

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | /yyyy) : | 30/04/2018 | | | |
|--|-----------------|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer | China S | handong Hi-Speed | Financial G | roup Limited | |
| Date Submitted | 03/05/20 | 018 | | | |
| I. Movements in Authorised Sh | are Capit | al | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>412</u> | _Descrip | tion: Ordinary | Shares | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | 2,000,000,000,000 | HK\$0.00025 | HK\$500,000,000.00 | |
| Increase/(decrease) | | | | <u>-</u> | |
| Balance at close of the month | | 2,000,000,000,000 | HK\$0.00025 | HK\$500,000,000.00 | |
| (2) Stock code : N/A | Descrip | tion: N/A | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | N/A | N/A | N/A | |
| Increase/(decrease) | | N/A | | N/A | |
| Balance at close of the month | | N/A | N/A | N/A | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descr | iption : N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | NI/A | | |
| Stock code: N/A Descri | iption : N/A | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| Total authorised share capital at the enceurrency): | d of the month (State | HK\$ | 6500,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|----------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 24,551,714,002 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 24,551,714,002 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-------------------------------|---------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | • | |
| class of shares | | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Date of grant: | | | | | | |
| (05/12/2014) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.42 | | | | | | |
| Share option | | | | | | |
| scheme | | | | | | |
| approved on | | | | | | |
| (18/08/2014) | | | | | | |
| Ordinaryshares | Nil | Nil | Nil | Nil | Nil | 169,400,000 |
| (Note 1) | | ' | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| · | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | · | - | | | - |
| (Note 1) | | _ | . 1 4 (0 " | 1 . | 3 T'1 | |
| | | To | otal A. (Ordin | - | Nil | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise o | f | | | |
| options (State currency) N/A | | | | | | |
| | | | | | | |

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. N/A | - | | | | |
| | - | | | | |
| (/ /) | <u> </u> | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | (' ') | | | | |
| | . - | | | | |
| | · ——— · | | | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | - | | | | |
| | - | | | | |
| (/ /) | <u> </u> | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | - | | | | |
| - | - | | | | |
| (/ /) | · · | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | , | | 1 | N T / A | |
| | Tota | | nary shares) ence shares) | N/A N/A | - |
| | | | Other class) | N/A | = |

| Class and description 1. Convertible bonds Issue date:(28/10/2015) Interest: 8% per annum Maturity Date: (28/10/2 | | 5 | month | month | month | | |
|---|--|----------|-----------|----------------|--------------------|-------|-------------|
| Issue date :(28/10/2015) Interest: 8% per annum | 018) US\$ | | | | | | |
| Maturity Date: (28/10/2 | | | | | | | |
| Maturity Date. (20/10/2 | N/A | | 0,000,000 | Nil | 50,000,000 | Nil | 573,529,411 |
| Stock code (if listed) | | L | | | - | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | Ordinary sha | ares | | | | | |
| Subscription price AGM approval date | HK\$0.68 | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | (18/09/2 | (015) | | | | | |
| 2. Convertible bonds | | | | | | | |
| Issue date : (16/08/2016 | <u>) </u> | | | | | | |
| Interest: 8% per annum | | 4 | 0.000.000 | | 10 000 000 | 2.711 | |
| Maturity Date: (16/08/2 | | | 0,000,000 | Nil | 10,000,000 | Nil | 108,333,333 |
| Stock code (if listed) Class of shares | N/A | <u> </u> | <u>—</u> | | | | |
| issuable (Note 1) | Ordinary sha | ares | | | | | |
| Subscription price | HK\$0.72 | | | | | | |
| AGM approval date (if applicable) (dd/mm/yyyy) | (19/09/2 | 016) | _ | | | | |
| 3. Convertible bonds | (15/105/12 | ,010) | <u>—</u> | | | | |
| Issue date : (06/02/2018 | 5) | | | | | | |
| Interest: 6% per annum | | | | | | | |
| Maturity Date: (06/08/2 | 019) US\$ | 4 | 0,000,000 | Nil | 40,000,000 | Nil | 817,142,856 |
| Stock code (if listed) | N/A | | | | | | |
| Class of shares | Ordinarych | roc | | | | | |
| issuable (<i>Note 1</i>) Subscription price | Ordinary sha | | | | | | |
| Subscription price | HK\$0.42 (for Tranch | | <u> </u> | | | | |
| AGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (29/09/2 | 017) | | | | | |
| 4. | (2)10)12 | .017) | <u> </u> | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | - | | | | | | |
| EGM approval date | - | | | | | | |
| (if applicable) | (1 1 | ` | | | | | |
| (dd/mm/yyyy) | |) | | Total C (O.1 | moure of a service | Nil | |
| | | | | Total C. (Ordi | ence shares) | N/A | |
| | | | | | Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ful if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------|--|--|---|
| 1. | N/A | | |
| | (/ /) shares (Note 1) | | |
| 2. | N/A | | |
| | (/ /) shares (Note 1) | | |
| 3. | N/A | | |
| | | | |
| | shares (Note 1) | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |

| (| Oth | er Movements in | Issued Share | Capital | | | | | |
|---|-----|-----------------|--------------|----------------|--|-------|---|--|---|
| | | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| F | | Type of issue | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | | | | |
| | 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: | (/ / |) | | |
| | | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | | | | |
| | | | | State | Issue and allotment | (/ / |) | | |
| 2 | 2. | Open offer | At price : | currency | date : (dd/mm/yyyy) | | , | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | N/A | N/A |
| | | | | | Class of shares issuable | | | | |
| | | | | | (Note 1) | | | | |
| | 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: | (/ / |) | | |
| | | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | | |
| | | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4 | 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: | (/ / |) | | |
| | | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------|---|-------|---|--|---|
| | | | | Class of shares issuable | | | | |
| | | | State | (Note 1) Issue and allotment | (/ / |) | | |
| 5. | Scrip dividend | At price : | currency — | date : (dd/mm/yyyy) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NI/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (uu/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|-----------------------|--------|--|---|
| | | Class of shares issuable | | | | |
| | | (Note 1) | · ——— | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | . | | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Total E. (| Ordinary s | shares | | <u> </u> |
| | | (P | reference s (Other | | · — | - |
| | | | (Other | Class |) | · |
| | | | | | | |
| | | | | | , | NT / A |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E): | (1 | , | N/A N/A |
| T. | -t-1: | the month (i.e. Tetal of A | 42 E). | (2 | ·/ | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | | | N/A |
| | Stal increase / (decrease) in other classes of shares du These figures should be the same as the relevant figure | | | | | |

| Remarks (if any): |
|---|
| |
| |
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| |
| |
| |
| Submitted by: Chan Lai Ping |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.