

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Shandong Hi-Speed Financial Limited
Date Submitted	05/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>412</u> Descri	ption : <u>Ordinary</u>	Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	2,000,000,000,000	<u>HK\$0.00025</u>	<u>HK\$500,000,000.00</u>						
Increase/(decrease)	<u>-</u>								
Balance at close of the month		<u>HK\$0.00025</u>	<u>HK\$500,000,000.00</u>						
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	<u>N/A</u>	N/A	<u>N/A</u>						
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>						
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>						

2. Preference Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

3. Other Classes of Shares

Stock code :	<u>N</u> /A	Descrip	otion :	N/A		
			No. of classes c		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth	<u>N/A</u>		N/A	N/A
Increase/(decreas	se)		<u>N/A</u>			<u>N/A</u>
Balance at close	of the month		<u>N/A</u>		<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month *(State currency)* : **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares			No of preference	No. of other classes
	(1)		(2)	shares	of shares
Balance at close of preceding month	24,188,648,437	_	<u>N/A</u>	N/A	N/A
Increase/ (decrease) during the month	Nil	_	<u>N/A</u>	N/A	N/A
Balance at close of the month	24,188,648,437	_	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Exercised Nil	Cancelled Nil	Lapsed Nil	Nil	169,400,000
			Nil	169,400,000
			Nil	169,400,000
Nil	Nil	Nil	Nil	169,400,000
		-		
		· · · · · ·		
	((Other class)	N/A	
		(Prefer	Total A. (Ordinary shares) (Preference shares) (Other class) th from exercise of	(Preference shares) N/A

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable)						
(dd/mm/yyyy)	<u>(/ /</u>	<u>)</u>				
<u>2. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u>(/ /</u>)				
(/ /)	. <u></u>					·
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	<u>(/ /</u>)				
<u>4. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /</u>))				
		Tota	IB. (Ordin	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at clos of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds						
Issue date : (28/10/2015)						
Interest: 8% per annum						
<u>Maturity Date: (27/10/2018)</u>	US\$	50,000,000	Nil	50,000,000	Nil	573,529,411
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary shares					
Conversion price	<u>HK\$0.68</u>					
AGM approval date (if applicable)						
(dd/mm/yyyy))	(18 / 09 / 2015)					
2. Convertible bonds	<u>(10 / 0) / 2015 j</u>					
Issue date : (24/12/2015)						
Interest: 8% per annum						
Maturity Date: (22/12/2018)	US\$	40,000,000	Nil	40,000,000	Nil	433,333,333
Stock code (if listed)	<u> </u>	40,000,000		40,000,000		
Class of shares	<u> </u>					
issuable (Note 1)	Ordinary shares					
Conversion price	HK\$0.72					
AGM approval date (if applicable) (dd/mm/yyyy)	(18 / 09 / 2015)					
3. Convertible bonds	<u>,</u>					
Issue date : (16/08/2016)						
Interest: 8% per annum						
Maturity Date: (15/08/2018)	US\$	10,000,000	Nil	10,000,000	Nil	108,333,333
Stock code (if listed)	<u>N/A</u>	10,000,000				100,000,000
Class of shares	· · · · · · · · · · · · · · · · · · ·					
issuable (Note 1)	Ordinary shares					
Conversion price	<u>HK\$0.72</u>					
AGM approval date						
(if applicable)						
(dd/mm/yyyy)	(19 / 09 / 2016)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy)			Total C (Or-1	inory charge)	NH	
				inary shares)	<u>Nil</u> N/A	
			(Tiele	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Fu	Il particulars including SGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11 2	S&P Agreement dated 8 April 2015 (as supplemented by the supplemental agreement dated 29 July 2015) to issue Base Consideration Shares of 2,361,112,121 Listco Shares, the maximum number of 1st Additional Consideration Shares of 390,606,061 Listco Shares and the maximum number of 2nd Additional Consideration Shares of 781,212,121 Listco Shares, being a total of 3,532,930,303 Listco Shares at an issue price of HK\$0.66 as consideration for the acquisition. For details, please refer to the Company's announcement dated 10 April 2015 and circular dated 30 July 2015. approved at the SGM on (18 / 08 / 2015) ordinary shares (Note 1)		781,212,121 (2nd Additional Consideration Shares)
	On 29 December, 2017, Coastal Silk, Honesta Investment, Kun Peng and Mr. Hua (as defined in the announcement dated 29 December 2017) entered into Share Purchase Agreement, pursuant to which the Company has conditionally agreed to allot and issue of 363,065,565 consideration shares (which is calculated by the sum of the Hong Kong dollars equivalent of RMB100,000,000 divided by the average of the closing price of the shares of the Company during the past 20 consecutive trading days as quoted on the Stock Exchange, being HK\$0.3295) to purchase 25,000 shares in Kun Peng on or before 31 March, 2018.		
	For details, please refer to the Company's announcement dated 29 December 2017.		363,065,565
3.	N/A (/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	State	Class of shares issuable (Note 1)				
¹ . Rights issue	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/camp) 	(/ /)		
		(dd/mm/yyyy)	()))	<u>N/A</u>	N <u>/A</u>
		Class of shares issuable <i>(Note 1)</i>	<u>,</u>			
^{2.} Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares issuable <i>(Note 1)</i>	<u>.</u>			
^{4.} Bonus issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	At price :	State	Cancellation date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares	At price :	State currency	Redemption date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>				
8.	Consideration issue	e At price : ^S	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
reorganioanon	currency	SGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
	State	Class of shares issuable (Note 1)			
10. Other	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	_N/A
			Ordinary shar reference shar (Other cla	res) <u>N/A</u>	 _ _

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Yeung Chun Lap Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.