

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Innovative Finance Group Limited
Date Submitted	06/09/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>412</u> Descr	iption : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000,000	HK\$0.00025	HK\$500,000,000.00
Increase/(decrease)		-	
Balance at close of the month	2,000,000,000,000	HK\$0.00025	HK\$500,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> Dese	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month *(State currency)* :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	19,188,648,437	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	19,188,648,437	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date		Manager	in de med		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and		Movement d	uring the month				
class of shares issuable	Granted	Exercised	Cancelled	Longod			
	Nil	Nil	Nil	Lapsed Nil	Nil	169,400,000	
1. Date of grant: $(05/12/2014)$	INII	INII	INII	INII	1811	169,400,000	
(05 / 12 / 2014)							
Exercise price: HK\$0.42							
Share option scheme							
approved on							
(18/08/2014)							
Ordinary shares							
(Note 1)							
2.N/A							
(/ /)							
shares							
(Note 1)							
3. N/A							
(/ /)							
shares							
(Note 1)							
			Total A. (Ordi	•	Nil		
				ence shares)	N/A		
				Other class)	N/A		
Total funds raised during ptions (State currency)	the month	from exercise	of	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date					
(if applicable) (dd/mm/yyyy) 3. N/A	(/ / _)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_				
$\begin{pmatrix} / / \end{pmatrix}$					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)					
(dd/1111/yyyy)	Total	· · · · · · · · · · · · · · · · · · ·	nary shares) ence shares)	N/A N/A	
			Other class)	N/A N/A	
		(/		

Convertibles	.e. Convertible into Shares of the Issuer which are to be Listed)	
		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds						
Issue date : (28/10/2015)	-					
Interest: 8% per annum	-					
Maturity Date: (27/10/2018)	US\$	50,000,000	Nil	50,000,000	Nil	573,529,411
Stock code (if listed)	N/A	· · ·		i		
Class of shares						
issuable (Note 1)	Ordinary shares					
Conversion price	HK\$0.68					
AGM approval date (if applicable) (dd/mm/yyyy))	(18 / 09 / 2015)					
	(18/09/2013)					
2. Convertible bonds	-					
Issue date : (24/12/2015)	-					
Interest: 8% per annum	-					
Maturity Date: (22/12/2018)		40,000,000	Nil	40,000,000	Nil	433,333,333
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary shares					
Conversion price	HK\$0.72					
AGM approval date	11160.72					
(if applicable)						
(dd/mm/yyyy)	(18 / 09 / 2015)					
3. Convertible bonds	~ /					
Issue date : (16/08/2016)	-					
Interest: 8% per annum	-					
Maturity Date: (15/08/2018)	US\$	10,000,000	Nil	10,000,000	Nil	108,333,333
Stock code (if listed)	N/A	10,000,000		10,000,000	1411	100,555,555
Class of shares	10/11					
issuable (Note 1)	Ordinary shares					
Conversion price	HK\$0.72					
AGM approval date						
(if applicable)						
(dd/mm/yyyy)	(19 / 09 / 2016)					
4. N/A	-					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable) (dd/mm/yyyy)						
(uu/iiiii/yyyy)		<u> </u>	Total C (Or	dinary shares)	Nil	
				erence shares)	N/A	
				(Other class)	N/A N/A	
					1,111	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us at crose of the month
1. S&P Agreement dated 8 April 2015 (as supplemented by the		
supplemental agreement dated 29 July 2015) to issue Base		
Consideration Shares of 2,361,112,121 Listco Shares, the		
maximum number of 1st Additional Consideration Shares of		
390,606,061 Listco Shares and the maximum number of 2nd		
Additional Consideration Shares of 781,212,121 Listco Shares,		
being a total of 3,532,930,303 Listco Shares at an issue price of HK\$0.66 as consideration for the acquisition.		
For details, please refer to the Company's announcement dated		
10 April 2015 and circular dated 30 July 2015.		
		791 212 121
approved at the SGM on (18 / 08 / 2015)		781,212,121 (2nd Additional
		Consideration
ordinary shares (Note 1)		Shares)
		,
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
5. <u>1011</u>		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
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	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares	At price : State	Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares	At price : State	Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	At price : State	SCM empressed deter	/ /)		
					<u>N/A</u>	N/A
10.	Other	At price : State	SCM enprovel data:	/ /)		
			(dd/mm/yyyy) (Total E. (Ordi (Prefer	/ /) inary share rence share (Other class	s) N/A	<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Yeung Chun Lap</u>

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 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.