

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Shandong Hi-Speed Financial Limited |
|----------------|---|
| Date Submitted | 05/01/2018 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>412</u> Descri | ption : <u>Ordinary</u> | Shares | | | | | | | |
|--|-------------------------|----------------------------------|---|--|--|--|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding month | 2,000,000,000,000 | <u>HK\$0.00025</u> | <u>HK\$500,000,000.00</u> | | | | | | |
| Increase/(decrease) | <u>-</u> | | | | | | | | |
| Balance at close of the month | | <u>HK\$0.00025</u> | <u>HK\$500,000,000.00</u> | | | | | | |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u> | | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding month | <u>N/A</u> | N/A | <u>N/A</u> | | | | | | |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> | | | | | | |
| Balance at close of the month | <u>N/A</u> | N/A | <u>N/A</u> | | | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descrip | ption : <u>N/A</u> | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u> | N/A | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | N/A |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

3. Other Classes of Shares

| Stock code : | <u>N</u> /A | Descrip | otion : | N/A | | |
|-------------------|----------------|---------|---------------------|-----|----------------------------------|---|
| | | | No. of classes c | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding m | onth | <u>N/A</u> | | N/A | N/A |
| Increase/(decreas | se) | | <u>N/A</u> | | | <u>N/A</u> |
| Balance at close | of the month | | <u>N/A</u> | | <u>N/A</u> | <u>N/A</u> |

Total authorised share capital at the end of the month *(State currency)* : **HK\$500,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | | No of preference | No. of other classes |
|--|------------------------|---|------------|------------------|----------------------|
| | (1) | | (2) | shares | of shares |
| Balance at close of preceding month | 24,188,648,437 | _ | <u>N/A</u> | N/A | N/A |
| Increase/ (decrease) during the month | Nil | _ | <u>N/A</u> | N/A | N/A |
| Balance at close of the month | 24,188,648,437 | _ | <u>N/A</u> | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Exercised Nil | Cancelled Nil | Lapsed Nil | Nil | 169,400,000 |
|------------------|------------------|---------------|---|-------------------------|
| | | | Nil | 169,400,000 |
| | | | Nil | 169,400,000 |
| Nil | Nil | Nil | Nil | 169,400,000 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | - | | |
| | | · · · · · · | | |
| | (| (Other class) | N/A | |
| | | | | |
| | | (Prefer | Total A. (Ordinary shares) (Preference shares) (Other class) th from exercise of | (Preference shares) N/A |

