

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2018						
To: Hong Kong Exchanges and G	Clearing	Limited				
Name of Issuer <u>C</u>	hina Sha	ndong Hi-Speed Fir	nancial Limited	<u>l</u>		
Date Submitted 00	6/02/201	8				
I. Movements in Authorised Shar	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>412</u>	Descrip	otion: <u>Ordinary</u>	Shares			
			Par value	Authorised share		
		No. of ordinary	(State	capital		
		shares	currency)	(State currency)		
Balance at close of preceding mo	nth	2,000,000,000,000	HK\$0.00025	HK\$500,000,000.00		
Ingranga/(dagranga)						
Increase/(decrease)		<u> </u>		-		
Balance at close of the month		2,000,000,000,000	HK\$0.00025	HK\$500,000,000.00		
(2) Stock code : N/A	Descrip	otion: N/A				
(2) 50000 0000 : 1 1 1 1 1 1 1 1 1 1 1 1 1 1	2 00011	<u>, 1 () 1 1 </u>	-			
		N. C. 1.	Par value	Authorised share		
		No. of ordinary shares	(State currency)	capital (State currency)		
Dalamas at alogo of preceding mo	n t la	NI/A	NI/A	•		
Balance at close of preceding mo	nın	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the month		N/A	N/A	N/A		
Bulance at close of the month		1 1/ / 1	1 1/1 1	11/11		

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption : <u>N/A</u>	_	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption: <u>N/A</u>	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the enceurrency):	d of the month (State	HK\$5	500,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary	shares	No of preference	No. of other classes
	(1)		(2)	shares	of shares
Balance at close of preceding month	24,188,648,437	_	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	_	N/A	N/A	N/A
Balance at close of the month	24,188,648,437	_	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sl	nare Option S	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date		Movement di	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Date of grant:	Nil	Nil	Nil	Nil	Nil	169,400,000
(05/12/2014)						
Exercise price:						
HK\$0.42						
Share option scheme						
approved on						
(18/08/2014)						
Ordinary shares						
(Note 1)						
2.N/A						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi	inary shares)	Nil	
			,	rence shares)	N/A	
			,	(Other class)	N/A	
				(Onici class)	11/11	
Total funds raised durin		from exercise	of			
options (State currency)				N/A		

Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1)		_			
Subscription price SGM approval date		_			
(if applicable) (dd/mm/yyyy) 2. N/A	<u>(</u>	_			
2. IV/A					
	· 				
Class of shares		_			
issuable (Note 1) Subscription price		<u> </u>			
SGM approval date (if applicable) (dd/mm/yyyy)	. (_ /_ /_)	_			
3. N/A					
	·				
Class of shares		_			
issuable (Note 1) Subscription price					
SGM approval date (if applicable)		_			
(dd/mm/yyyy)	<u>(/ /) </u>	<u> </u>			
4. N/A					
(/ /)	·				
Stock code (if listed) Class of shares					
, , , , ,					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	· • • • • • • • • • • • • • • • • • • •	tal B. (Ordi (Prefere	nary shares) ence shares) Other class)	N/A	='

