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(Stock Code: 412)

**ANNOUNCEMENT
DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
MAJOR AND CONNECTED TRANSACTION
IN RELATION TO THE ACQUISITION OF
THE SALE SHARES IN THE TARGET COMPANY**

Reference is made to the announcement issued by China Shandong Hi-Speed Financial Group Limited (the “**Company**”) dated 31 October 2017 (the “**Announcement**”) in relation to, among other things, the Acquisition. Unless otherwise indicated, capitalised terms used herein shall have the same meaning as those set out in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things: (i) details of the Agreement and the transactions contemplated thereunder; (ii) the recommendations of the Independent Board Committee to the Independent Shareholders; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Agreement and the transactions contemplated thereunder; and (iv) the notice of the SGM and forms of proxy, will be despatched to the Shareholders on or before 8 December 2017.

As further time is required for the Company to prepare and finalise the contents of the Circular, the Company expects that the despatch date of the Circular will be postponed to a date on or before 28 February 2018.

Shareholders and potential investors should be aware that the proposed Acquisition is subject to the satisfaction of the conditions precedent under the Agreement, and accordingly, the proposed Acquisition may or may not proceed. Accordingly, they are advised to exercise caution when dealing in the Shares.

By Order of the Board
China Shandong Hi-Speed Financial Group Limited
Li Hang
Chairman

Hong Kong, 8 December 2017

As at the date of this announcement, the Company has four executive directors, namely Mr. Ji Kecheng, Mr. Wang Zhenjiang, Mr. Yau Wai Lung and Mr. Li Zhen Yu, four non-executive directors, namely Mr. Li Hang, Dr. Lam Lee G., Mr. Qiu Jianyang and Mr. Lo Man Tuen, and four independent non-executive directors, namely Mr. To Shing Chuen, Mr. Cheung Wing Ping, Mr. Wang Huixuan and Mr. Guan Huanfei.