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**(Stock Code: 412)**

**ANNOUNCEMENT  
FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO  
MAJOR AND CONNECTED TRANSACTION  
IN RELATION TO THE ACQUISITION OF  
THE SALE SHARES IN THE TARGET COMPANY**

Reference is made to the announcements issued by China Shandong Hi-Speed Financial Group Limited (the “**Company**”) dated 31 October 2017 and 8 December 2017 in relation to, among other things, the Acquisition. Unless otherwise indicated, capitalised terms used herein shall have the same meaning as those set out in the announcement dated 31 October 2017.

As set out in the announcement dated 8 December 2017, the circular in respect of the Acquisition (the “**Circular**”) was postponed to be despatched by the Company to the Shareholders on or before 28 February 2018. The Company wishes to draw the attention of the Shareholders and investors of the Company that since additional time is required to prepare and finalise the contents of the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 30 June 2018.

**Shareholders and potential investors should be aware that the proposed Acquisition is subject to the satisfaction of the conditions precedent under the Agreement, and accordingly, the proposed Acquisition may or may not proceed. Accordingly, they are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**China Shandong Hi-Speed Financial Group Limited**  
**Li Hang**  
*Chairman*

Hong Kong, 28 February 2018

*As at the date of this announcement, the Company has four executive directors, namely Mr. Ji Kecheng, Mr. Wang Zhenjiang, Mr. Yau Wai Lung and Mr. Li Zhen Yu, four non-executive directors, namely Mr. Li Hang, Dr. Lam Lee G., Mr. Qiu Jianyang and Mr. Lo Man Tuen, and four independent non-executive directors, namely Mr. To Shing Chuen, Mr. Cheung Wing Ping, Mr. Wang Huixuan and Mr. Guan Huanfei.*