

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2017					
To: Hong Kong Exchanges and	l Clearing L	Limi	ted		
Name of Issuer	China Shar	ndon	g Hi-Speed F	inancial Group	Limited
Date Submitted	06/11/2017	7			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 412	_Description	on:	Ordinary	Shares	
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth 2	2,000	0,000,000,000	HK\$0.00025	HK\$500,000,000.00
Increase/(decrease)	_				<del>-</del>
Balance at close of the month	_2	2,000	0,000,000,000	HK\$0.00025	HK\$500,000,000.00
(2) Stock code : N/A	_Description	on:	N/A		_
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth N	I/A		N/A	N/A
Increase/(decrease)	<u>N</u>	I/A			N/A
Balance at close of the month	<u>N</u>	J/A		N/A	N/A

Stock code : N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares           Stock code : N/A Descr	ription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descr	No. of other classes of shares	(State currency)	(State currency)

currency):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	19,188,648,437	N/A	N/A	N/A
Increase/-(decrease) during the month	5,000,000,000	N/A	N/A	N/A
Balance at close of the month	24,188,648,437	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option S	Schemes of the	Issuer)			
Particulars of share option scheme including SGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Date of grant:	Nil	Nil	Nil	Nil	Nil	169,400,000
(05/12/2014)						
Exercise price:						
HK\$0.42						
Share option scheme						
approved on (18 / 08 / 2014)						
Ordinary shares						
(Note 1)				· <del></del>		-
(Note 1)						
2.N/A						
2.1 1/11						
-						
shares						
(Note 1)						-
(						
3. N/A						
( / / )						
shares						
(Note 1)						
			Total A. (Ord	linary shares)	Nil	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	g the month	from exercise o	f			
options (State currency)	5 1110 1110111111	Hom excicise 0	1	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price SGM approval date						
(if applicable) (dd/mm/yyyy)  2. N/A	( / /	′ )				
	-					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	′ )				
	<del>-</del> - ———					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	( / /	′ )				
4. N/A	_					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	( / /	′ )				
		Tota	l B. (Ordi	nary shares)	N/A	_
			,	ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted thereto close of the amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. Convertible bonds Issue date: (28/10/2015) Interest: 8% per annum Maturity Date: (27/10/2018) 50,000,000 Nil 50,000,000 US\$ Nil 573,529,411 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Conversion price HK\$0.68 AGM approval date (if applicable) (18 / 09 / 2015)(dd/mm/yyyy)) 2. Convertible bonds Issue date: (24/12/2015) Interest: 8% per annum Maturity Date: (22/12/2018) 40,000,000 Nil 40,000,000 Nil US\$ 433,333,333 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Conversion price HK\$0.72 AGM approval date (if applicable) (18 / 09 / 2015)(dd/mm/yyyy) 3. Convertible bonds Issue date: (16/08/2016) Interest: 8% per annum Maturity Date: (15/08/2018) US\$ 10,000,000 10,000,000 Nil Nil 108,333,333 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Conversion price HK\$0.72 AGM approval date (if applicable) (dd/mm/yyyy) (19/09/2016)4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including SCM approval data (dd/mm/ssss)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including SGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1. S&P Agreement dated 8 April 2015 (as supplemented by the		
supplemental agreement dated 29 July 2015) to issue Base		
Consideration Shares of 2,361,112,121 Listco Shares, the		
maximum number of 1st Additional Consideration Shares of		
390,606,061 Listco Shares and the maximum number of 2nd		
Additional Consideration Shares of 781,212,121 Listco Shares,		
being a total of 3,532,930,303 Listco Shares at an issue price of	1	
HK\$0.66 as consideration for the acquisition.	1	
For details, please refer to the Company's announcement dated	1	
10 April 2015 and circular dated 30 July 2015.	1	
10 Mpm 2013 and enedial dated 30 July 2013.		
approved at the SGM on (18 / 08 / 2015)	1	781,212,121
approved at the SOIVI off (18 / 08 / 2013)	-	(2nd Additional
ordinary shares (Note 1)		Consideration
ordinary shares (Note 1)		Shares)
2. N/A		
shares (Note 1)	1	
Shares (17012-1)		
3. N/A		
J. 11/11	1	
-	-	
	1	
shares (Note 1)	-	
Snares (Note 1)		
Tatal D (O. P	NI:1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date:	( / /	)		
			(dd/mm/yyyy)	( / /	,	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			SGM approval date:	( / /	)		
			(dd/mm/yyyy)	( , ,	,	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			SGM approval date:	( / /	)		
			(dd/mm/yyyy)	, , ,	,	N/A	N/A
1							

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable			
					(Note 1)			
5.	Scrip dividend	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / / )		
					SGM approval date: (dd/mm/yyyy)	( / / )		
							N/A	N/A
					Class of shares			
	D 1 6		C		repurchased (Note 1)			
6.	Repurchase of shares	At price :	State		Cancellation date : (dd/mm/yyyy)	( / / )		
					SGM approval date: (dd/mm/yyyy)	( / / )		
							N/A	N/A
					Class of shares redeemed (Note 1)			
7.	Redemption of shares	At price :	State currency		Redemption date : (dd/mm/yyyy)	( / / )		
					SGM approval date: (dd/mm/yyyy)	( / / )		
					(dd/IIIII/yyyy)	,	N/A	N/A
					Class of shares issuable (Note 1)	Ordinary		
8.	Consideration issue	At price :	State currency	HKD0.3	Issue and allotment date : (dd/mm/yyyy)	(13/10/2017)		
					SGM approval date: (dd/mm/yyyy)	(18/08/2017)	5,000,000,000 (Remarks)	N/A

	Type of Issue					No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary sl reference sl (Other	hares)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,000,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):
Issue of 5,000,000,000 Consideration Shares on 13 October 2017 in respect of the acquisition of 40%
equity interest in Target Company (details refer to the Company's announcement dated 25 April 2017
and the circular of the Company dated 27 July 2017.)
Submitted by: Yeung Chun Lap
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.