Convertibles (i.e. Convertible into	Shares of the Is	ssuer which are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at clos of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds	outstunding	month	month			
Issue date : (28/10/2015)	-					
Interest: 8% per annum	-					
Maturity Date: (27/10/2018)	US\$	50,000,000	Nil	50,000,000	Nil	573,529,411
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares	<u>. </u>				
Conversion price	HK\$0.68					
AGM approval date						
(if applicable) (dd/mm/yyyy))	(18 / 09 / 2015)					
2. Convertible bonds	(18/09/2013)	<u> </u>				
Issue date : (24/12/2015)	-					
Interest: 8% per annum	-					
Maturity Date: (22/12/2018)	US\$	40,000,000	Nil	40,000,000	Nil	433,333,333
Stock code (if listed)	N/A	40,000,000		40,000,000		133,333,333
Class of shares						
issuable (Note 1)	Ordinary shares	<u> </u>				
Conversion price	HK\$0.72					
AGM approval date						
(if applicable)	(18 / 09 / 2015)					
(dd/mm/yyyy)	(18/09/2013)	<u></u>				
3. Convertible bonds	_					
Issue date : (16/08/2016) Interest: 8% per annum	-					
Maturity Date: (15/08/2018)	US\$	10,000,000	Nil	10,000,000	Nil	108,333,333
Stock code (if listed)	N/A	10,000,000		10,000,000		100,555,555
Class of shares	11/11					
issuable (Note 1)	Ordinary shares	<u>. </u>				
Conversion price	HK\$0.72					
AGM approval date						
(if applicable)	(10 / 00 / 2016)					
(dd/mm/yyyy)	(19 / 09 / 2016)					
4. N/A	_					
	-					
	-					
Stock code (if listed)	<u>-</u>					
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy)			T + 1 C (O 1	. 1	N1'1	
				inary shares)	N/A	
			(11010	(Other class)	· · · · · · · · · · · · · · · · · · ·	
				(Other class)	11/11	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
Fu	ll particulars including SGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	applicable, and class of shares issuable:		
1.	S&P Agreement dated 8 April 2015 (as supplemented by the		
	supplemental agreement dated 29 July 2015) to issue Base		
	Consideration Shares of 2,361,112,121 Listco Shares, the		
	maximum number of 1st Additional Consideration Shares of		
	390,606,061 Listco Shares and the maximum number of 2nd		
	Additional Consideration Shares of 781,212,121 Listco Shares,		
	being a total of 3,532,930,303 Listco Shares at an issue price of		
	HK\$0.66 as consideration for the acquisition.		
	For details, please refer to the Company's announcement dated		
	10 April 2015 and circular dated 30 July 2015.		
	•		701 010 101
	approved at the SGM on (18 / 08 / 2015)		781,212,121
	<u> </u>		(2nd Additional
	ordinary shares (Note 1)		Consideration
	ordinary shares (Note 1)		Shares)
2.	On 29 December, 2017, Coastal Silk, Honesta Investment, Kun Peng and Mr. Hua (as defined in the announcement dated 29 December 2017) entered into Share Purchase Agreement, pursuant to which the Company has conditionally agreed to allot and issue of 363,065,565 consideration shares (which is calculated by the sum of the Hong Kong dollars equivalent of RMB100,000,000 divided by the average of the closing price of the shares of the Company during the past 20 consecutive trading days as quoted on the Stock Exchange, being HK\$0.3295) to purchase 25,000 shares in Kun Peng on or before 31 March, 2018. For details, please refer to the Company's announcement dated 29 December 2017.		
	ordinary shares (Note 1)		363,065,565
3.	N/A		
	(/ /)		
	shares (Note 1)		
		<u> </u>	
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	11/11	
Щ_			

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency Issue and allotment Rights issue date: (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State Issue and allotment Placing currency date: (dd/mm/yyyy) SGM approval date: (/ / (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue At price: date: (dd/mm/yyyy) currency SGM approval date: (///)(dd/mm/yyyy) N/A N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue			<u> </u>					the month
					Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State		ssue and allotment late : (dd/mm/yyyy)	(/ /)		
				(GGM approval date: dd/mm/yyyy)	(/ /)	N/A	N/A
			-,.						
					Class of shares epurchased (Note 1)		_		
6.	Repurchase of shares	At price :	Statecurrency		Cancellation date : dd/mm/yyyy)	(/ /)		
					GGM approval date: dd/mm/yyyy)	(/ /)	N/A	N/A
					Class of shares edeemed (Note 1)		_		
7.	Redemption of shares	At price :	State	I	Redemption date : dd/mm/yyyy)	(/ /)		
					GGM approval date: dd/mm/yyyy)	(/ /)	N/A	N/A
					Class of shares issuable <i>Note 1)</i>				
8.	Consideration issue A	at price:	State currency		ssue and allotment late : (dd/mm/yyyy)	(/ /)		
				(GGM approval date: dd/mm/yyyy)	(/ /)	N/A	_N/A

Туре	e of Issue				No. of new shares of issue issued during the month pursuant thereto	
			Class of shares issuable			
			(Note 1)			
9. Cap	ital At pri	rice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			SGM approval date: (dd/mm/yyyy)	(//))	
					N/A	N/A
			Class of shares issuable (Note 1)		-	
10. Othe	r At pri	rice : State	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			SGM approval date: (dd/mm/yyyy)	(//)) <u>N/A</u>	N/A
				Ordinary sha		
			(P	reference sha (Other cla		<u> </u>
Total in	ncrease / (decrease) in o	ordinary shares during t	the month (i.e. Total of A to	E):	(1)	Nil
					(2)	N/A
Total in	ncrease / (decrease) in j	preference shares durin	ng the month (i.e. Total of A	to E):		N/A
Total in	ncrease / (decrease) in	other classes of shares	during the month (i.e. Total	of A to E):	·	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Yeung Chun Lap
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.