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**COMPLETION OF ISSUE OF US\$40,000,000 CONVERTIBLE BONDS;
AND
EARLY REDEMPTION OF PREVIOUS BONDS**

COMPLETION OF ISSUE OF THE BONDS

Reference is made to the announcement of China Shandong Hi-Speed Financial Group Limited (the “**Company**”) dated 23 January 2018 (the “**Previous Announcement**”) in relation to the Subscription Agreement entered into between the Company and the Subscriber. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Previous Announcement.

The Board is pleased to announce that all conditions precedent of the Subscription Agreement have been fulfilled, Closing took place on 6 February 2018.

Upon Closing, the Company has issued the Bonds in an aggregate principal amount of US\$40,000,000 to the Subscriber.

EARLY REDEMPTION OF PREVIOUS BONDS

Reference is made to the announcements of the Company dated 15 and 24 December 2015 in relation to, *inter alia*, the issuance of the Previous Bonds.

The Company has redeemed the Previous Bonds in full in the principal amount of US\$40,000,000 before their maturity (the “**Redemption**”) at a redemption price equal to 100% of the principal amount plus accrued and unpaid interest up to the date of Redemption. Upon completion of the Redemption, the Previous Bonds have been fully cancelled and the Company will be discharged from all of its obligations under the Previous Bonds.

By Order of the Board
China Shandong Hi-Speed Financial Group Limited
Li Hang
Chairman

Hong Kong, 6 February 2018

As at the date of this announcement, the Company has four executive directors, namely Mr. Ji Kecheng, Mr. Wang Zhenjiang, Mr. Yau Wai Lung and Mr. Li Zhen Yu, four non-executive directors, namely Mr. Li Hang, Dr. Lam Lee G., Mr. Qiu Jianyang and Mr. Lo Man Tuen, and four independent non-executive directors, namely Mr. To Shing Chuen, Mr. Cheung Wing Ping, Mr. Wang Huixuan and Mr. Guan Huanfei.