

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited |                        |                                  |   |  |
|--|------------------------|----------------------------------|---|--|
|  | Innovative Finance G   | roup Limited                     |   |  |
| Date Submitted 07/07/                        | 2016                   |                                  |   |  |
| I. Movements in Authorised Share Ca          | pital                  |                                  |   |  |
| 1. Ordinary Shares                           |                        |                                  |   |  |
| (1) Stock code : 412 Desc                    | ription: Ordinary      | Shares                           |   |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month          | 2,000,000,000,000      | HK\$0.00025                      | HK\$500,000,000.00                              |  |
| Increase/(decrease)                          | <u>-</u>               | -                                |   |  |
| Balance at close of the month                | 2,000,000,000,000      | HK\$0.00025                      | HK\$500,000,000.00                              |  |
| (2) Stock code : N/A Desc                    | ription: N/A           |                                  |   |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month          | N/A                    | N/A                              | N/A   |  |
| Increase/(decrease)                          | N/A                    | -                                | N/A   |  |
| Balance at close of the month                | N/A                    | N/A                              | N/A   |  |

30/06/2016

| 2. Preference Shares  |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code: N/A Descri                                      | ription: <u>N/A</u>            |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                         | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)   | N/A                            |                                  | N/A                                       |
| Balance at close of the month                               | N/A                            | N/A                              | N/A                                       |
| 3. Other Classes of Shares                                  |                                |                                  |   |
| Stock code: N/A Descri                                      | ription: N/A                   |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                         | N/A                            | N/A                              | N/A                                       |
| Increase/(decrease)   | N/A                            |                                  | N/A                                       |
| Balance at close of the month                               | N/A                            | N/A                              | N/A                                       |
| Total authorised share capital at the en <i>currency</i> ): | d of the month (State          | HK\$                             | 500,000,000.00                            |

## II. Movements in Issued Share Capital

|  | No. of ordin   | ary shares | No of preference | No. of other classes |
|--|----------------|------------|------------------|----------------------|
|  | (1)            | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 19,310,448,342 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil            | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 19,310,448,342 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

