

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	learing	g Limi	ted		
			ve Finance G	roup Limited	
Date Submitted 06	5/06/20	17			
I. Movements in Authorised Share	e Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>412</u> I	Descrip	tion :	Ordinary	Shares	
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	2,000,000,000,000		HK\$0.00025	HK\$500,000,000.00
Increase/(decrease)			-		<del>-</del>
Balance at close of the month		2,000	0,000,000,000	HK\$0.00025	HK\$500,000,000.00
(2) Stock code : N/A I	Descrip	tion :	N/A		_
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	N/A		N/A	N/A
Increase/(decrease)		N/A			N/A
Balance at close of the month		N/A		N/A	N/A

31/05/2017

2. Preference Shares			
Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descri	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the en <i>currency</i> ):	d of the month (State	HK\$	500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	19,188,648,437	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	19,188,648,437	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and			8 1 1 1		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Date of grant:	Nil	Nil	Nil	Nil	Nil	169,400,000
(05/12/2014)						
Exercise price:						
HK\$0.42						
Share option scheme						
approved on						
(18/08/2014)						
Ordinary shares						
(Note 1)						
2.N/A						
2.17/11						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
$\frac{\text{shares}}{(Note 1)}$						
(14016 1)			Total A. (Ord	inary charac	Nil	
			,	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	g the month	from exercise of	of			
options (State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mont	durin	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	1					
	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price			_				
SGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
2. N/A	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)	_				
	- 						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price SGM approval date (if applicable)			<del>-</del>				
(dd/mm/yyyy) 4. N/A	( / /	)					
	<del>-</del> -						
( / / ) Stock code (if listed)							_
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
SGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
		To		Prefere	nce shares) Dther class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds						
Issue date : (28/10/2015)	=					
Interest: 8% per annum	<u>-</u>					
Maturity Date: (27/10/2018)	US\$	50,000,000	Nil	50,000,000	Nil	573,529,411
Stock code (if listed)	N/A	30,000,000		30,000,000		373,327,411
Class of shares	14/11					
issuable (Note 1)	Ordinary shares					
Conversion price	HK\$0.68	<u> </u>				
AGM approval date						
(if applicable)						
(dd/mm/yyyy))	(18 / 09 / 2015)					
2. Convertible bonds						
Issue date : (24/12/2015)	-					
Interest: 8% per annum	-					
Maturity Date: (22/12/2018)	US\$	40,000,000	Nil	40,000,000	Nil	433,333,333
Stock code (if listed)	N/A	10,000,000		10,000,000		155,555,555
Class of shares	1,111	<del></del> ;				
issuable (Note 1)	Ordinary shares					
Conversion price	HK\$0.72					
AGM approval date						
(if applicable)						
(dd/mm/yyyy)	(18 / 09 / 2015)					
3. Convertible bonds	_					
Issue date : (16/08/2016)						
Interest: 8% per annum	•					
Maturity Date: (15/08/2018)	US\$	10,000,000	Nil	10,000,000	Nil	108,333,333
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Conversion price	HK\$0.72					
AGM approval date						
(if applicable)						
(dd/mm/yyyy)	(19 / 09 / 2016)					
4. N/A						
	_					
	_					
	=					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy)			T . 1 C . (2	1' ' '	NT'1	
				dinary shares)	Nil	-
			(Prefe	erence shares)		-
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including SGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. S&P Agreement dated 8 April 2015 (as supplemented by the		
supplemental agreement dated 29 July 2015) to issue Base		
Consideration Shares of 2,361,112,121 Listco Shares, the		
maximum number of 1st Additional Consideration Shares of		
390,606,061 Listco Shares and the maximum number of 2nd		
Additional Consideration Shares of 781,212,121 Listco Shares,		
being a total of 3,532,930,303 Listco Shares at an issue price of		
HK\$0.66 as consideration for the acquisition.		
For details, please refer to the Company's announcement dated		
10 April 2015 and circular dated 30 July 2015.		
		504.040.404
approved at the SGM on (18 / 08 / 2015)		781,212,121
		(2nd Additional
ordinary shares (Note 1)		Consideration Shares)
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Shares (vote 1)		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/11	
	I	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable				
		State	(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			(, , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			(ddi iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			(44, 111111 ) ) ) )			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
5.	Scrip dividend	At price :	State currency -	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	At price :	State currency	Cancellation date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares	At price :	State currency	Redemption date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	-		SGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary sheference sh	ares)	N/A	
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to I	Ξ):	(1)		

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
Submitted by: Yeung Chun Lap
Tide.
Title: <u>Joint Company Secretary</u> (Director, Secretary or other duly authorised officer)
(Director, secretary of other daily additionised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.