

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	For the month ended (dd/mm/yyyy): 30/04/2016						
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer China Innovative Finance Group Limited							
Date Submitted	06/05/20	16					
I. Movements in Authorised Share Capital							
1. Ordinary Shares					1		
(1) Stock code : 412	Descrip	otion: Or	rdinary	Shares			
		No. of ordi	-	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	2,000,000,00	00,000	HK\$0.00025	HK\$500,000,000.00		
Increase/(decrease)							
Balance at close of the month		2,000,000,00	00,000	HK\$0.00025	HK\$500,000,000.00		
(2) Stock code: N/A	Descrip	otion: N	'A				
		No. of ordi shares		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	N/A		N/A	N/A		
Increase/(decrease)		N/A			N/A		
Balance at close of the month		N/A		N/A	N/A		

2. Preference Shares			
Stock code: N/A Descri	ription: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descri	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the en <i>currency</i>):	d of the month (State	HK\$	500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	19,310,448,342	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	19,310,448,342	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including SGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto		
approval date		Movement du	ring the month		thereto	as at close of the month		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Date of grant:	Nil	Nil	Nil	Nil	Nil	169,400,000		
(05/12/2014)	1 111	1111	1111	1111	1111	105,100,000		
Exercise price: HK\$0.42								
Share option scheme								
approved on								
(18/08/2014)								
Ordinary shares								
(Note 1)								
2.N/A								
(/ /) shares								
(Note 1)								
3. N/A								
(/ /) shares								
(Note 1)								
			Total A. (Ordi	-	Nil			
			(Prefer	rence shares)	N/A			
			((Other class)	N/A			
Total funds raised during options (State currency)	g the month	from exercise of	of	N/A				

Warrants to Issue Shares of the Is	suer which are	to be Liste	ed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	clos	value at e of g month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
2. N/A	-						
	_						
(/ /)							<u> </u>
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
3. N/A	-						
	_						
(/ /)	· ·						<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
4. N/A	-						
	-						
(/ /)	· ·						<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
			Total 1	B (Ordi	nary shares)	N/A	
			10tal		ence shares)	N/A	_
				•	Other class)	N/A	= -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds Issue date: (28/10/2015) Interest: 8% per annum Maturity Date: (27/10/2018) 50,000,000 Nil 50,000,000 US\$ Nil 573,529,411 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Conversion price HK\$0.68 AGM approval date (if applicable) (18 / 09 / 2015)(dd/mm/yyyy)) 2. Convertible bonds Issue date: (24/12/2015) Interest: 8% per annum Maturity Date: (22/12/2018) Nil US\$ 40,000,000 40,000,000 Nil 433,333,333 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Conversion price HK\$0.72 AGM approval date (if applicable) (dd/mm/yyyy) (18 / 09 / 2015)3. Convertible bonds Issue date: (31/12/2015) Interest: 7% per annum Maturity Date: (30/12/2017) US\$ 40,000,000 Nil 40,000,000 Nil 433,333,333 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$0.72 Conversion price AGM approval date (if applicable) (dd/mm/yyyy) (18 / 09 / 2015)4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

Nil

N/A N/A

(dd/mm/yyyy)

(/ /)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. S&P Agreement dated 8 April 2015 (as supplemented by the supplemental agreement dated 29 July 2015) to issue Base Consideration Shares of 2,361,112,121 Listco Shares, the maximum number of 1st Additional Consideration Shares of 390,606,061 Listco Shares and the maximum number of 2nd Additional Consideration Shares of 781,212,121 Listco Shares, being a total of 3,532,930,303 Listco Shares at an issue price of HK\$0.66 as consideration for the acquisition. For details, please refer to the Company's announcement dated 10 April 2015 and circular dated 30 July 2015. approved at the SGM on (18 / 08 / 2015) ordinary shares (Note 1)		390,606,061 (1st Additional Consideration Shares) 781,212,121 (2nd Additional Consideration Shares)
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	er Movements i	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(, ,	,	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	(,	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIII2 yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		,	N/A	N/A
l							

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares	At price :	State currency	 Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares	At price :	State currency	 Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	le		
9.	Capital reorganisation	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /))	
					N/A	N/A
			Class of shares issuabl (Note 1)	le		
10.	Other	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary sha Preference sha (Other cl	res) N/A	- - -
To	otal increase / (decrea	ase) in ordinary shares during	the month (i.e. Total of A to	o E):	(1)	Nil
	,	, ,	•	,		N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: <u>Lau Yau Chuen Louis</u>
Tales Commons Constant
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty additionsed officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.