| Share Options (under Sl            | nare Option | Schemes of the | e Issuer)       |               |                      |                         |
|------------------------------------|-------------|----------------|-----------------|---------------|----------------------|-------------------------|
| Particulars of share               |             |                |                 |               | No. of new shares of | No. of new shares of    |
| option scheme                      |             |                |                 |               | issuer issued during | issuer which may be     |
| including SGM                      |             |                |                 |               | the month pursuant   | issued pursuant thereto |
| approval date                      |             | Movement d     | uring the month |               | thereto              | as at close of the mont |
| (dd/mm/yyyy) and                   |             |                | -               |               | <del>.</del>         |                         |
| class of shares                    |             |                | G 11 1          |               |                      |                         |
| issuable                           | Granted     | Exercised      | Cancelled       | Lapsed        |                      |                         |
| 1. Date of grant:                  | Nil         | Nil            | Nil             | Nil           | Nil                  | 169,400,000             |
| (05/12/2014)                       |             |                |                 |               |                      |                         |
| Exercise price:                    |             |                |                 |               |                      |                         |
| HK\$0.42                           |             |                |                 |               |                      |                         |
| Share option scheme                |             |                |                 |               |                      |                         |
| approved on                        |             |                |                 |               |                      |                         |
| (18/08/2014)                       |             |                |                 |               |                      |                         |
| Ordinary shares                    |             |                |                 |               |                      |                         |
| (Note 1)                           |             |                |                 |               |                      |                         |
| 2.N/A                              |             |                |                 |               |                      |                         |
| 2.17/11                            |             |                |                 |               |                      |                         |
|                                    |             |                |                 |               |                      |                         |
| ( / / )                            |             |                |                 |               |                      |                         |
| $\frac{\text{shares}}{(Note \ 1)}$ |             |                | <u> </u>        |               |                      |                         |
|                                    |             |                |                 |               |                      |                         |
| 3. N/A                             |             |                |                 |               |                      |                         |
|                                    |             |                |                 |               |                      |                         |
|                                    |             |                |                 |               |                      |                         |
| ( / / )                            |             |                |                 |               |                      |                         |
| shares                             |             |                |                 |               |                      |                         |
| (Note 1)                           |             |                |                 |               |                      |                         |
|                                    |             |                | Total A. (Ord   | inary shares) | Nil                  |                         |
|                                    |             |                | (Prefei         | rence shares) | N/A                  |                         |
|                                    |             |                |                 | (Other class) | N/A                  |                         |
| Total funds raised durin           |             | from exercise  | of              |               |                      |                         |
| options (State currency)           |             |                |                 | N/A           |                      |                         |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A  | _                               | 1 2                                       |                                  |   |  |  |
|   | _                               |   |                                  |   |  |  |
|   | <u> </u>                        | ·   |                                  | · -                                       |  |  |
| Stock code (if listed)                                |                                 |   |                                  |   |  |  |
| Class of shares                                       |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |                                 |   |                                  |   |  |  |
| EGM approval date                                     |                                 |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / )                           | ′ )                                       |                                  |   |  |  |
| 2. N/A  | ( / /                           |   |                                  |   |  |  |
|   | <del>-</del><br>-               |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  | _  |
| ( / / ) Stock code (if listed)                        |                                 |   |                                  |   |  |  |
| Class of shares                                       |                                 |   |                                  |   |  |  |
| issuable (Note 1)                                     |                                 |   |                                  |   |  |  |
| Subscription price EGM approval date                  |                                 |   |                                  |   |  |  |
| (if applicable)                                       |                                 | ,   |                                  |   |  |  |
| (dd/mm/yyyy)<br>3. N/A                                | ( / /                           | )   |                                  |   |  |  |
| 3. N/A  | _                               |   |                                  |   |  |  |
|   | <del>-</del><br>                |   |                                  |   |  | _  |
|   |                                 |   |                                  |   |  |  |
| Stock code (if listed)  Class of shares               |                                 |   |                                  |   |  |  |
| issuable (Note 1)                                     |                                 |   |                                  |   |  |  |
| Subscription price EGM approval date                  |                                 |   |                                  |   |  |  |
| (if applicable)                                       |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | <u> </u>                                  |                                  |   |  |  |
| 4. N/A  | -                               |   |                                  |   |  |  |
|   | _                               |   |                                  |   |  |  |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) Class of shares                |                                 |   |                                  |   |  |  |
| issuable (Note 1)                                     |                                 |   |                                  |   |  |  |
| Subscription price                                    |                                 |   |                                  |   |  |  |
| EGM approval date (if applicable)                     |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )   |                                  |   |  |  |
|   |                                 | Tota                                      | IR (Ordi                         | nary shares)                              | N/A  |  |
|   |                                 | 1018                                      |                                  | ence shares)                              | N/A<br>N/A   | _  |
|   |                                 |   |                                  | Other class)                              | N/A  | _  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds Issue date: (28/10/2015) Interest: 8% per annum Maturity Date: (27/10/2018) Nil 50,000,000 US\$ 50,000,000 Nil 573,529,411 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Conversion price HK\$0.68 AGM approval date (if applicable) (18 / 09 / 2015)(dd/mm/yyyy)) 2. Convertible bonds Issue date: (24/12/2015) Interest: 8% per annum Maturity Date: (22/12/2018) US\$ 40,000,000 Nil 40,000,000 Nil 433,333,333 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Conversion price HK\$0.72 AGM approval date (if applicable) (dd/mm/yyyy) (18 / 09 / 2015)3. Convertible bonds Issue date: (31/12/2015) Interest: 7% per annum Maturity Date: (30/12/2017) US\$ 40,000,000 Nil 40,000,000 Nil 433,333,333 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$0.72 Conversion price AGM approval date (if applicable) (dd/mm/yyyy) (18 / 09 / 2015)4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

Nil

N/A N/A

(dd/mm/yyyy)

( / / )

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |  |
|---|--|--|
| Full particulars including SGM approval date (dd/mm/yyyy),  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month                                |
| if applicable, and class of shares issuable:  |  |  |
| 1. S&P Agreement dated 8 April 2015 (as supplemented by the supplemental agreement dated 29 July 2015) to issue Base  Consideration Shares of 2,361,112,121 Listco Shares, the maximum number of 1st Additional Consideration Shares of 390,606,061 Listco Shares and the maximum number of 2nd Additional Consideration Shares of 781,212,121 Listco Shares, being a total of 3,532,930,303 Listco Shares at an issue price of HK\$0.66 as consideration for the acquisition.  For details, please refer to the Company's announcement dated 10 April 2015 and circular dated 30 July 2015.  approved at the SGM on (18 / 08 / 2015)  ordinary shares (Note 1) |  | 390,606,061<br>(1st Additional<br>Consideration<br>Shares)<br>781,212,121<br>(2nd Additional<br>Consideration<br>Shares) |
| 2. <u>N/A</u>   |  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| 3. N/A  |  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| Shares (Note 1)   |  |  |
| Total D. (Ordinary shares)  | Nil  |  |
| (Preference shares)   | N/A  |  |
|   | N/A<br>N/A   |  |
| (Other class)   | IN/A   |  |
|   |  |  |

