



HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

RESULTS OF SGM

The Board is pleased to announce that the resolutions approving (i) the Capital Reorganisation; (ii) the refreshment of the General Mandates; and (iii) the refreshment of the Scheme Mandate Limit were duly passed by the Shareholders at the special general meeting of the Company held on 23 July 2007.

Reference is made to the circular (the “Circular”) issued by the Company on 6 July 2007 in relation to, inter alia, (i) the Capital Reorganisation; (ii) the refreshment of the General Mandates; and (iii) the refreshment of the Scheme Mandate Limit. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the resolutions approving (i) the Capital Reorganisation; (ii) the refreshment of the General Mandates; and (iii) the refreshment of the Scheme Mandate Limit were duly passed by the Shareholders at the SGM held on 23 July 2007. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company, had acted as the scrutineer at the SGM. The results of the voting are as follows:

Ordinary resolutions	Number of Shares (approximate %)	
	For	Against
2. To grant an unconditional general mandate to the Directors to allot, issue and deal with new Shares.	6,029,137,515 (99.98%)	1,010,507 (0.02%)
4. To include the nominal amount of the Shares purchased by the Company in the mandate granted to the Directors under resolution numbered 2.	6,029,137,515 (99.98%)	1,010,507 (0.02%)

Resolutions numbered 1, 3 and 5 approving the Capital Reorganisation, the refreshment of the Repurchase Mandate and the Scheme Mandate Limit were also duly passed by the Shareholders at the SGM on a show of hands.

As at the date of the SGM, the total number of Shares in issue is 18,613,481,943. The total number of Shares entitling the Shareholders to attend and vote for or against resolutions numbered 2 and 4 is 18,203,101,943. No Shareholder was required to attend and vote only against resolutions numbered 2 and 4. As stated in the Circular, the executive Directors and their respective associates have abstained from voting on resolutions numbered 2 and 4 at the SGM. As regards resolutions numbered 1, 3 and 5, no Shareholders are required to abstain from voting.

By order of the Board
Kwong Kai Sing, Benny
Chairman

Hong Kong, 23 July 2007

As at the date of this announcement, the Company has five executive Directors, being Mr. Kwong Kai Sing, Benny, Ms. Lo Ki Yan, Karen, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and four independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene and Mr. Chung Yuk Lun.

* *For identification purposes only*