HKEX 香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Shandong Hi-Speed Financial Group Limite			
Date Submitted	03/01/2019			

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : 412Description : **Ordinary Shares** Par value Authorised share No. of ordinary (State capital shares currency) (State currency) Balance at close of preceding month 2,000,000,000,000 HK\$500,000,000.00 HK\$0.00025 Increase/(decrease) Balance at close of the month 2,000,000,000,000 нк\$0.00025 HK\$500,000,000.00 Description : (2) Stock code : N/AN/A Par value Authorised share No. of ordinary (State capital shares currency) (State currency) N/A N/A Balance at close of preceding month N/A N/AN/A Increase/(decrease) Balance at close of the month N/A N/A N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	24,452,450,002	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	24,452,450,002	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Manageration	, 		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	us at crose of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. Date of grant:</u> (05/12/2014) Exercise price: HK\$0.42						
Share option scheme approved on						
(18/08/2014) Ordinaryshares (Note 1)	Nil	Nil	Nil	Nil	Nil	169,400,000
2. N/A						
(/ /) shares (Note 1)						
<u>(Note 1)</u> <u>3. N/A</u>						
(/ /) shares						
(Note 1)		То	otal A. (Ordin	-	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (State currenc		n from exercise o	f <u>N/A</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pre	minal value at close of ceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1)				
2. N/A	(/ /)				
2.1.011	-					
	- 					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 4. N/A	(/ /)				
T. 1 1/1 X	-					
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total		nary shares)	N/A	-
				ence shares) Other class)	N/A N/A	-
			(1N/ <i>F</i> X	-

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible	Currency amount	of Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. Convertible bonds	outstandir	ng month	month	month		
Issue date :(06/02/2018))					
Interest: 6% per annum						
Maturity Date: (06/08/20	019) US\$	40,000,000	Nil	40,000,000	Nil	817,142,856
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shar HK\$0.35 (for Tranche A	es Bonds):				
Subscription price	HK\$0.42 (for Tranche H					
AGM approval date (if applicable)						
(dd/mm/yyyy))	(29/09/20	17)				
2.						
<u>Stanland</u> (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.		,				
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	(1 1)				
(dd/mm/yyyy)	(/ /)	Total C. (Ordi	nary charac)	Nil	
				ence shares)	N/A	<u>.</u>
				(Other class)	N/A N/A	
			(11/21	

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes)	are to be Listed, includ	ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)		
3. N/A		
(/ / _)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A N/A	
		•

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
Rights issue	At price :	State	Issue and allotment	(/ /)		
		currency	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Placing	Rights issue At price : Open offer At price : Placing At price :	Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency	Rights issueAt price : $\begin{array}{llllllllllllllllllllllllllllllllllll$	Rights issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy) Open offer At price : State currency Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / / dd/mm/yyyy) Placing At price : State currency Placing At price : State currency Bonus issue Class of shares issuable (/ / / dd/mm/yyyy) (/ / / dd/mm/yyyy) EGM approval date: (/ / /	Rights issue At price : State currency Class of shares issuable (// /) Issue and allotment date : (dd/mm/yyyy) (/ / /) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (// /) Open offer At price : State currency Placing At price : State currency Class of shares issuable (// /) Placing At price : State currency Class of shares issuable (// /) Bonus issue At price : State currency Class of shares issuable (// /) Bonus issue Class of shares issuable (// /) Class of shares issuable (// /) Bonus issue Edm approval date: (// /) Class of shares issuable (// /)	Type of Issue Class of shares issuable

						during the month pursuant thereto	may be issued pursuant thereto as at close of the month
			Class of shares issuable				
Scrip dividend	At price :	State	(Note 1) Issue and allotment	(/ /)		
1		currency —	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Repurchase of shares Redemption of shares Consideration	Repurchase of shares Redemption of shares Consideration At price :	Scrip dividend At price : currency Repurchase of shares Redemption of shares Consideration At price : State	Scrip dividend At price : currency Issue and allothermitypy) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares Class of shares redeemed (Note 1) Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: State currency EGM approval date:	Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy) EGM approval date: (/ / / Repurchase of shares Cancellation date : (/ / / (dd/mm/yyyy) EGM approval date: (/ / / EGM approval date: (/ / / (dd/mm/yyyy) EGM approval date: (/ / / Redemption of shares Class of shares	Scrip dividend At price : currency date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) Class of shares issuable	Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) N/A Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (// /) (dd/mm/yyyy) EGM approval date: (// /) Redemption of shares Class of shares N/A Redemption of shares Class of shares N/A Redemption of shares Class of shares N/A Class of shares (// /) N/A Class of shares (// /) N/A Redemption of shares Class of shares

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital			Class of shares issuab (Note 1)	le (//)		
	reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)		N/A	N/A
				Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary shares	s) N/A	
				(Preference shares	s) N/A	-
					(Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: Chan Lai Ping

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.