| 0  | ther Movements in | Issued Share Capital      |   |       |   |  |   |
|----|-------------------|---------------------------|---|-------|---|--|---|
|    | Type of Issue     |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                   |                           | Class of shares issuable                |       |   |  |   |
|    |                   |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue      | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                   |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                   |                           | (dd/mm/yyyy)                            | `     | ĺ | N/A  | N/A   |
|    |                   |                           | Class of shares issuable                |       |   |  |   |
|    |                   |                           | (Note 1)                                |       |   |  |   |
| 2. | Open offer        | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                   |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |                   |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |                   |                           | Class of shares issuable                |       |   |  |   |
|    |                   |                           | (Note 1)                                |       |   |  |   |
| 3. | Placing           | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                   |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                   |                           | (dd/IIIII/yyyy)                         |       |   | N/A  | N/A   |
|    |                   |                           |   |       |   |  |   |
|    |                   |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                   |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |                   |                           | (dd/mm/yyyy)                            |       | , | N/A  | N/A   |
|    |                   |                           |   |       |   |  |   |
|    |                   |                           |   |       |   |  |   |

|    | Type of Issue        |                 |                 |  |              | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------|-----------------|--|--------------|--|---|
|    |                      |                 |                 | Class of shares issuable                         |              |  |   |
| 5. | Scrip dividend       | At price : Star | te<br>rency ——— | (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / / )      |  |   |
|    |                      |                 | ·               | EGM approval date: (dd/mm/yyyy)                  | ( / / )      |  |   |
|    |                      |                 |                 | (dd/iiiii yyyy)                                  |              | N/A  | N/A   |
|    | _                    |                 |                 | Class of shares repurchased ( <i>Note 1</i> )    | Ordinary     |  |   |
| 6. | Repurchase of shares | At price : Star | te <u>Nil</u>   | Cancellation date : (dd/mm/yyyy)                 | ( / / )      |  |   |
|    |                      |                 |                 | SGM approval date: (dd/mm/yyyy)                  | (14/06/2016) | NI/A   | (121 700 005)   |
|    |                      |                 |                 |  |              | N/A  | (121,799,905)   |
|    |                      |                 |                 | Class of shares redeemed (Note 1)                |              |  |   |
| 7. | Redemption of shares | At price : Star | rency           | Redemption date : (dd/mm/yyyy)                   | ( / / )      |  |   |
|    |                      |                 |                 | EGM approval date: (dd/mm/yyyy)                  | ( / / )      | N/A  | N/A   |
|    |                      |                 |                 |  |              |  |   |
|    |                      |                 |                 | Class of shares issuable (Note 1)                |              |  |   |
| 8. | Consideration issue  | At price : Star | te rency ——     | Issue and allotment date : (dd/mm/yyyy)          | ( / / )      |  |   |
|    |                      |                 |                 | EGM approval date: (dd/mm/yyyy)                  | ( / / )      | N/A  | N/A   |
|    |                      |                 |                 |  |              | 11/13  | 11/11   |
|    |                      |                 |                 |  |              |  |   |

|     | Type of Issue           |                                 |   |                         |    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|-------------------------|---------------------------------|---|-------------------------|----|--|---|
|     |                         |                                 | Class of shares issuable                |                         |    |  |   |
|     |                         |                                 | (Note 1)                                |                         |    |  |   |
| 9.  | Capital reorganisation  | At price : State currency       | Issue and allotment date : (dd/mm/yyyy) | ( / /                   | )  |  |   |
|     |                         |                                 | EGM approval date: (dd/mm/yyyy)         | ( / /                   | )  |  |   |
|     |                         |                                 |   |                         |    | N/A  | N/A   |
|     |                         |                                 | Class of shares issuable                |                         |    |  |   |
|     |                         | At price . State                | (Note 1)                                |                         |    |  |   |
| 10. | Other                   | At price : State currency       | Issue and allotment date : (dd/mm/yyyy) | ( / /                   | )  |  |   |
|     |                         |                                 | EGM approval date: (dd/mm/yyyy)         | ( / /                   | )  | N/A  | N/A   |
|     |                         |                                 |   | Ordinary sh             |    |  |   |
|     |                         |                                 | (Pr                                     | eference sh<br>(Other o |    |  |   |
|     |                         |                                 |   |                         |    |  |   |
| To  | otal increase / (decrea | se) in ordinary shares during t | he month (i.e. Total of A to l          | E):                     | (1 |  | Nil   |
|     |                         |                                 |   |                         | (2 | 2)   | N/A   |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Lau Yau Chuen Louis                      |
| Title: Company Secretary_                              |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.