (decrea	ase) in ordinary shares during	g the month (i.e. Total of A to E):		1)	Nil N/A
To	otal increase / (decre	ase) in preference shares dur	ring the month (i.e. Total of A to E)			N/A
	·		es during the month (i.e. Total of A			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Lau Yau Chuen Louis</u>
Title: Company Secretary_
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.