

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

cicuming Emilia	To: Hong Kong Exchanges and Clearing Limited						
	novative Finance Group Limited						
6/03/2017							
re Capital							
Description:	Ordinary	Shares					
		Par value (State currency)	Authorised share capital (State currency)				
nth 2,000,0	000,000,000	HK\$0.00025	HK\$500,000,000.00				
	-		<u></u>				
_2,000,	000,000,000	HK\$0.00025	HK\$500,000,000.00				
Description:	N/A						
		Par value (State currency)	Authorised share capital (State currency)				
nth N/A		N/A	N/A				
N/A			N/A				
N/A		N/A	N/A				
	6/03/2017 The Capital Description: No. 6 2,000, 2,000, Description: No. 6 8 nth N/A N/A	6/03/2017 The Capital Description: Ordinary No. of ordinary shares 1. 1. 2,000,000,000,000	Description: Ordinary Shares No. of ordinary shares No. of ordinary shares Par value (State currency) HK\$0.00025 2,000,000,000,000 HK\$0.00025 Description: N/A No. of ordinary shares Par value (State currency) N/A N/A N/A N/A				

28/02/2017

2. Preference Shares			
Stock code : N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descri	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the en <i>currency</i>):	d of the month (State	HK\$	500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	19,188,648,437	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	19,188,648,437	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Sha	nare Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and			8 1 1 1		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Date of grant:	Nil	Nil	Nil	Nil	Nil	169,400,000
(05/12/2014)						
Exercise price:						
HK\$0.42						
Share option scheme						
approved on						
(18/08/2014)						
Ordinary shares						
(Note 1)						
(
2.N/A						
2.11/14						
(/ /)						
shares						
(Note 1)						
3. N/A						
-						
shares						
(Note 1)			T . 1 A . (C . 1		NT'1	
			Total A. (Ord	-	Nil	
			,	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	o the month	from exercise o	of			
options (State currency)		TOTAL CACTORSE (/1	N/A		
opaons (state earrency)			-	1 1/11		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	1 2				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2. IV/A	_					
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
-	- -					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price SGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
4. IV/A	_					
						_
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares)	N/A	_
				ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible into	Shares of the Is	suer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds	outstanding	month	month	of the month		
Issue date: (28/10/2015)	_					
Interest: 8% per annum	_					
Maturity Date: (27/10/2018)	US\$	50,000,000	Nil	50,000,000	Nil	573,529,411
Stock code (if listed)	N/A	30,000,000		30,000,000		373,329,411
Class of shares	11/11					
issuable (Note 1)	Ordinary shares					
Conversion price	HK\$0.68					
AGM approval date						
(if applicable)	(10 /00 /0015)					
(dd/mm/yyyy))	(18 / 09 / 2015)					
2. Convertible bonds	-					
Issue date : (24/12/2015)	-					
Interest: 8% per annum	_			40.000.000		
Maturity Date: (22/12/2018)		40,000,000	Nil	40,000,000	Nil	433,333,333
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary shares					
Conversion price	HK\$0.72					
AGM approval date	111140.72					
(if applicable)						
(dd/mm/yyyy)	(18 / 09 / 2015)					
3. Convertible bonds	_					
Issue date : (16/08/2016)	_					
Interest: 8% per annum	_					
Maturity Date: (15/08/2018)	US\$	10,000,000	Nil	10,000,000	Nil	108,333,333
Stock code (if listed)	N/A					
Class of shares	01:					
issuable (<i>Note 1</i>) Conversion price	Ordinary shares HK\$0.72					
AGM approval date	ПКФО.72					
(if applicable)						
(dd/mm/yyyy)	(19 / 09 / 2016)					
4. N/A	_					
	_					
	_					
			· <u> </u>			
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy)						
			Total C. (Ord	dinary shares)	Nil	_
			(Prefe	erence shares)	N/A	-
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	T	
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including SGM approval date (dd/mm/yyyy),	uicicio	as at close of the month
if applicable, and class of shares issuable:		
1. S&P Agreement dated 8 April 2015 (as supplemented by the	_	
supplemental agreement dated 29 July 2015) to issue Base	_	
Consideration Shares of 2,361,112,121 Listco Shares, the	_	
maximum number of 1st Additional Consideration Shares of	_	
390,606,061 Listco Shares and the maximum number of 2nd	_	
Additional Consideration Shares of 781,212,121 Listco Shares,	_	
being a total of 3,532,930,303 Listco Shares at an issue price of		
HK\$0.66 as consideration for the acquisition.		
For details, please refer to the Company's announcement dated		
10 April 2015 and circular dated 30 July 2015.		
	_	781,212,121
approved at the SGM on (18 / 08 / 2015)		(2nd Additional
		Consideration
ordinary shares (Note 1)		Shares)
2. N/A		
	1	
	1	
(/ /)	1	
shares (Note 1)	1	
	†	-
3. N/A		
	1	
	1	
(/ /)	1	
shares (Note 1)	1	
		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Galer class)	- 1122	-
	.1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				the month
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable				
		Charles	(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuell-				
			Class of shares issuable (Note 1)				
4.	Bonus issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable		_		
5.	Scrip dividend	At price :	State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)		-		
6.	Repurchase of shares	At price :	State currency	Cancellation date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)		_		
7.	Redemption of shares	At price :	State currency	Redemption date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
l								

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	e		
9.	Capital reorganisation	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	SGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuabl (Note 1)	e		
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary shar Preference shar (Other cla	res) N/A	
1						
To	otal increase / (decrea	se) in ordinary shares during	the month (i.e. Total of A to	ь Е):	(1) N	Nil
	`		•	,	` '	I/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: <u>Lau Yau Chuen Louis</u>
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

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