| Warrants to Issue Shares of the Iss | suer which are t | o be Listed | | | | |
|---|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | <u>(/ /</u> | <u>)</u> | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | <u>(/ /</u> |) | | | | |
| (/ /) | . <u></u> | | | | | · |
| | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| SGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | <u>(/ /</u> |) | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| SGM approval date (if applicable) (dd/mm/yyyy) | <u>(/ /</u> |)) | | | | |
| | | Tota | IB. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) Other class) | N/A | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at clos of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------------|--|----------------------------------|--------------------------------|--|--|
| 1. Convertible bonds | | | | | | |
| Issue date : (28/10/2015) | | | | | | |
| Interest: 8% per annum | | | | | | |
| <u>Maturity Date: (27/10/2018)</u> | US\$ | 50,000,000 | Nil | 50,000,000 | Nil | 573,529,411 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary shares | | | | | |
| Conversion price | <u>HK\$0.68</u> | | | | | |
| AGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (18 / 09 / 2015) | | | | | |
| 2. Convertible bonds | <u>(10 / 0) / 2015 j</u> | | | | | |
| Issue date : (24/12/2015) | | | | | | |
| Interest: 8% per annum | | | | | | |
| Maturity Date: (22/12/2018) | US\$ | 40,000,000 | Nil | 40,000,000 | Nil | 433,333,333 |
| Stock code (if listed) | <u> </u> | 40,000,000 | | 40,000,000 | | |
| Class of shares | <u> </u> | | | | | |
| issuable (Note 1) | Ordinary shares | | | | | |
| Conversion price | HK\$0.72 | | | | | |
| AGM approval date (if applicable) (dd/mm/yyyy) | (18 / 09 / 2015) | | | | | |
| 3. Convertible bonds | <u>,</u> | | | | | |
| Issue date : (16/08/2016) | | | | | | |
| Interest: 8% per annum | | | | | | |
| Maturity Date: (15/08/2018) | US\$ | 10,000,000 | Nil | 10,000,000 | Nil | 108,333,333 |
| Stock code (if listed) | <u>N/A</u> | 10,000,000 | | | | 100,000,000 |
| Class of shares | · · · · · · · · · · · · · · · · · · · | | | | | |
| issuable (Note 1) | Ordinary shares | | | | | |
| Conversion price | <u>HK\$0.72</u> | | | | | |
| AGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (19 / 09 / 2016) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| AGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | Total C (Or-1 | inory charge) | NH | |
| | | | | inary shares) | <u>Nil</u> N/A | |
| | | | (Tiele | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Fu | Il particulars including SGM approval date (dd/mm/yyyy), applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|--|---|--|
| 11 2 | S&P Agreement dated 8 April 2015 (as supplemented by the supplemental agreement dated 29 July 2015) to issue Base Consideration Shares of 2,361,112,121 Listco Shares, the maximum number of 1st Additional Consideration Shares of 390,606,061 Listco Shares and the maximum number of 2nd Additional Consideration Shares of 781,212,121 Listco Shares, being a total of 3,532,930,303 Listco Shares at an issue price of HK\$0.66 as consideration for the acquisition. For details, please refer to the Company's announcement dated 10 April 2015 and circular dated 30 July 2015. approved at the SGM on (18 / 08 / 2015) ordinary shares (Note 1) | | 781,212,121 (2nd Additional Consideration Shares) |
| | On 29 December, 2017, Coastal Silk, Honesta Investment, Kun Peng and Mr. Hua (as defined in the announcement dated 29 December 2017) entered into Share Purchase Agreement, pursuant to which the Company has conditionally agreed to allot and issue of 363,065,565 consideration shares (which is calculated by the sum of the Hong Kong dollars equivalent of RMB100,000,000 divided by the average of the closing price of the shares of the Company during the past 20 consecutive trading days as quoted on the Stock Exchange, being HK\$0.3295) to purchase 25,000 shares in Kun Peng on or before 31 March, 2018. | | |
| | For details, please refer to the Company's announcement dated 29 December 2017. | | 363,065,565 |
| 3. | N/A (/ /) shares (Note 1) | | |
| | Total D. (Ordinary shares) (Preference shares) (Other class) | Nil N/A N/A | |

| Type of Issue | in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------|------------------------------|---|----------|---|---|---|
| 1 | State | Class of shares issuable (Note 1) | | | | |
| ¹ . Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/camp) | (/ / |) | | |
| | | (dd/mm/yyyy) | ()) |) | <u>N/A</u> | N <u>/A</u> |
| | | Class of shares issuable <i>(Note 1)</i> | <u>,</u> | | | |
| ^{2.} Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | SGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 3. Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | SGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | Class of shares issuable <i>(Note 1)</i> | <u>.</u> | | | |
| ^{4.} Bonus issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | SGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|-------------------|---|-------|---|---|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | At price : | State | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | At price : | State currency | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 8. | Consideration issue | e At price : ^S | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | SGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | | | | | | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|------------------|---|---|---|---|
| 9. Capital reorganisation | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| reorganioanon | currency | SGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A |
| | | | | | |
| | State | Class of shares issuable (Note 1) | | | |
| 10. Other | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | SGM approval date: (dd/mm/yyyy) | (//) | <u>N/A</u> | _N/A |
| | | | Ordinary shar reference shar (Other cla | res) <u>N/A</u> | _ _ |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Yeung Chun Lap Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.