HKEX 香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Shandong Hi-Speed Financial Group Limited
Date Submitted	04/07/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : 412Description : **Ordinary Shares** Par value Authorised share No. of ordinary (State capital shares currency) (State currency) Balance at close of preceding month 2,000,000,000,000 HK\$500,000,000.00 HK\$0.00025 Increase/(decrease) Balance at close of the month 2,000,000,000,000 нк\$0.00025 HK\$500,000,000.00 Description : (2) Stock code : N/AN/A Par value Authorised share No. of ordinary (State capital shares currency) (State currency) N/A N/A Balance at close of preceding month N/A N/AN/A Increase/(decrease) Balance at close of the month N/A N/A N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	24,551,714,002	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	24,551,714,002	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant theret as at close of the mont	
(dd/mm/yyyy) and -		Wovement dur	ing the month		-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Date of grant:						
(05/12/2014) Exercise price:						
HK\$0.42						
Share option						
scheme						
approved on						
(18/08/2014)						
Ordinaryshares	Nil	Nil	Nil	Nil	Nil	169,400,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
5.10/1						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	-	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	of NI/A			
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pre	minal value at close of ceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1)				
2. N/A	(/ /)				
2.1.011	-					
	- 					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	-					
	-					
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 4. N/A	(/ /)				
T. 1 1/1 X	-					
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total		nary shares)	N/A	-
				ence shares) Other class)	N/A N/A	-
			(1N/ <i>F</i> X	-

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	e Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. Convertible bonds						
Issue date :(28/10/2015)						
Interest: 8% per annum		50,000,000	NT'1	50,000,000	NT'1	
Maturity Date: (28/10/20		50,000,000	Nil	50,000,000	Nil	573,529,411
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary shares					
Subscription price	HK\$0.68					
AGM approval date	Π Κ Φ0.00					
(if applicable)						
(dd/mm/yyyy))	(18/09/2015))				
2. Convertible bonds						
Issue date : (16/08/2016))					
Interest: 8% per annum					_	
Maturity Date: (16/08/20		10,000,000	Nil	10,000,000	Nil	108,333,333
Stock code (if listed)	N/A					
Class of shares	Ondinamy change					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.72					
AGM approval date (if applicable)						
(dd/mm/yyyy)	(19/09/2016)				
3. Convertible bonds		<u></u>				
Issue date : (06/02/2018))					
Interest: 6% per annum						
Maturity Date: (06/08/20	019) US\$	40,000,000	Nil	40,000,000	Nil	817,142,856
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.35 (for Tranche A Bo					
AGM approval date	HK\$0.42 (for Tranche B Bo	nas)				
(if applicable)						
(dd/mm/yyyy)	(29/09/2017))				
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	(/ /)			_	NT:1	
			Total C. (Ordi		Nil	
				ence shares)	N/A	
			(Other class)	N/A	

than	under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares)	NT/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements in Type of Issue	n Issued Share (Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
1.	Rights issue	At price :	State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			2	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				<			N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11//1	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	;		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
				Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price :	State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
					Ordinary share reference share (Other clas	s) N/A	 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Chan Lai Ping

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.