

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	n/yyyy):	31/0	08/2018		
To: Hong Kong Exchanges and	d Clearing	g Limite	ed		
Name of Issuer	China S	handoi	ng Hi-Speed	Financial G	roup Limited
Date Submitted	03/09/2	018			
I. Movements in Authorised Sh	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>412</u>	Descrip	otion :	Ordinary	Shares	
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	2,000,0	000,000,000	HK\$0.00025	HK\$500,000,000.00
Increase/(decrease)		-			<u>-</u>
Balance at close of the month		2,000,0	000,000,000	HK\$0.00025	HK\$500,000,000.00
(2) Stock code : N/A	Descrip	otion:	N/A		
			of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		N/A	N/A	N/A
Increase/(decrease)			N/A		N/A
Balance at close of the month			N/A	N/A	N/A

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares	NI/A		
Stock code: N/A Descri	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the enceurrency):	d of the month (State	нк	5500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	24,551,714,002	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	24,551,714,002	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Date of grant:						
(05/12/2014)						
Exercise price:						
HK\$0.42						
Share option						
scheme						
approved on						
(18/08/2014)						
Ordinaryshares	Nil	Nil	Nil	Nil	Nil	169,400,000
(Note 1)						
(11010 1)						
2. N/A						
2. IN/A						
( / / )						
shares						
(Note 1)						
(11010 1)						
3. N/A						
3. IV/A						
_ ( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			•	nce shares)	N/A	
			•	Other class)	$\frac{1\sqrt{\Lambda}}{N/A}$	
m 16 1			·	Juici Ciass)	1 <b>V/</b> A	
Total funds raised dur		n from exercise of	ot NI/A			
options (State currence	ey)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	durin	g the at close	of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
( / / )						<u>.                                    </u>
Stock code (if listed) Class of shares issuable (Note 1)		_				
Subscription price EGM approval date (if applicable)		_				
(dd/mm/yyyy)	( / / )	_				
2. N/A	-					
-	-					
( / / )						_
Stock code (if listed) Class of shares issuable (Note 1)		-				
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_	_				
	-					
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)		_				
Subscription price		_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	_				
4. N/A	-					
	-					
( / / )					-	
Stock code (if listed)		_				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		_				
EGM approval date		=				
(if applicable) (dd/mm/yyyy)	( / / )					
		_				
	Tota		(Ordinary share		N/A	_
		(I	Preference share		N/A	-
			(Other class	ss)	N/A	<u>-</u>

Class and description	Currency of amount	Amount at close of preceding	e Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. Convertible bonds	outstanding	month	month	month		
Issue date :(28/10/2015)	<u> </u>					
Interest: 8% per annum	<u>/                                     </u>					
Maturity Date: (28/10/2	018) US\$	50,000,000	Nil	50,000,000	Nil	573,529,411
Stock code (if listed)	$\frac{O(10)}{N/A}$	20,000,000				373,327,111
Class of shares		,				
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.68					
AGM approval date						
(if applicable) (dd/mm/yyyy))	(18/09/2015)	<b>)</b>				
2. Convertible bonds	(10/05/2010)	<u>'                                     </u>				
Issue date : (16/08/2016	<u> </u>					
Interest: 8% per annum	<del>/</del>			(redeemed in full		
micrest. 670 per umium				on 16 August 2018)		
Maturity Date: (16/08/2	018) US\$	10,000,000	Nil	Nil	Nil	Nil
Stock code (if listed)	N/A	, ,		_		
Class of shares		<del></del> ;				
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.72					
AGM approval date (if applicable)						
(dd/mm/yyyy)	(19/09/2016)	)				
3. Convertible bonds						
Issue date: (06/02/2018	5)					
Interest: 6% per annum						
Maturity Date: (06/08/2	<u> </u>	40,000,000	Nil	40,000,000	Nil	817,142,856
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary shares					
Subscription price	HK\$0.35 (for Tranche A Bon	nde).				
A second process	HK\$0.42 (for Tranche B Bor					
AGM approval date						
(if applicable)	(29/09/2017)	•				
(dd/mm/yyyy) 4.	(2)/0)/2011)	<u>'</u>				
<del></del>						
-						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	-	<del></del>				
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )				3.711	
			Total C. (Ordi		Nil	-
				rence shares)	N/A	<del>-</del>
			(	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
shares (Note 1)		
2. <u>N/A</u>		
	_	
shares (Note 1)		
3. <u>N/A</u>		
-	-	
shares (Note 1)		
Total D. (Ordinary shares)	- "	_
(Preference shares)	1 1/1 1	
(Other class)	N/A	

Ot	her Movements is	n Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 15540							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable	<del></del>		
5.	Scrip dividend	At price :	State currency –	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )		
			carroney	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares repurchased (Note 1)	Ordinary shares		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM-AGM approval date:	(10/08/		
				(dd/mm/yyyy)	2018)	N/A	(Remark 1) (99,264,000)
				Class of shares			
7.	Redemption of shares			redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				(dd/llilli/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<b>3</b> -7.	<b>.</b>
						N/A	N/A

	Type of Issue			j	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	7,	Class of shares issuab	10				
		(Note 1)	ie				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)			N/A	N/A	
		Class of shares issuab (Note 1)	le				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A	
		Total E.	(Ordinary s	hares		<u> </u>	
		(	Preference s (Other		·	-	
			(Other	Class	) 14/14	-	
		1. C. T. 1. C.A.	Ε',	(1	` 1	N/A	
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	o E):	(1	´	N/A	
Ta	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):	(2	·/	N/A	
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						
	These figures should be the same as the relevant figure	`	*	sued i	Share Capital	l").)	

Remarks (if any):
Remark 1: On 15 August and 16 August 2018, the Company had repurchased a total of 99,264,000
ordinary shares of the Company and as of 31 August 2018, the aforesaid repurchased shares have
not yet been cancelled.
Submitted by: Chan Lai Ping
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Submitted by: Chan Lai Ping Title: Company Secretary

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.