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**中國山東高速金融集團有限公司**  
CHINA SHANDONG HI-SPEED FINANCIAL GROUP LIMITED

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 412)**

**SUPPLEMENTAL ANNOUNCEMENT  
DISCLOSEABLE TRANSACTION  
SUBSCRIPTION OF PARTICIPATING SHARES IN A COMPANY**

Reference is made to the announcement of China Shandong Hi-Speed Financial Group Limited (the “**Company**”) dated 11 October 2017 (the “**Previous Announcement**”) in relation to the subscription of the Participating Shares. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Previous Announcement.

**EARLY REDEMPTION**

The Issuer has early redeemed certain Participating Shares at the consideration of HK\$40 million. The said subscription amount together with the Guaranteed Return have been received by the Group on 13 April 2018.

## **FURTHER INFORMATION REGARDING THE ISSUER**

Based on the best knowledge of the Directors, the Issuer is a special limited partner of Prelude Opportunity Fund LP (the “**Partnership**”) and has agreed to manage one of the sub-accounts on behalf of the Partnership. The Partnership is an investment partnership conducting transactions in securities and other investments. The Issuer will be investing primarily in the sub-account of the Partnership, on a discretionary basis, and therefore its return will depend on the portfolio of securities of the companies and funds underlying the Issuer’s sub-account with the Partnership. The Group has the benefit of the guaranteed return for its investment, which is secured by enforceable guarantee and security as set out in the Previous Announcement. The Issuer has two directors who possess extensive experiences in investment management. Based on the information made available to the Company by the Issuer, one of its director has over 20 years’ experience in Asian investment banks and investment management firms and he has over 19 years of Asian trading experience and 3 years of US derivatives trading experience. Another director of the Issuer also has over 20 years’ experience in securities trading. He has worked in an international inter-dealer broker firm, where he was responsible for managing the supervision framework and risk of front office trading and sales. They are also the responsible officers of a licensed corporation under the Securities and Futures Ordinance. The Company did not reveal any negative compliance records on any of them. Based on the Subscription Documents, the price for the subscription of the Participating Shares in the Issuer would be utilized to invest in the Partnership. The Company understands that the Issuer is an investment vehicle, within which there are separate assets portfolio with different investors (or different group of investors) having interests therein. As a continuing monitoring measures, the Company will meet with, and receive account statements from the Issuer. The Company was informed by the Issuer that, among other securities in its portfolio, there are convertible bonds and other shares listed on the Stock Exchange through the sub-account with the Partnership.

By Order of the Board

**China Shandong Hi-Speed Financial Group Limited**

**Li Hang**

*Chairman*

Hong Kong, 11 May 2018

*As at the date of this announcement, the Company has four executive directors, namely Mr. Ji Kecheng, Mr. Wang Zhenjiang, Mr. Yau Wai Lung and Mr. Li Zhen Yu, four non-executive directors, namely Mr. Li Hang, Dr. Lam Lee G., Mr. Qiu Jianyang and Mr. Lo Man Tuen, and four independent non-executive directors, namely Mr. To Shing Chuen, Mr. Cheung Wing Ping, Mr. Wang Huixuan and Mr. Guan Huanfei.*