

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中國山東高速金融集團有限公司**  
CHINA SHANDONG HI-SPEED FINANCIAL GROUP LIMITED

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 412)**

## **SUPPLEMENTAL AGREEMENT TO THE LOAN AGREEMENT**

Reference is made to the announcement of the Company dated 22 March 2018 (the “**Previous Announcement**”) relating to the provision of financial assistance in the principal amount of HK\$200,000,000. Unless otherwise defined, capitalized terms used in this announcement shall have the meanings as those defined in the Previous Announcement.

On 3 April 2018, CIF Finance and the Borrower entered into a supplemental agreement to the Loan Agreement. Under the supplemental agreement, CIF Finance agreed to release the share charge as referred to in sub-paragraph (v) of the paragraph headed “Security” of the Previous Announcement and the Borrower agreed to execute another share charge over the 51% shares of and in a corporate vehicle incorporated in the British Virgin Islands, which holds a real property in Hong Kong.

Save as disclosed above, all other terms of the Loan Agreement remain unchanged and in full force and effect.

The share charge as referred to in the sub-paragraph (vi) of the paragraph headed “Security” of the Previous Announcement is clarified to be the share charge over all the shares of and in the Borrower’s Company (5), a wholly-owned subsidiary of the Borrower’s Company (2) executed by the Borrower’s Company (2).

By Order of the Board  
**China Shandong Hi-Speed Financial Group Limited**  
**Li Hang**  
*Chairman*

Hong Kong, 9 April 2018

*As at the date of this announcement, the Company has four executive directors, namely Mr. Ji Kecheng, Mr. Wang Zhenjiang, Mr. Yau Wai Lung and Mr. Li Zhen Yu, four non-executive directors, namely Mr. Li Hang, Dr. Lam Lee G., Mr. Qiu Jianyang and Mr. Lo Man Tuen, and four independent non-executive directors, namely Mr. To Shing Chuen, Mr. Cheung Wing Ping, Mr. Wang Huixuan and Mr. Guan Huanfei.*