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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Coastal Emerald Limited

(A company incorporated in the British Virgin Islands with limited liability)

U.S.\$200,000,000 3.9 per cent. Guaranteed Bonds due 2019
(to be consolidated and form a single series with the U.S.\$400,000,000 3.9 per cent.
Guaranteed Bonds due 2019 issued on 5 March 2018) (the “Bonds”)
(Stock Code: 4438)

unconditionally and irrevocably guaranteed by



中國山東高速金融集團有限公司
CHINA SHANDONG HI-SPEED FINANCIAL GROUP LIMITED

China Shandong Hi-Speed Financial Group Limited
(Stock Code: 412)

(A company incorporated in Bermuda with limited liability)

with the benefit of a keepwell deed by



山東高速集團有限公司
SHANDONG HI-SPEED GROUP CO.,LTD

Shandong Hi-Speed Group Co., Ltd.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

Issue Price: 99.905 per cent.

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Deutsche Bank

ICBC (Asia)

BOC International

**Ping An of China Securities
(Hong Kong)
Company Limited**

**China Industrial Securities
International**

GF Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 27 February 2018 and the supplemental offering circular dated 6 March 2018. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 13 March 2018.

Hong Kong, 12 March 2018

As at the date of this announcement, the director of Coastal Emerald Limited is Mr. Yau Wai Lung.

As at the date of this announcement, the directors of China Shandong Hi-Speed Financial Group Limited are Mr. Ji Kecheng, Mr. Wang Zhenjiang, Mr. Yau Wai Lung, Mr. Li Zhen Yu, Mr. Li Hang, Dr. Lam Lee G., Mr. Qiu Jianyang, Mr. Lo Man Tuen, Mr. To Shing Chuen, Mr. Cheung Wing Ping, Mr. Wang Huixuan and Mr. Guan Huanfei.